

CORPORATE AND ECONOMY NEWS

- **InterGlobe Aviation Q2FY22 Result(YoY):** Revenue up 1.05 times at Rs 5,608.49 crore Vs Rs 2,740.96 crore. Net loss at Rs 1,435.65 crore Vs Rs 1,194.83 crore. Ebitda down 7% at Rs 190.99 crore Vs Rs 206 crore. Margin at 3.4% Vs 7.5%. Total debt up 27.2% at Rs 32,335.3 crore Vs Rs 25,419.4. Q3 capacity expected to increase by around 40% QoQ Aircraft fuel expenses up 208% at Rs 1,989.4 crore.
- **NTPC Q2FY22 Result(YoY):** Revenue up 17% at Rs 32,403.58 crore Vs Rs 27,707.76. Net profit up 5% at Rs 3,599.26 crore Vs Rs 3,435.99 crore. Ebitda up 5% at Rs 8,980.10 crore Vs Rs 8,512.28 crore. Margin at 27.7% Vs 30.7%.
- **Tata Power Q2FY22 Result(QoQ):** Revenue down 3.2% at Rs 9,810.2 crore Vs Rs 10,132.4 crore. Net profit up 8.6% at Rs 505.6 crore Vs Rs 465.7 crore. Ebitda down 29.1% at Rs 1,663.64 crore Vs Rs 2,345.18 crore. Margins at 17% Vs 23.1% Renewable portfolio grew by 10% in Q2.
- **Adani Total Gas Q2FY22 Result (YoY):** Revenue up 56% at Rs 686.80 crore Vs Rs 441.16 crore. Net profit up 18% at Rs 158.12 crore Vs Rs 134.31 crore. Ebitda up 10% at Rs 231.43 crore Vs Rs 209.53 crore. Margin at 33.7% Vs 47.5%. Approved up to \$750 million Medium Term Note Program.
- **RBL Bank Q2FY22 Result:** Net Profit down 79% at Rs 30.80 crore Vs Rs 144.16 crore (YoY). NII down 1.8% at Rs 915.5 crore Vs Rs 932 crore (YoY). GNPA at 5.40% vs 4.99% (QoQ). NNPA at 2.14% vs 2.01% (QoQ).
- **Motilal Oswal Financial Services Q2FY22 Result(YoY):** NII up 73% at Rs 1,212.09 crore Vs Rs 702.13 crore. Net profit up 81% at Rs 536.51 crore Vs Rs 296.46 crore. Capital markets businesses revenues up 44% at Rs 610 crore. Asset management businesses AUM up 32%. Housing finance business profit jumped 2.53 times to Rs 20.1 crore.
- **DLF Q2FY22 Result (YoY):** Revenue down 8% at Rs 1,480.90 crore Vs Rs 1,609.82 crore. Net profit up 66% at Rs 378.12 crore Vs Rs 227.75 crore. Ebitda down 1% at Rs 457.96 crore Vs Rs 463.12 crore. Margin at 30.9% Vs 28.8%.
- **Other Results:** Blue Star(Good), GHCL(Good), AU Small finance bank(Mix), Edelweiss financial services(Mix).
- **IRCTC:** To share proceeds of service charge on e-ticketing with Indian Railways. The revenue earned from convenience fee collected by IRCTC to be shared in the ratio of 50:50 w.e.f November 1, 2021, Ministry of Railways said.
- **Infosys:** Infosys and BP intend to co-develop a digital platform that can collect data from multiple energy assets and use artificial intelligence to optimise the energy supply and demand for power, heat, cooling and electric vehicle charging.
- **Wipro:** Wipro, in partnership with Oracle, has launched Wipro Tollway Transportation and Billing solution to enhance commuters' experience while improving profitability for tollway authorities.
- **Bharti Airtel:** In its October 28 order regarding refund of excess GST paid by Bharti Airtel, the Supreme Court, has maintained that the company has the freedom to avail the amount of Rs 923 crore as Input Tax Credit in the subsequent returns, which the company had duly done, it said in an exchange filing.
- **KEC International:** The company has won orders worth Rs 1,080 crore in the transmission and distribution segment.
- **Key Results Today:** BPCL, UPL, Vedanta, Dr.Reddy's Laboratories, Shree Cement, JSW Energy, Adani Transmission, Adani Power, Gail (India), Ajanta Pharma, Apollo Tyres, Cadila Healthcare, Emami, Bandhan Bank, Castrol India, Steel Authority Of India, Embassy Office Parks REIT, Bharat Electronics, Cholamandalam Investment and Finance Company, Dixon Technologies (India), Equitas Small Finance Bank, Eris Lifesciences, Glaxosmithkline Pharmaceuticals, Nazara Technologies, Escorts, Exide Industries, Indigo Paints, Voltas, Chemplast Sanmar, Aptus Value Housing Finance India, Atul, Blue Dart Express, Barbeque-Nation Hospitality, Care Ratings, Confidence Petroleum India, Dalmia Bharat.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	59985	-1.89%
Nifty	17857	-1.94%
Bank Nifty	39509	-3.34%
IND VIX	17.91	6.45%

GLOBAL INDICES

DJIA	35,730	0.68%
Nasdaq	15,448	1.39%
FTSE	7,249	-0.05%
CAC	6,804	0.75%
DAX	15,696	-0.06%
Nikkei	28,796	-0.09%
Hang Seng	25,413	-0.56%

Source: in.investing.com; As on 8.10 am IST

SECTOR INDEX (NSE)

IT	34914	-1.66%
Infra	5082	-1.23%
Energy	23581	-2.50%
FMCG	38209	-1.89%
Pharma	13781	-2.23%
Auto	11261	-1.18%
Metals	5545	-3.44%
Midcap	30514	-1.96%
Nifty 500	15191	-1.90%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-3818.51
DII	836.6

High Rollover Stocks

Symbol	Current	3M Avg
ALKEM	99%	89%
JSWSTEEL	98%	98%
GRASIM	98%	90%
APLLTD	98%	94%

Low Rollover Stocks

POWERGRID	64%	82%
NMDC	69%	82%
NAVINFLUOR	71%	94%
PAGEIND	72%	97%

FOREX MARKET

USDINR	74.79	0.02%
EURINR	87.3-	-0.04%

COMMODITY MARKET

Gold (\$/OZ)	1799	-0.21%
Copper(\$lb)	4.430	-0.06%
Brent (\$/Bbl)	83.94	0.33%
Silver(\$/OZ)	24.08	-0.17%

Source: in.investing.com; As on 8.10 am IST

GLOBAL MARKETS

Global Market Update

The Nasdaq hit a record high on Thursday, led by mega-cap companies - Apple, Amazon.com and Tesla, while solid results from Caterpillar and Merck helped investors shrug off signs of slowing economic growth. The Dow Jones Industrial Average was up 0.68%, at 35,730, the S&P 500 was up 0.98%, at 4,596, and the Nasdaq Composite was up 1.39%, at 15,448.

Crude Oil

Oil prices dipped on Thursday but settled off two-week lows as concerns about U.S. supply growth vied with speculation that Iran's supply could come online following nuclear talks with global powers. Brent crude settled down 26 cents, or 0.3%, lower at \$84.32 a barrel. During the session it hit a two-week low of \$82.32 after falling 2.1% on Wednesday.

SGX Nifty: Trends on SGX Nifty indicate a flat opening for the index in India with a 15 points gain. The Nifty futures were trading at 17,896 on the Singaporean Exchange around 07:30 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap down on Thursday at 18188, made a high of 18191, made a low of 17799, and closed on a negative note at 17857 levels. For the day, support for the Nifty exists at 17800 and 17500 levels, whereas resistance for the Nifty stands at 18000 and 18100 levels.

Bank Nifty Outlook:

Bank Nifty opened gap down on Thursday at 40915, made a high of 40931, made a low of 39350, and closed on a negative note at 39509 levels. For the day, support for Bank Nifty exists at 39200 and 39000 levels, whereas resistance for Bank Nifty stands at 39800 and 40000 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (25-NOV SERIES)	
NIFTY	17857.25 (-353.70) (-1.94%)	CALL	18000 CE +9.14 lac Shares
NIFTY NOV FUT	18913.10 (55.85 Points Premium)	CALL	18200 CE +6.65 lac Shares
NIFTY PCR - OI	0.86 (-0.12)	PUT	17700 PE +3.88 lac Shares
NIFTY ROLLOVER	82%	PUT	17600 PE +5.39 lac Shares
INDIA VIX	17.91 (+6.45%)		
BANKNIFTY	39508.95 (-3.34%)		
BANKNIFTY NOV FUT	39696.15 (187.20 Points Premium)		
BANKNIFTY ROLLOVER	80%		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-1129.28
INDEX OPTIONS	-1084.44
STOCK FUTURES	-1381.68
STOCK OPTIONS	763.69

Securities in Ban For Trade Date 29-OCT-2021: NIL.

Retail Research Technical & Fundamental Calls for the Month of Oct-2021

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
12-Aug	SHARDACROP	Buy	310-318	284	380-390	Part Booked	8.69%
15-Sep	AKZOINDIA	Buy	2185-2205	2080	2400-2500	Part Booked	3.86%
21-Sep	GLAXO	Buy	1500-1520	1395	1680-1720	Open	
5-Oct	HDFCLIFE	Buy	715-725	660	820-850	Open	
8-Oct	BRITANNIA	Buy	3850-3890	3670	4200-4300	Open	
11-Oct	ULTRACEMCO	Buy	7300-7360	6980	7700-8000	Open	
19-Oct	ITC	Buy	251-230	198	320-340	Open	
21-Oct	OFSS	Buy	4550-4150	3700	5400-6000	Open	
26-Oct	ICICIGI	Buy	1480-1500	1395	1600-1700	Open	
27-Oct	WHIRLPOOL	Buy	2230-2260	2080	2400-2500	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	
23 Sep 21	KIMS	Accu	1225-1245	1500	Open	
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	

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