

CORPORATE AND ECONOMY NEWS

- **Tech Mahindra Q1FY22 Result (QoQ):** Revenue up 5% at Rs 10,197.6 crore Vs Rs 9,729.9 crore. Net profit up 25% at Rs 1,353.2 crore Vs Rs 1,081.4 crore. Ebit at Rs 1,545.30 crore Vs Rs 1,553 crore. Margins at 15.2% Vs 16%.
- **TVS Motor Company Q1FY22 Result (QoQ):** Revenue down 26% at Rs 3,934.36 crore Vs Rs 5,321.93 crore. Net profit down 82% at Rs 53.15 crore Vs Rs 289.24 crore. Ebitda down 49% at Rs 273.78 crore Vs Rs 536.11 crore. Margins at 7% Vs 10.1%.
- **Container Corporation of India Q1FY22 Result (QoQ):** Revenue down 7% at Rs 1,819.94 crore Vs Rs 1,956.69 crore. Net profit up 12.52 times at Rs 251.22 crore Vs Rs 18.58 crore. Ebitda up 1.24 times at Rs 438.20 crore Vs Rs 195.68 crore. Margins at 24.08% Vs 10%.
- **Deepak Nitrite Q1FY22 Result (QoQ):** Revenue up 4% at Rs 1,526.22 crore Vs Rs 1,463.23 crore. Net profit up 4% at Rs 302.63 crore Vs Rs 290.11 crore. Ebitda down 1% at Rs 451.50 crore Vs Rs 454.66 crore. Margins at 29.58% Vs 31.07%.
- **Indus Towers Q1FY22 Result (QoQ):** Revenue up 5% at Rs 6,797 crore Vs Rs 6,491.80 crore. Net profit up 4% at Rs 1,415.30 crore Vs Rs 1,363.70 crore. Ebitda up 3% at Rs 3,528.50 crore Vs Rs 3,412.40 crore. Margins at 51.91% Vs 52.56%.
- **Oberoi Realty Q1FY22 Result (QoQ):** Revenue down 64% at Rs 284.25 crore Vs Rs 790.08 crore. Net profit down 72% at Rs 80.63 crore Vs Rs 286.85 crore. Ebitda down 67% at Rs 124.87 crore Vs Rs 373.5 crore. Margins at 43.93% Vs 47.27%.
- **Kotak Mahindra Bank:** Shareholders will see a significant shift in Kotak Mahindra Bank Ltd.'s approach, with "greater aggression" and sharper execution, Uday Kotak said in the annual report for 2020-21. "We'll not shy away from taking bolder bets," he added. The private lender sees this as the right time to experiment more and concentrate on segments it deems as offering the best opportunities for returns. The bank will increase investments in strengthening its digital and technology platforms and offerings.
- **Privi Specialty Chemicals:** Signed a joint venture agreement with Givaudan SA, the global leader in fragrance creation, to set up a new greenfield production facility in Mahad. The facility will have state of the art manufacturing equipment tailor made to manufacture small-volume fragrance ingredients of medium to high complexity, also known as specialty ingredients, the company said.
- **Sterling and Wilson:** The company is eyeing expansion into engineering, procurement and construction projects for hybrid energy power plants, energy storage solutions and biomass/ waste to energy in addition to offering pure play solar EPC, it said in a regulatory filing.
- **Tejas Networks:** Tata Sons Pvt. Ltd has agreed to buy a 43.35% stake in telecom gear maker Tejas Networks Ltd for Rs.1,884 crore, as India's largest conglomerate attempts to build a networking equipment business to capitalize on the massive spending by carriers to build 5G networks and curbs on Chinese vendors.
- **Hindalco Industries:** CRISIL Ratings has upgraded its rating on the non-convertible debentures of the company to AA+/stable from AA/positive.
- **Real Estate Sector:** The real estate sector which has been stressed for quite some time now has started showing signs of improvement since the first quarter of the current fiscal and its contribution to the country's GDP is expected to reach 10 percent by 2025 from the current 7 percent, a top government official said on Thursday.
- **Key Results Today:** Britannia Industries, Sun Pharmaceutical Industries, UPL, Indian Oil Corporation, Marico, Bandhan Bank, JSW Energy, Bharat Heavy Electricals, Cholamandalam Investment and Finance Company, Kansai Nerolac Paints, Dr Lal PathLabs, Macrotech Developers, Nazara Technologies, Aditya Birla Fashion and Retail, LT Foods, Dalmia Bharat Sugar, Equitas Small Finance Bank, Exide Industries, Jindal Saw, JK Paper, KEC International, Rossari Biotech, Shriram Transport Finance, Sunteck Realty, V-Guard Industries, Zydus Wellness, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	52653	0.40%
Nifty	15778	0.44%
Bank Nifty	34692	0.46%
IND VIX	12.95	-5.46%

GLOBAL INDICES

DJIA	35,085	0.44%
Nasdaq	14,778	0.11%
FTSE	7,078	0.88%
CAC	6,634	0.37%
DAX	15,640	0.45%
Nikkei	27,379	-1.45%
Hang Seng	26,076	-0.64%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	30371	1.39%
Infra	4420	0.06%
Energy	18975	-0.19%
FMCG	35990	-1.02%
Pharma	13920	-0.32%
Auto	9957	-0.44%
Metals	5811	5.02%
Midcap	27512	0.72%
Nifty 500	13644	0.48%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-866.26
DII	2046.96

High Rollover Stocks

Symbol	Current	3M Avg
GAIL	94%	72%
TATACONSUM	95%	75%
PVR	95%	79%
NAVINFUOR	93%	80%

Low Rollover Stocks

AMBUJACEM	65%	92%
APOLLOHOSP	70%	90%
LTTS	70%	90%
GRANULES	73%	93%

FOREX MARKET

USDINR	74.27	0.04%
EURINR	88.25	0.01%

COMMODITY MARKET

Gold (\$/OZ)	1828	-0.20%
Copper(\$lb)	4.499	-0.53%
Brent (\$/Bbl)	74.45	-0.85%
Silver(\$/OZ)	25.61	-0.64%

Source: in.investing.com; As on 8.20 am IST

GLOBAL MARKETS

Global Market Update

U.S. shares bounded to record highs on Thursday helped by strong company earnings and solid economic growth data, though the Federal Reserve's message earlier this week that it is in no hurry to taper stimulus pinned the dollar at a one-month low. The volley of positive news boosted the Dow Jones Industrial Average to a record high of 35,171.52 points before closing up 0.4%. The S&P 500 also jumped to an all-time high of 4,429.97 points before finishing 0.4% higher, while the Nasdaq Composite added 0.3%.

Crude Oil

Oil prices rose on Thursday, with global benchmark Brent topping \$76 a barrel, as supplies in the United States tightened further after shrinking to the smallest levels since January 2020. Brent crude oil futures settled up \$1.31 a barrel, or 1.75% at \$76.05 a barrel. U.S. West Texas Intermediate (WTI) crude oil futures settled up \$ 1.23, or 1.7% at \$73.62 a barrel.

SGX Nifty: Trends on SGX Nifty indicate a gap-down opening for the index in India with a 102 points loss. The Nifty futures were trading at 15,737 on the Singaporean Exchange around 07:30 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Thursday at 15763, made a high of 15817, made a low of 15738, and closed on a positive note at 15778 levels. For the day, support for the Nifty exists at 15700 and 15600 levels, whereas resistance for the Nifty stands at 15900 and 15950 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Thursday at 34740, made a high of 34778, made a low of 34495, and closed on a positive note at 34691 levels. For the day, support for Bank Nifty exists at 34500 and 34300 levels, whereas resistance for Bank Nifty stands at 35000 and 35200 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (26-AUG SERIES)	
NIFTY	15778.45 (+69.05) (+0.44%)	CALL	15800 CE +4.68 lac Shares
NIFTY AUG FUT	15806.35 (27.90 Points Premium)	CALL	16000 CE +2.03 lac Shares
NIFTY PCR - OI	1.04(+0.11)	PUT	15800 PE +4.68 lac Shares
NIFTY ROLLOVER	83%	PUT	15700 PE +1.39 lac Shares
INDIA VIX	12.95 (-5.45%)		
BANKNIFTY	34691.5 (+0.46%)		
BANKNIFTY AUG FUT	34832.70 (141.20 Points Premium)		
BANKNIFTY ROLLOVER	81%		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	1054.27
INDEX OPTIONS	-564.31
STOCK FUTURES	1877.12
STOCK OPTIONS	1748.00

Securities in Ban for Trade Date 30-JUL-2021: **NIL.**

Retail Research Technical & Fundamental Calls for the Month of July-2021

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
1-Jun	HEROMOTOCO	Buy	2965-2985	2790	3300-3350	Booked	-7.24%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Open	
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	
8-Jul	ZYDUSWELL	Buy	2190-2210	2060	2500	Open	
8-Jul	MARUTI	Buy	7350-7410	6950	8000-8200	Open	
19-Jul	IGL	Buy	545-550	510	620-640	Open	
20-Jul	IOC	Buy	104-105	96.5	120-122	Open	
22-Jul	LT	Buy	1590-1600	1445	1800-1850	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	RITES	Accu	260-265	320.00	Open	
29 Jul 21	GREAVESCOT	Accu	160-165	200.00	Open	

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Asit C. Mehta

INVESTMENT INTERMEDIATES LTD.

Email: retailresearch@acm.co.in

Research Analyst Registration Number:

INH000002483

CIN: U65990MH1993PLC075388

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