

### CORPORATE AND ECONOMY NEWS

- Tata Consumer Products Q3FY20 Result(YoY):** Revenues up 23% at Rs 3,069.56 crore vs Rs 2492.26 crore. Net profit up 25% at Rs 237.03 crore vs Rs 189.23 crore .EBITDA up 14% at Rs 361.33 crore vs Rs 317.43 crore. Margins at 11.8% versus 12.7%. Packaged Beverages business recorded a 43% value growth and 10% volume growth. Foods business registered a 19% value growth and 12% volume growth.
- Ajanta Pharma Q3FY21 Result(YoY):** Revenue up 15% at Rs 748.7 crore Vs Rs 651.2 crore. Net profit up 64% at Rs 176.6 crore Vs Rs 107.5 crore. Ebitda up 30% at Rs 241.6 crore Vs Rs 186 crore. Ebitda margin at 32.3% Vs 28.6%. India business revenue up 13% at Rs 220 crore Vs Rs 195 crore. EM branded generic sales up 19% at Rs 286 crore Vs Rs 240 crore. U.S. Generic sales flat at Rs 161 crore Vs Rs 159 crore. Africa sales up 58% at Rs 77 crore.
- Vinati Organics Q3FY21 Result(YoY):** Revenue up 2% at Rs 223.5 crore Vs Rs 219.4 crore. Net profit up 3% at Rs 64.1 crore Vs Rs 62 crore. Ebitda down 14% at Rs 72.2 crore Vs Rs 84.1 crore. Ebitda margin at 32.3% Vs 38.4%.
- Neuland Laboratories Q3FY21 Result(YoY):** Revenue up 21% at Rs 245.4 crore Vs Rs 203.6 crore. Net profit up 143% at Rs 26.7 crore Vs Rs 11 crore. Ebitda up 65% at Rs 46.5 crore Vs Rs 28.1 crore. Ebitda margin at 18.9% Vs 13.8%.
- Infosys:** The company received digital transformation contract from Siemens Gamesa Renewable Energy.
- Endurance Technologies:** The company's new plant situated in Tamil Nadu has commenced commercial production. The plant will manufacture aluminium die-castings and carry out integration of disc brake components with control brake modulators. The plant has an installed annual capacity to manufacture 9,000 metric tonnes of aluminium die-casting components for application in two and four wheelers.
- Future Group:** The Delhi high court halted Future Group's sale of its assets to Reliance Industries Ltd (RIL), handing a tentative win to Amazon.com Inc., which is locked in a bruising battle for dominance with billionaire Mukesh Ambani, in India's lucrative retail market.
- HDFC Bank:** The Reserve Bank of India has appointed an external firm to conduct a special audit of its entire information technology (IT) infrastructure of HDFC Bank. In December, it had ordered the lender to halt its digital banking initiatives and freeze issuance of credit cards until it addressed the lapses that led to a series of glitches.
- Banks:** The Centre will not invest any equity in the bad bank proposed in the Union budget, and commercial banks will have to create and manage it on their own, financial services secretary Debashish Panda said, in contrast to the banks' proposal for a state-run entity.
- Tata Consumer Products:** Has signed a definitive agreement to acquire a 100% stake in Kottaram Agro Foods, the maker of Soulfull brand of breakfast cereals and millet-based snacks. The company has agreed to acquire 100% of the issued and paid-up equity share capital of Kottaram Agro Foods for consideration of Rs155.8 crore.
- JSW Energy:** The company has served a notice of Material Adverse Change to the Resolution Professional and the Committee of Creditors and terminated the Resolution Plan for the Corporate Insolvency of Ind-Barath Energy (Utkal) with immediate effect.
- Key Results Today:** Bharti Airtel, Adani Enterprises, Adani Green Energy, Apollo Tyres, Astral Poly Technik, Bajaj Consumer Care, Hawkins Cookers, Indian Hotels, Inox Leisure, Jubilant FoodWorks, Minda Corporation, Procter & Gamble Hygiene & Health Care, Sequent Scientific, Sheela Foam, SIS, Thermax, Venky's (India), V-Guard Industries, V.I.P. Industries.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
Sensex	49798	2.46%
Nifty	14648	2.57%
Bank Nifty	34268	3.56%
IND VIX	23.35	0.10%

#### GLOBAL INDICES

DJIA	30,687	1.57%
Nasdaq	13,613	1.56%
FTSE	6,517	0.78%
CAC	5,563	1.86%
DAX	13,835	1.56%
Nikkei	28,554	0.67%
Hang Seng	29,041	-0.71%

Source: in.investing.com; As on 7.30 am IST

#### SECTOR INDEX (NSE)

IT	25448	2.11%
Infra	3989	3.52%
Energy	16951	2.19%
FMCG	33731	0.12%
Pharma	12362	2.13%
Auto	10639	4.01%
Metals	3289	1.92%
Midcap	22115	2.38%
Nifty 500	12053	2.41%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	6181.56
DII	-2035.2

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
HDFCLIFE	18%	-2.57%
ZEEL	16%	7.31%
L&TFH	15%	3.00%
AMARAJABAT	14%	0.56%

#### Top Open Interest Losers

LALPATHLAB	-13%	5.93%
SAIL	-13%	-4.36%
M&MFIN	-12%	5.91%
RBLBANK	-10%	1.98%

#### FOREX MARKET

USDINR	72.94	0.06%
EURINR	87.87	0.11%

#### COMMODITY MARKET

Gold (\$/OZ)	1847	0.47%
Copper(\$/lb)	3.525	-0.03%
Brent (\$/Bbl)	57.60	-0.35%
Silver(\$/OZ)	27.17	2.90%

Source: in.investing.com; As on 7.30 am IST

### GLOBAL MARKETS

#### DJIA and NASDAQ Composite

US stocks finished sharply higher for a second straight day on Tuesday, helped by gains in Amazon.com and Google-parent Alphabet ahead of their results and by optimism over progress on a US pandemic relief package. The Dow Jones Industrial Average rose 475.57 points, or 1.57%, to 30,687.48, the S&P 500 gained 52.45 points, or 1.39%, to 3,826.31 and the Nasdaq Composite added 209.38 points, or 1.56%, to 13,612.78.

#### Crude Oil

Oil prices rose 2% on Tuesday, reaching their highest in 12 months after major producers showed they were reining in output roughly in line with commitments. Brent crude settled up \$1.11, or 2%, at \$57.46 a barrel, its third straight day of gains. During the session, it touched \$58.05, the highest since January last year.

**SGX Nifty:** Trends on SGX Nifty indicate a positive opening for the index in India with a 50 points gain. The Nifty futures were trading at 14,777 on the Singaporean Exchange around 07:00 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Tuesday at 14481, made a high of 14732, made a low of 14469, and closed on a positive note at 14648 levels. For the day, support for the Nifty exists at 14500 and 14200 levels, whereas resistance for the Nifty stands at 14750 and 14850 levels

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Tuesday at 33589 made a high of 34652, made a low of 33583, and closed on a positive note at 34268 levels. For the day, support for Bank Nifty exists at 33600 and 33000 levels, whereas resistance for Bank Nifty stands at 34500 and 35000 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (25-FEB SERIES)	
NIFTY	14647.85(+366.65) (+2.57%)	CALL	14500 CE -3.09 lac Shares
NIFTY FEB FUT	14696.00 (48.15 Points Premium)	CALL	15000 CE +1.02 lac Shares
NIFTY PCR - OI	1.39 (-0.02)	PUT	14600 PE +4.77 lac Shares
NIFTY OI (Total)	1.07 Cr. (-1.02%)	PUT	14700 PE +2.40 lac Shares
INDIA VIX	23.35 (+0.10%)		
BANKNIFTY	34267.90 (-10.78%)		
BANKNIFTY FEB FUT	34392.70(124.80 Points Premium)		
BANKNIFTY OI (Total)	17.54 Lakh (-10.78%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-974.52
INDEX OPTIONS	3561.58
STOCK FUTURES	-920.89
STOCK OPTIONS	-149.39

Securities in Ban for Trade Date 03-FEB-2021: **SAIL**.

