

### CORPORATE AND ECONOMY NEWS

- **Lupin Q1FY22 Result (QoQ):** Revenue up 13% at Rs 4,270.10 crore Vs Rs 3,783.10 crore. Net profit up 18% at Rs 542.40 crore Vs Rs 460.30 crore. Ebitda up 35% at Rs 964.60 crore Vs Rs 717.10 crore. Margin at 22.6% Vs 19%.
- **Godrej Agrovet Q1FY22 Result (QoQ):** Revenue up 36% at Rs 1,992.78 crore Vs Rs 1,462.48 crore. Net profit up 87% at Rs 105.98 crore Vs Rs 56.59 crore. Ebitda up 51% at Rs 169.54 crore Vs Rs 112.24 crore. Margin at 8.5% Vs 7.7%.
- **Siemens Q1FY22 Result (QoQ):** Revenue down 19% at Rs 2,708 crore Vs Rs 3,354.30 crore. Net profit down 51% at Rs 161.50 crore Vs Rs 328.30 crore. Ebitda down 48% at Rs 228.30 crore Vs Rs 441.4 crore. Margin at 8.4% Vs 13.2%. New orders from continuing operations stood at Rs 4,341 crore Order backlog stands at Rs 14,267 crore.
- **Zomato Q1FY22 Result (QoQ):** Revenues up 22% at Rs 844.4 crore Vs Rs 692.4 crore. Ebitda loss at Rs 376.5 crore Vs Rs 153.5 crore. Loss at Rs 356.2 crore Vs Rs 130.8 crore.
- **Cochin Shipyard Q1FY22 Result (QoQ):** Revenue down 70% at Rs 329.42 crore Vs Rs 1,080.31 crore. Net profit down 88% at Rs 28.65 crore Vs Rs 236.21 crore. Ebitda down 92% at Rs 20.93 crore Vs Rs 257.51 crore. Margin at 6.4% Vs 23.8%.
- **Trent Q1FY22 Result (QoQ):** Revenue down 46% at Rs 491.99 crore Vs Rs 905.54 crore. Net loss at Rs 138.29 crore Vs Net profit of Rs 17.44 crore. Ebitda loss at Rs 43.13 crore Vs Ebitda gain of Rs 123.77 crore.
- **SBI Life Insurance Company:** The company is liable to refund Rs 84 crore plus interest amounting to Rs 27 crore with effect from July 11, 2017, for its Supersuraksha Life Insurance Policy on orders of the Insurance Regulatory and Development Authority of India, according to an exchange filing. The company is examining legal remedies after the Supreme Court upheld the IRDAI order on July 26, 2021. For Dhanaraksha Life Insurance Policy, SBI Life was originally directed to refund a sum of Rs 275 crore.
- **Dabur:** The billionaire Burman family is set to pare its stake and give up control of a life insurance joint venture with UK's Aviva Plc as part of its strategy to raise capital for the core consumer goods business, two people with direct knowledge of the matter said.
- **GMR Infrastructure:** Board to meet on August 13 to consider raising up to Rs 6,000 crore in one or more tranches through issue of securities including a QIP and/or FCCBs.
- **Vedanta:** Group chairman Anil Agarwal on Tuesday said that the company is committed to bringing in future investments of up to \$20 billion across its businesses. Agarwal was addressing the shareholders during the 56th Annual General Meeting of the company.
- **Capacite Infraprojects:** The company's orderbook stood at Rs 8,871 crore as on June 30. 61% of the orderbook comprised of public sector orders and 39% comprised of private sector orders.
- **Insecticides (India):** Closed buyback on August 10. The company bought back 9.35 lakh equity shares, at an average price of Rs 525.35 per equity share, for an aggregate amount of Rs 49.16 crore.
- **Mahindra and Mahindra:** The Indian automaker said on Tuesday it was inspecting and replacing fluid pipes in some of its pickup trucks made between January 2020 and February 2021 for suspicion of improper assembly. The inspection and replacement is limited to 29,878 vehicles.
- **Key Results Today:** Cadila Healthcare, Bata India, Endurance Technologies, Pidilite Industries, India Cement, IDFC, Equitas Holdings, Force Motors, Aptech, Ashiana Housing, Aster DM Healthcare, Antony Waste Handling Cell, Bajaj Electricals, CESC, CreditAccess Grameen, Cummins India, Greaves Cotton, HEG, Lemon Tree Hotels, Novartis India, PNC Infratech, VIP Industries, among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Cls	Chg
Sensex	54555	0.28%
Nifty	16280	0.13%
Bank Nifty	36034	0.01%
IND VIX	12.71	0.79%

#### GLOBAL INDICES

DJIA	35,265	0.46%
Nasdaq	14,788	-0.49%
FTSE	7,161	0.40%
CAC	6,820	0.10%
DAX	15,771	0.16%
Nikkei	28,061	0.62%
Hang Seng	26,716	0.41%

Source: in.investing.com; As on 8.05 am IST

#### SECTOR INDEX (NSE)

IT	31713	0.87%
Infra	4464	-0.26%
Energy	19136	-0.71%
FMCG	36537	-0.42%
Pharma	14503	-0.21%
Auto	10159	-0.78%
Metals	5573	-2.77%
Midcap	27439	-1.09%
Nifty 500	13893	-0.30%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-178.51
DII	689

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
PFC	32%	-3.94%
MANAPPURAM	21%	-5.32%
SHREECEM	10%	-4.34%
BALKRISIND	10%	-1.35%

#### Top Open Interest Losers

TRENT	-15%	1.75%
NAVINFLUOR	-14%	4.19%
CUMMINSIND	-9%	3.71%
TORNTPOWER	-9%	-0.26%

#### FOREX MARKET

USDINR	74.41	-0.03%
EURINR	87.23	0.02%

#### COMMODITY MARKET

Gold (\$/OZ)	1733	0.08%
Copper(\$/lb)	4.336	-0.27%
Brent (\$/Bbl)	70.64	-0.01%
Silver(\$/OZ)	23.29	-0.42%

Source: in.investing.com; As on 8.05 am IST

### GLOBAL MARKETS

#### Global Market Update

The blue-chip Dow and the benchmark S&P 500 rose to record highs on Tuesday, buoyed by gains in economically sensitive value stocks after the Senate passed a \$1 trillion bipartisan infrastructure package. The Dow Jones Industrial Average rose 0.46% to 35,276, the S&P 500 gained 0.10% to 4,437 and the Nasdaq Composite dropped 0.49% to 14,788.

#### Crude Oil

Oil prices on Wednesday consolidated strong overnight gains as a bullish outlook for U.S. fuel demand outweighed concerns about mobility curbs in Asia with the spread of the highly infectious COVID-19 Delta variant. Industry data showed U.S. crude oil and gasoline inventories fell last week, while the U.S. Energy Information Administration raised its forecast for fuel demand in 2021 and said consumption in May through July was higher than expected. U.S. West Texas Intermediate (WTI) crude futures rose 6 cents, or 0.1%, to \$68.35 a barrel at 0136 GMT, adding to a 2.7% jump on Tuesday. Brent crude futures inched up 3 cents to \$70.66 a barrel, following a 2.3% gain from Tuesday.

**SGX Nifty:** Trends on SGX Nifty indicate a flat opening for the index in India with 5 points of gains. The Nifty futures were trading at 16,282 on the Singaporean Exchange around 07:15 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Tuesday at 16275, made a high of 16359, made a low of 16202, and closed on a positive note at 16280 levels. For the day, support for the Nifty exists at 16180 and 16100 levels, whereas resistance for the Nifty stands at 16360 and 16500 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Tuesday at 35955, made a high of 36317, made a low of 35890, and closed on a flat note at 36034 levels. For the day, support for Bank Nifty exists at 35850 and 35500 levels, whereas resistance for Bank Nifty stands at 36300 and 36500 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (26-Aug SERIES)	
NIFTY	16280.10 (+21.85) (+0.13%)	CALL	16500 CE +3.51 lac Shares
NIFTY AUG FUT	16276.95 (3.15 Points Discount)	CALL	16350 CE +1.66 lac Shares
NIFTY PCR - OI	1.30 (-0.05)	PUT	16200 PE +2.36 lac Shares
NIFTY OI (Total)	1.41Cr. (+2.54%)	PUT	16500 PE +3.78 lac Shares
INDIA VIX	12.71 (-0.79%)		
BANKNIFTY	36034.10 (+0.01%)		
BANKNIFTY AUG FUT	36135.10 (101.00 Points Premium)		
BANKNIFTY OI (Total)	22.86 Lakh (+9.56%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-287.81
INDEX OPTIONS	-783.96
STOCK FUTURES	469.89
STOCK OPTIONS	-60.05

Securities in Ban for Trade Date 11-Aug-2021: **CANBK, IBULHSGFIN, NATIONALUM, PNB, SAIL, RBLBANK, SUNTV.**

### Retail Research Technical & Fundamental Calls for the Month of Aug-2021

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Booked	4.43%
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	
8-Jul	ZYDUSWELL	Buy	2190-2210	2060	2500	Open	
8-Jul	MARUTI	Buy	7350-7410	6950	8000-8200	Open	
19-Jul	IGL	Buy	545-550	510	620-640	Open	
20-Jul	IOC	Buy	104-105	96.5	120-122	Open	
22-Jul	LT	Buy	1590-1600	1445	1800-1850	Part Booked	3.29%
30-Jul	AMARAJABAT	Buy	710-720	675	780-800	Open	
2-Aug	MIRZAINIT	Buy	63-63.6	59	70-72	Booked	-7.59%
9-Aug	ENGINEERSIN	Buy	73.5-74.5	69	80-83	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	RITES	Accu	260-265	320.00	Open	
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	

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