

CORPORATE AND ECONOMY NEWS

- **Mindtree Q3FY22 Result (QoQ):** Revenue up 6.33% at Rs 2,750 crore Vs Rs 2,586.20 crore. Net profit up 9.68% at Rs 437.5 crore Vs Rs 398.9 crore. Ebit up 12.60% at Rs 528.9 crore Vs Rs 469.7. Margins at 19.2% Vs 18.2%.
- **Tata Metaliks Q3FY22 Result(QoQ):** Revenue up 6.97% at Rs 689.80 crore Vs Rs 644.84 crore. Net profit down 34.73% at Rs 35.65 crore Vs Rs 54.62 crore. Ebit down 32.04% at Rs 67.82 crore Vs Rs 99.79 crore. Margin at 9.8% Vs 15.5%.
- **Plastiblends India Q3FY22 Result(YoY):** The company reported a higher profit at Rs 12.07 crore in December 2021 quarter against Rs 11.37 crore in December 2020 quarter. Revenue rose to Rs 174.14 crore from Rs 160.04 crore YoY.
- **GTPL Hathway Q3FY22 Result(YoY):** The company's net sales fell 7.42% to ₹599.13 crore in December quarter. Net Profit came in at Rs. 54.65 crore, up 20.83% from Rs. 45.23 crore a year ago.
- **CESC Q3FY22 Result(YoY):** The company's net profit stood at Rs. 329.00 crore in December quarter, up 1.54% from Rs. 324.00 crore a year ago. Net Sales rose 11.3% to ₹2,826.00 crore from Rs. 2,539.00 crore.
- **Reliance Industries:** The company pledged to invest a massive ₹6 trillion (\$80 billion) in Gujarat over 10 to 15 years for its clean energy businesses, as India's largest fossil-fuel refiner seeks to extend its dominance amid a global shift to renewables.
- **Tata Motors:** The automaker said its global wholesales, including Jaguar Land Rover, rose to 2,85,445 units in third quarter of the current financial year, which is 2% higher when compared with corresponding period of previous year. Global wholesales of all Tata Motors' commercial vehicles and Tata Daewoo range in the third quarter of 2021-22 were 1,02,772 units, higher by 14%.
- **Welspun Enterprises:** Private equity investor Actis is in advanced talks to buy six road assets of the company for an enterprise value of ₹8,000 crore- ₹10,000 crore. The BK Goenka-led infrastructure and energy firm's road assets, which are up for sale, include five hybrid annuity model (HAM) roads and one build-operate-transfer (BOT) project.
- **Vodafone Idea:** The telco has partnered with US-based Ciena for 5G solutions. The telco said that it is revamping its backbone scalability and service resiliency with help from American telecommunications networking equipment company to prepare for the 5G rollout.
- **Titan Company:** Billionaire investor Rakesh Jhunjhunwala has raised stake in the Tata Group's flagship company during the third quarter ended December. Jhunjhunwala increased his stake to 4.02%, holding about 3,57,10,395 shares.
- **IRCON:** The company has incorporated a subsidiary and joint venture company Ircan Renewable Power Ltd as Special Purpose Vehicle (with 76% shareholding of Ircan International Ltd and 24% shareholding of Ayana Renewable Power Pvt Ltd) for setting up of 500 MW Grid Connected Solar PV Project awarded by Indian Renewable Energy Development Agency Ltd.
- **Somany Ceramics:** Allotted 94,782 equity shares to the eligible shareholders of Schablona India in proportion of their respective shareholding in SIL i.e. 3 equity shares of Rs 2 each of the company for every 100 shares of Rs 4 each held in Schablona India Ltd., pursuant to the scheme of amalgamation with the company.
- **Datamatics Global Services:** The company and BPM Company entered into a long-term strategic partnership with PSI Services.
- **Hindustan Aeronautics:** ICRA has upgraded the company's long term rating to AAA from AA+ and the outlook to 'stable' from 'positive'.
- **EaseMyTrip:** The company has recommended bonus issue of equity Shares in the proportion of 1:1.
- **Key Results Today:** HCL Technologies, Tinplate.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	61235	0.14%
Nifty	18258	0.25%
Bank Nifty	38470	-0.67%
IND VIX	16.71	-2.78%

GLOBAL INDICES

DJIA	36,114	-0.49%
Nasdaq	14,807	-2.51%
FTSE	7,564	0.16%
CAC	7,201	-0.50%
DAX	16,032	0.13%
Nikkei	27,961	-1.85%
Hang Seng	24,253	-0.72%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	38607	0.01%
Infra	5262	0.66%
Energy	24818	1.23%
FMCG	38087	0.25%
Pharma	14051	1.57%
Auto	11686	0.35%
Metals	5883	3.48%
Midcap	31997	0.65%
Nifty 500	15721	0.34%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1390.85
DII	1065.32

Top Open Interest Gainers

Stock	OI Chg	Price Chg
POLYCAB	53%	8.15%
GNFC	25%	4.61%
RAIN	21%	4.97%
HINDCOPPER	19%	1.52%

Top Open Interest Losers

MOTHERSUMI	-18%	-3.71%
INFY	-13%	0.84%
ASHOKLEY	-8%	-0.61%
AARTIIND	-8%	-0.10%

FOREX MARKET

USDINR	73.91	-0.08%
EURINR	84.74	0.05%

COMMODITY MARKET

Gold (\$/OZ)	1825	0.19%
Copper(\$/lb)	4.515	0.09%
Brent (\$/Bbl)	84.40	0.29%
Silver(\$/OZ)	23.15	-0.06%

Source: in.investing.com; As on 8.20 am IST

GLOBAL MARKETS

Global Market Update

Wall Street's major indexes closed lower on Thursday with Nasdaq's 2.5% drop leading the losses as investors took profits, particularly in technology stocks after a three-day rally, while multiple Federal Reserve officials were out talking about inflation and interest rate hikes. The Dow Jones Industrial Average fell 176.7 points, or 0.49%, to 36,113.62, the S&P 500 lost 67.32 points, or 1.42%, to 4,659.03 and the Nasdaq Composite dropped 381.58 points to 14,806.81.

Crude Oil

Oil prices declined nearly half a percent Friday. The Brent crude index fell to \$84.21 and the US oil at \$81.72 as investors booked profit.

SGX Nifty: Trends on SGX Nifty indicate a negative opening for the index in India with 40-point loss. The Nifty futures were trading at 18,260 on the Singaporean Exchange at around 07:25 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Thursday at 18257, made a high of 18272, made a low of 18164, and closed on a positive note at 18258 levels. For the day, support for the Nifty exists at 18100 and 18000 levels, whereas resistance for the Nifty stands at 18300 and 18400 levels.

Bank Nifty Outlook:

Bank Nifty opened flat on Thursday at 38718 made a high of 38718, made a low of 38376, and closed on a negative note at 38470 levels. For the day, support for Bank Nifty exists at 38200 and 38000 levels, whereas resistance for Bank Nifty stands at 38700 and 39000 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (27-JAN SERIES)	
NIFTY	18257.80 (+45.45) (+0.25%)		
NIFTY JAN FUT	18287.25 (29.45 Points Premium)	CALL	18400 CE +5.97 lac Shares
NIFTY PCR - OI	1.35 (-0.10)	CALL	18300 CE +2.20 lac Shares
NIFTY OI (Total)	1.16 Cr. (+2.70%)	PUT	18000 PE +5.83 lac Shares
INDIA VIX	16.71 (-2.78%)	PUT	18300 PE +5.93 lac Shares
BANKNIFTY	38469.95 (-0.67%)		
BANKNIFTY JAN FUT	38591.45 (121.50 Points Premium)		
BANKNIFTY OI (Total)	23.96 Lakh (-7.67%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	1472.58
INDEX OPTIONS	4905.98
STOCK FUTURES	-535.34
STOCK OPTIONS	-368.31

Securities in Ban For Trade Date 14-Jan-2022: IBULHSGFIN, IDEA, SAIL.

Retail Research Technical & Fundamental Calls for the Month of Jan-2022

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-Oct	ITC	Buy	230-251	198	320-340	Open	
21-Oct	OFSS	Buy	4550-4150	3700	5400-6000	Open	
2-Dec	CROMPTON	Buy	435-440	414	465-475	Open	
2-Dec	IOC	Buy	118-120	109	130-135	Open	
14-Dec	HDFCLIFE	Buy	663-668	635	700-730	Open	
27-Dec	SUPREMEIND	Buy	2200-2230	2035	2400-2500	Open	
31-Dec	PIIND	Buy	2980	2790	3200-3400	Part Profit	3.49%
10-Jan	IBREALEST	Buy	169-171	160	185-190	Part Profit	3.71%
11-Jan	FINPIPE	Buy	198-200	187	215-230	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
29 Jul 21	GREAVESCOT	Accu	162.5	200	Target Achieved	23.08%
23 Sep 21	KIMS	Accu	1225-1245	1500	Target Achieved	21.86%
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
21 Dec 21	HEROMOTOCO	Accu	2340-2380	3000	Open	

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