

### CORPORATE AND ECONOMY NEWS

- **Havells India Q2FY22 Result (YoY):** Revenue up 32% at Rs 3,238.04 crore Vs Rs 2,459.49 crore. Net profit down 7% at Rs 302.39 crore Vs Rs 326.36 crore. Ebitda up 5% at Rs 444.97 crore Vs Rs 421.94 crore. Margin at 13.7% Vs 17.2%. Declared an interim dividend of Rs 3 per equity share.
- **Hathway Cable & Datacom Q2FY22 (YoY):** Revenue up 4% at Rs 447.87 crore Vs Rs 431.24 crore. Net profit down 64% to Rs 18.93 crore Vs Rs 52.22 crore. Ebitda down 26% at Rs 89.16 crore Vs Rs 120.39 crore. Margin 19.9% Vs 27.9%.
- **Tata Communications Q2FY22 Result (YoY):** Revenue down 5% at Rs 4,174.02 crore Vs Rs 4,401.08 crore. Net profit up 11% at Rs 425.38 crore Vs Rs 384.48 crore. Ebitda down 4% at Rs 1,112.85 crore Vs Rs 1,157.53. Margin at 26.7% Vs 26.3%.
- **Tata Steel Long Products Q2FY22 Result (YoY):** Revenue up 38% at Rs 1,637.37 crore Vs Rs 1,185.86 crore. Net profit up 1.28 times at Rs 134.77 crore Vs Rs 59.05 crore. Ebitda up 32% at Rs 241.73 crore Vs Rs 183.56 crore. Margin at 14.8% Vs 15.5%.
- **Supreme Petrochem Q2FY22 Result (YoY):** Revenue up 72% at Rs 1,190.76 crore Vs Rs 694.05 crore. Net profit up 47% at Rs 127.07 crore Vs Rs 86.15 crore. Ebitda up 51% at Rs 176.01 crore Vs Rs 116.4 crore. Margin 14.8% Vs 16.8%. Declared interim dividend of Rs.4 per equity share.
- **Shoppers Stop Q2FY22 Result (YoY):** Revenue up 1.16 times at Rs 642.07 crore Vs Rs 296.98 crore. Net loss at Rs 3.58 crore Vs Rs 97.70 crore. Ebitda gain of Rs 72.32 crore Vs Ebitda loss of Rs 38.15.
- **Reliance Industries:** Reliance Jio may reportedly invest in Google-backed Dunzo by participating in the hyperlocal delivery startup's new fundraising round of \$200-250 million.
- **Future Retail:** The company must take part in arbitration over a commercial dispute with Amazon.com Inc, a Singapore arbitration panel ruled on Wednesday, rejecting the Indian retailer's bid to avoid the process. Amazon is trying to block Future's \$3.4 billion sale of its retail assets to Reliance Industries.
- **Jindal Stainless (Hisar):** The company has commissioned 26,000 tonnes per annum capacity precision strip mill as part of the first phase of its latest brownfield expansion plan at its specialty products division. This capacity expansion takes the total precision strip production capacity to 48,000 TPA from the existing 22,000 TPA.
- **L&T Technology Services:** Board has approved the scheme of amalgamation of Esencia Technologies India, Graphene Semiconductor Services and Seastar Labs, the wholly owned subsidiaries, with the company.
- **Mindtree:** Dayapatra Nevatia has resigned as Executive Director and Chief Operating Officer of the company. Nevatia will be relieved from his duties w.e.f. from close of business hours on January 3, 2022.
- **Yes Bank:** The lender is finalizing the paperwork to sue satellite television operator Dish TV India Ltd over its refusal to hold a special shareholders meeting, three people aware of the matter said.
- **PNB Housing Finance:** The mortgage lender will consider issuance of non-convertible debentures worth up to Rs.20 billion in tranches on a private placement basis.
- **Key Results Today:** Asian Paints, JSW Steel, Biocon, Agro Tech Foods, IDBI Bank, LIC Housing Finance, Mphasis, Indian Energy Exchange, Borosil Renewables, Sterlite Technologies, TVS Motor Company, Can Fin Homes, CG Power and Industrial Solutions, Container Corporation of India, Gateway Distriparks, Heritage Foods, ICICI Lombard General Insurance Company, IIFL Securities, Indian Hotels Co., Indiamart InterMesh, Jubilia Industries, Lemon Tree Hotels, Kirloskar Pneumatic Co, Bank of Maharashtra, Music Broadcast, Sasken Technologies, South Indian Bank, Tanla Platforms, Trident, VST Industries.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
Sensex	61260	-0.74%
Nifty	18267	-0.83%
Bank Nifty	39518	-0.06%
IND VIX	18.31	5.35%

#### GLOBAL INDICES

DJIA	35,609	0.43%
Nasdaq	15,122	-0.05%
FTSE	7,223	0.08%
CAC	6,706	0.54%
DAX	15,523	0.05%
Nikkei	29,156	-0.34%
Hang Seng	26,222	0.33%

Source: in.investing.com; As on 8.05 am IST

#### SECTOR INDEX (NSE)

IT	36847	-0.70%
Infra	5201	-0.90%
Energy	24382	-1.63%
FMCG	39696	-1.34%
Pharma	14177	-1.44%
Auto	11493	-1.15%
Metals	5974	-2.06%
Midcap	31478	-2.15%
Nifty 500	15569	-1.20%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1843.09
DII	-1680.73

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
INDUSTOWER	42%	3.08%
JKCEMENT	21%	-3.80%
VOLTAS	19%	-3.74%
TITAN	14%	-2.96%

#### Top Open Interest Losers

IRCTC	-25%	-20.15%
GODREJPROP	-12%	-2.87%
ACC	-10%	1.03%
NTPC	-10%	-1.84%

#### FOREX MARKET

USDINR	74.81	0.03%
EURINR	87.27	0.17%

#### COMMODITY MARKET

Gold (\$/OZ)	1788	0.18%
Copper(\$lb)	4.753	0.46%
Brent (\$/Bbl)	85.89	0.08%
Silver(\$/OZ)	24.48	0.16%

Source: in.investing.com; As on 8.05 am IST

### GLOBAL MARKETS

#### Global Market Update

The S&P 500 and the Dow climbed on Wednesday with the Dow hitting an intraday record high as investors eyed better than expected third-quarter earnings from U.S. companies. The Dow Jones Industrial Average rose 152.03 points, or 0.43%, to 35,609.34, the S&P 500 gained 16.56 points, or 0.37%, to 4,536.19 and the Nasdaq Composite dropped 7.41 points, or 0.05%, to 15,121.68.

#### Crude Oil

Oil prices rallied on Wednesday after US crude inventories at the nation's largest storage site hit their lowest level in three years and nationwide fuel stocks fell sharply, a signal of rising demand. Brent crude futures settled at \$85.82 a barrel, a gain of 0.9% or 74 cents and the highest since October 2018.

**SGX Nifty:** Trends on SGX Nifty indicate a positive opening for the index in India with a 30-points gain. The Nifty futures were trading at 18,347 on the Singaporean Exchange around 07:30 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Wednesday at 18440, made a high of 18458, made a low of 18209, and closed on a negative note at 18267 levels. For the day, support for the Nifty exists at 18200 and 18000 levels, whereas resistance for the Nifty stands at 18400 and 18500 levels.

#### Bank Nifty Outlook:

Bank Nifty opened flat on Wednesday at 39545, made a high of 39775, made a low of 39293, and closed on a flat to negative note at 39518 levels. For the day, support for Bank Nifty exists at 39200 and 39000 levels, whereas resistance for Bank Nifty stands at 39800 and 40000 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (28-OCT SERIES)	
NIFTY	18266.60 (-152.15) (-0.32%)	CALL	18400 CE +6.58 lac Shares
NIFTY OCT FUT	18316.70 (50.10 Points Premium)	CALL	18500 CE +6.31 lac Shares
NIFTY PCR - OI	0.91 (-0.32)	PUT	18200 PE +1.93 lac Shares
NIFTY OI (Total)	1.35 Cr. (-4.17%)	PUT	18400 PE -6.14 lac Shares
INDIA VIX	18.31 (+5.35%)		
BANKNIFTY	39518.20 (-0.06%)		
BANKNIFTY OCT FUT	39654.90 (136.70 Points Premium)		
BANKNIFTY OI (Total)	17.67 Lakh (-8.40%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-298.15
INDEX OPTIONS	-1492.2
STOCK FUTURES	-2198.47
STOCK OPTIONS	-99.29

**Securities in Ban For Trade Date 21-OCT-2021: AMARAJABAT, ESCORTS, IDEA, IRCTC, L&TFH, NATIONALUM, PNB, SAIL, SUNTV, TATAPOWER.**

### Retail Research Technical & Fundamental Calls for the Month of Oct-2021

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
12-Aug	SHARDACROP	Buy	310-318	284	380-390	Part Booked	8.69%
15-Sep	AKZOINDIA	Buy	2185-2205	2080	2400-2500	Part Booked	3.86%
21-Sep	GLAXO	Buy	1500-1520	1395	1680-1720	Open	
27-Sep	IGL	Buy	525-530	495	580-600	Open	
27-Sep	DALBHARAT	Buy	2030-2050	1895	2300-2400	Part Booked	4.94%
5-Oct	HDFCLIFE	Buy	715-725	660	820-850	Open	
5-Oct	SUDARSCHEM	Buy	670-680	619	780-800	Part Booked	4.26%
8-Oct	BRITANNIA	Buy	3850-3890	3670	4200-4300	Open	
11-Oct	ULTRACEMCO	Buy	7300-7360	6980	7700-8000	Open	
18-Oct	SUMICHEM	Buy	410-413	387	435-455	Open	
19-Oct	ITC	Buy	251-230	198	320-340	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	
23 Sep 21	KIMS	Accu	1225-1245	1500	Open	
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	

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