

### CORPORATE AND ECONOMY NEWS

- **HCL Technologies Q4FY22Result (QoQ):** Revenue up 1.19% at Rs 22,597 crore Vs Rs 22,331 crore.. EBIT fell Rs 4.42% at Rs 4,069 crore Vs Rs 4,257 crore. EBIT margin 18% Vs 19.1%. Net profit up 4.39% at Rs 3,593 crore Vs Rs 3,442 crore. Approved dividend of Rs 18 per share.
- **ICICI Lombard Q4FY22Result(YoY):** Revenue up 33% at Rs 4,636 crore Vs Rs 3,489 crore. Net premiums up 27% at Rs 3,318 crore Vs Rs 2,616 crore. EBITDA up 29% at Rs 1,010 crore Vs Rs 782 crore. EBITDA margin at 21.8% Vs 22.4%. Solvency ratio at 2.46 Vs 2.9. Approved dividend of Rs 5 per share of face value of Rs 10.
- **Tata Communications Q4FY22Result(QoQ):** Revenue up 4.8% at Rs 1,725.28 crore Vs Rs 1,657.7 crore. EBITDA fell 12.3% at Rs 443.58 crore Vs Rs 505.74 crore. EBITDA margin 25.71% Vs 30.51%. Net profit up 58% at Rs 356.5 crore Vs Rs 225.51 crore. Approved final dividend of Rs 20.7 per share.
- **Cyient Q4FY22 Result(QoQ):** Revenue fell 0.19% at Rs 1,181.2 crore Vs Rs 1,183.4 crore. EBIT Margin up 3.86% at Rs 169.5 crore Vs Rs 163.2 crore. EBIT Margin 14.35% Vs 13.79%. Net profit up 17% at Rs 154.2 crore Vs Rs 131.8 crore.
- **Rallis India Q4FY22Result(YoY):** Revenue up 7.7% at Rs 507.54 crore Vs Rs 471.26 crore. EBITDA fell 116.03% at a negative Rs 2.84 crore Vs Rs 17.72 crore. EBIT Margin -0.56% Vs 3.76%. Net loss at Rs 14.19 crore Vs Net profit of Rs 8.12 crore. Approved dividend of Rs 3 per share.
- **Crisil Q4FY22 Result(QoQ):** Revenue fell 15.7% at Rs 595 crore Vs Rs 706 crore. EBIT fell 10.4% at Rs 151.04 crore Vs Rs 167.89 crore. EBIT margin 25.39% Vs 23.78. Net profit fell 28% at Rs 121.62 crore Vs Rs 168.63 crore.
- **L&T Technology Services Q4FY22 Result(QoQ):** Revenue up 4.07% at Rs 1,756.1 crore Vs Rs 1,687.5 crore. EBIT up 4.13% at Rs 327.4 crore Vs Rs 314.4 crore. EBIT Margin 18.64% Vs 18.63%. Net profit up 5.31% at Rs 262 crore Vs Rs 248.8 crore. Approved final dividend of Rs 15 per share of face value of Rs 2. Approved scheme of amalgamation of Esencia Technologies, Graphene Semiconductor Services and Seastar Labs with the company.
- **JSW Energy:** Subsidiary to set up 1,500 MW hydro pumped storage project in Telangana. Subsidiary JSW Neo Energy is going to set up 1,500 MW capacity of hydro pumped storage project (PSP) - Komoram Bheem Pumped Storage Project - in Telangana. The company has entered into a memorandum of understanding with the state government for the project. With the project, the company has tied up resources for 5 GW hydro PSPs with the governments of various states.
- **L&T Technology Services:** The company was awarded over \$100 million electric air mobility deal from Jaunt Air Mobility. As part of the contract, LTTs will open an Engineering and R&D Centre in Québec Province for the next-gen electric aircraft manufacturer to provide engineering services for the Jaunt Journey eVTOL air taxi.
- **TVS Motor Company:** To make additional investment in Norton Motorcycle. The company announced an additional investment of 100 million pound in Norton Motorcycle, Britain's most iconic sporting motorcycle brand. Norton Motorcycle was acquired in April 2020.
- **Windlas Biotech:** ICICI Prudential MF acquired additional stake. ICICI Prudential Mutual Fund acquired 32,871 shares in the company via open market transactions on April 19. With this, its shareholding in the company has increased to 7.26 percent from 7.11 percent earlier.
- **Dixon Technologies:** LIC bought additional shares via open market. Life Insurance Corporation of India bought additional 43,986 shares in the company via open market transactions. With this, LIC's shareholding in the company stands at 5.05 percent, up from 4.98 percent earlier.
- **Key Results:** Aditya Birla Money, Hindustan Zinc, Sundram Fasteners, Tata Metaliks, Tejas Networks, MMTC, Wendt (India), Bhakti Gems and Jewellery, Eiko Lifesciences, Jhandewalas Foods, will release quarterly earnings on April 22.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	57912	1.53%
Nifty	17393	1.49%
Bank Nifty	36816	1.38%
IND VIX	17.85	-4.39%

#### GLOBAL INDICES

DJIA	34,793	-1.05%
Nasdaq	13,175	-2.07%
FTSE	7,628	-0.02%
CAC	6,715	1.36%
DAX	14,502	0.98%
Nikkei	27,037	-1.87%
Hang Seng	20,445	-1.15%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	32612	1.36%
Infra	5238	1.33%
Energy	29026	1.17%
FMCG	38006	0.75%
Pharma	13821	1.18%
Auto	11091	2.23%
Metals	6570	0.22%
Midcap	30603	1.07%
Nifty 500	15054	1.37%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-713.69
DII	2823.43

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
LTI	24%	-1.77%
L&TFH	20%	9.35%
GNFC	14%	1.48%
RBLBANK	12%	2.09%

#### Top Open Interest Losers

VOLTAS	-8%	1.22%
ACC	-8%	2.65%
NAVINFLUOR	-7%	4.21%
BSOFT	-7%	2.81%

#### FOREX MARKET

USDINR	76.33	0.09%
EURINR	82.69	0.09%

#### COMMODITY MARKET

Gold (\$/OZ)	1,951	0.17%
Silver(\$/OZ)	24.59	-0.14%
Brent (\$/Bbl)	107.7	-0.51%
Copper(\$/Lbs)	4.677	-0.14%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

Wall Street reversed course and posted losses on Thursday while oil gained as Federal Reserve Chairman Jerome Powell suggested the US central bank would move aggressively to curb inflation. Powell said that a half-point interest rate increase will be "on the table" when the Fed meets in May, adding it would be appropriate to "be moving a little more quickly." The Dow Jones Industrial Average ended down 1.05%, while the S&P 500 lost 1.48% and the Nasdaq Composite dropped 2.07%.

#### Crude Oil

Oil prices rose on Thursday, buffeted by concerns about tightened supply as the European Union (EU) mulls a potential ban on Russian oil imports that would further restrict worldwide oil trade. Brent crude futures settled up \$1.53 to close at \$108.33 a barrel, after earlier reaching a high of \$109.80. US West Texas Intermediate (WTI) crude futures ended up \$1.60, or 1.6%, to \$103.79, after earlier reaching a high of \$105.42.

**SGX Nifty:** Trends on SGX Nifty indicate a gap-down opening for the broader index in India with a loss of 187 points. The Nifty futures were trading around 17,220 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Thursday at 17235, made a high of 17415, made a low of 17215, and closed on a positive note at 17393 levels. For the day, support for the Nifty exists at 17200 and 17000 levels, whereas resistance for the Nifty stands at 17500 and 17600 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Thursday at 36513, made a high of 36913, made a low of 36396, and closed on a positive note at 36816 levels. For the day, support for Bank Nifty exists at 36500 and 36000 levels, whereas resistance for Bank Nifty stands at 37000 and 37500 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (28-APR SERIES)	
NIFTY	17392.60 (+256.05) (+1.49%)	CALL	17500 CE +28.35 lac Shares
NIFTY APR FUT	17410.15 (17.55 Points Premium)	CALL	17700 CE +14.82 lac Shares
NIFTY PCR - OI	1.14 (+0.31)	PUT	17300 PE +38.19 lac Shares
NIFTY OI (Total)	1.19 Cr. (+8.43%)	PUT	17200 PE +19.31 lac Shares
INDIA VIX	17.85 (-4.39%)		
BANKNIFTY	36816.10 (+1.38%)		
BANKNIFTY APR FUT	36930.25 (114.15 Points Premium)		
BANKNIFTY OI (Total)	26.49 Lakh (-1.00%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	59.86
INDEX OPTIONS	6097.78
STOCK FUTURES	1385.22
STOCK OPTIONS	-108.00

**Securities in Ban for Trade Date 22-APR-2022: NIL**

### Retail Research Technical & Fundamental Calls for the Month of Apr-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-Oct	ITC	Buy	230-251	198	320-340	Open	
21-Mar	WHIRLPOOL	Buy	1630-1650	1530	1800-1900	Part Booked	3.26%
31-Mar	KEC	Buy	367-371	348	420-450	Part Booked	6.42%
07-Apr	JKLAKSHMI	Buy	445-455	398	520-560	Open	
13-Apr	TATACOMM	Buy	1280-1300	1215	1400-1450	Open	
13-Apr	CAMS	Buy	2580-2610	2395	2800-2900	Open	
19-Apr	REDINGTON	Buy	157-159	149	170-180	Open	
20-Apr	IRCTC	Buy	750-760	695	830-900	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
21 Feb 22	KIMS	Accu	1245-1265	1510	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	

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