

### CORPORATE AND ECONOMY NEWS

- ICICI Bank Q2FY22 Result(YoY):** The private sector lender on Saturday reported its highest ever quarterly net profit of Rs.5,511 crore for Q2FY22, an increase of 30% year-on-year. Profits rose on the back of a 19% growth in its domestic loan portfolio. Net non-performing assets fell below 1%, the lowest since 2014. Advances rose 17% year-on-year and 4% sequentially to ₹7,64,937 crore as on 30 September.
- Reliance industry Q2FY22 Result (QoQ):** Revenue up 20% at Rs 1,67,611 crore Vs Rs 1,39,949 crore. Net profit up 11.50% at Rs 13,680 crore Vs Rs 12,273 crore. Revenue up 19% to Rs 39,926 crore Vs Rs 33,566 crore. Net profit up 76% to Rs 1,695 crore Vs Rs 962 crore. Ebitda up 50% at Rs 2,913 crore Vs Rs 1,941 crore. Margins at 7.3% Vs 5.8%.
- Gland Pharma Q2FY22 Result (YoY):** Revenue up 30% at Rs 1,080.46 crore Vs Rs 831.50 crore. Net profit up 38% at Rs 302.08 crore Vs Rs 218.85 crore. Ebitda up 27% at Rs 376.59 crore Vs Rs 297.64 crore. Margin at 34.9% Vs 35.8%.
- Tata Consumer Products Q2FY22 Result (QoQ):** Revenue up 1% at Rs 3,033.12 crore Vs Rs 3,008.46 crore. Net profit up 9% to Rs 261.39 crore Vs Rs 240.65 crore. Ebitda up 3% to Rs 413.3 crore Vs Rs 399.5 crore. Margins at 13.6% Vs 13.3%.
- Tata Elxsi Q2FY22 Result (YoY):** Revenue up 38% at Rs 595.33 crore Vs Rs 430.17 crore. Net profit up 59% at Rs 125.33 crore Vs Rs 78.87 crore. Ebitda up 56% at Rs 183.63 crore Vs Rs 118.04 crore. Margin at 30.8% Vs 27.4%.
- Crompton Greaves Consumer Electricals Q2FY22 Result(YoY):** Revenue up 14% at Rs 1,385.12 crore Vs Rs 1,213.19 crore. Net profit up 12% at Rs 158.81 crore Vs Rs 141.68 crore. Ebitda up 12% at Rs 214.11 crore Vs Rs 191.25 crore. Margin at 15.5% Vs 15.8%.
- NBFCs:** The Reserve Bank of India on Friday announced a limit on non-bank lenders financing subscriptions to initial share sales to stem the flow of large amounts of borrowed capital by high net worth individuals to such offerings. There shall be a ceiling of Rs.1 crore per borrower for financing subscription to initial public offer (IPO), the central bank said.
- Bharat Petroleum Corp:** The divestment-bound oil marketing company said its board has approved the merger of the unit that operates the Bina oil refinery in Madhya Pradesh with itself.
- Hindustan Zinc:** Prioritisation of domestic coal supply to the power sector has to "some extent" hit Hindustan Zinc but the company has cushioned itself by tying up imported dry fuel supply till March. The company reported a 3.9% rise in its net profit to Rs.2,017 crore for the quarter ended September.
- JSW Steel:** To offset rising input cost, domestic steel giant JSW Steel is planning to levy a surcharge on sale of its steel products to its long-term OEM (original equipment manufacturer) customers. JSW Steel will be the first company to introduce the concept of surcharge to the domestic steel market.
- SBI Cards and Payment Services:** Board to meet on Oct. 28 to consider issuance of Rs 2,000 crore worth NCDs.
- Nalco:** The company's Lean Slurry Project at Angul was inaugurated on October 20. The project will help in 100% utilization of ash generated at the company's captive power plant.
- Zee Entertainment:** India Court to Give Verdict on Zee-Invesco Case on Oct. 26.
- Petronet LNG:** India to press Qatar for past LNG cargoes with contract renewal.
- Key Results Today:** Tech Mahindra, Colgate-Palmolive (India), Indus Towers, Kansai Nerolac Paints, Aditya Birla Sun Life AMC, Coforge, CEAT, CSB Bank, Gujarat Mineral Development Corporation, HDFC Asset Management Company, Home First Finance Company India, ICRA, Jagran Prakashan, Newgen Software Technologies, Orient Cement, The Ramco Cements, SRF.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbcvt18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	60822	-0.17%
Nifty	18115	-0.35%
Bank Nifty	40324	0.73%
IND VIX	17.55	-2.72%

#### GLOBAL INDICES

DJIA	35,677	0.21%
Nasdaq	15,090	-0.82%
FTSE	7,205	0.20%
CAC	6,734	0.71%
DAX	15,543	0.46%
Nikkei	28,589	-0.75%
Hang Seng	26,127	0.00%

Source: in.investing.com; As on 8.30 am IST

#### SECTOR INDEX (NSE)

IT	35395	-1.44%
Infra	5141	-0.36%
Energy	24281	-0.11%
FMCG	38875	-1.22%
Pharma	13950	-1.55%
Auto	11434	-1.07%
Metals	5690	-3.04%
Midcap	31082	-0.87%
Nifty 500	15400	-0.57%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-2697.7
DII	1029.97

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
FEDERALBNK	26%	7.58%
HINDALCO	12%	-4.62%
CANFINHOME	12%	-6.19%
IGL	11%	-3.09%

#### Top Open Interest Losers

MPHASIS	-15%	-4.49%
CONCOR	-10%	2.06%
LICHSGFIN	-9%	-7.51%
POLYCAB	-8%	1.96%

#### FOREX MARKET

USDINR	74.99	0.00%
EURINR	87.37	0.03%

#### COMMODITY MARKET

Gold (\$/OZ)	1796	-0.01%
Copper(\$/lb)	4.547	1.02%
Brent (\$/Bbl)	85.46	0.97%
Silver(\$/OZ)	24.45	0.03%

Source: in.investing.com; As on 8.30 am IST

### GLOBAL MARKETS

#### Global Market Update

The Dow Jones industrial average registered a record closing high on Friday and major equity indexes posted a third straight week of gains while the US dollar slipped. On the day, MSCI's broadest gauge of global shares was flat, and the S&P 500 and Nasdaq ended lower. The Dow Jones Industrial Average rose 73.94 points, or 0.21%, to 35,677.02, the S&P 500 lost 4.88 points, or 0.11%, to 4,544.9 and the Nasdaq Composite dropped 125.50 points, or 0.82%, to 15,090.20.

#### Crude Oil

Oil prices rose on Monday, extending pre-weekend gains, with U.S. crude hitting a seven-year high as global supply remained tight amid strong demand worldwide as economies recover from coronavirus pandemic-induced slumps. Brent crude futures climbed 26 cents, or 0.3%, to \$85.79 a barrel at 0048 GMT, following on from last Friday's 1.1% gain. The contract was near a three-year high of \$86.10, hit last Thursday. U.S. West Texas Intermediate (WTI) crude futures rose 48 cents, or 0.6%, to \$84.24 a barrel, after climbing 1.5% on Friday. It touched its highest since October 2014 - \$84.28 - earlier in the session.

**SGX Nifty:** Trends on SGX Nifty indicate a cautious opening for the index in India with a 11-point gain. The Nifty futures were trading at 18,155 on the Singaporean Exchange around 07:30 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Friday at 18231, made a high of 18314, made a low of 18034, and closed on a negative note at 18115 levels. For the day, support for the Nifty exists at 18000 and 17900 levels, whereas resistance for the Nifty stands at 18300 and 18400 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Friday at 40193, made a high of 40587, made a low of 39150, and closed on a positive note at 40324 levels. For the day, support for Bank Nifty exists at 40200 and 40000 levels, whereas resistance for Bank Nifty stands at 40600 and 41000 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (28-OCT SERIES)	
NIFTY	18114.90 (-63.20) (-0.35%)		
NIFTY OCT FUT	18144.55 (29.65 Points Premium)	CALL	18200 CE +21.90 lac Shares
NIFTY PCR - OI	0.82 (-0.01)	CALL	18300 CE +23.37 lac Shares
NIFTY OI (Total)	1.28 Cr. (-1.71%)	PUT	18000 PE +10.97 lac Shares
INDIA VIX	17.55 (-2.71%)	PUT	18100 PE +9.32 lac Shares
BANKNIFTY	40323.65 (+0.73%)		
BANKNIFTY OCT FUT	40396.40 (72.75 Points Premium)		
BANKNIFTY OI (Total)	18.48 Lakh (+6.05%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-610.40
INDEX OPTIONS	-917.94
STOCK FUTURES	-1087.80
STOCK OPTIONS	-216.17

**Securities in Ban For Trade Date 25-OCT-2021: ESCORTS, IBULHSGFIN, IDEA, IEX, PNB, SAIL.**

### Retail Research Technical & Fundamental Calls for the Month of Oct-2021

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
12-Aug	SHARDACROP	Buy	310-318	284	380-390	Part Booked	8.69%
15-Sep	AKZOINDIA	Buy	2185-2205	2080	2400-2500	Part Booked	3.86%
21-Sep	GLAXO	Buy	1500-1520	1395	1680-1720	Open	
27-Sep	IGL	Buy	525-530	495	580-600	Booked	-6.86%
27-Sep	DALBHARAT	Buy	2030-2050	1895	2300-2400	Part Booked	4.94%
5-Oct	HDFCLIFE	Buy	715-725	660	820-850	Open	
8-Oct	BRITANNIA	Buy	3850-3890	3670	4200-4300	Open	
11-Oct	ULTRACEMCO	Buy	7300-7360	6980	7700-8000	Open	
18-Oct	SUMICHEM	Buy	410-413	387	435-455	Open	
19-Oct	ITC	Buy	251-230	198	320-340	Open	
21-Oct	LAURUSLABS	Buy	587-593	549	645-675	Booked	-7.65%
21-Oct	OFSS	Buy	4550-4150	3700	5400-6000	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	
23 Sep 21	KIMS	Accu	1225-1245	1500	Open	
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	

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