

### CORPORATE AND ECONOMY NEWS

- Adani Green Energy Q1FY23 Result(YoY):** Adani Green Energy Limited (AGEL) on Tuesday posted a fall of over 2% in consolidated net profit at Rs.214 crore in the April-June quarter of FY23, due to higher expenses. The consolidated net profit of the company in the year-ago period was ₹219 crore, according to a regulatory filing. The company's total income rose to ₹1,701 crore in the first quarter of the current fiscal. It was at ₹1,079 crore in the same period last year.
- Deepak Nitrite Q1FY23 Result(YoY):** Revenue up 35% at Rs 2,057.99 crore Vs Rs 1,526.22 crore. EBITDA fell 21% at Rs 355.98 crore Vs Rs 451.5 crore. EBITDA margin 17% Vs 30%. Net profit fell 22% at Rs 234.62 crore Vs Rs 302.63 crore.
- Brigade Enterprises Q1FY23 Result(QoQ):** Revenue fell 4% at Rs 902.49 crore Vs Rs 942.31 crore. EBITDA up 13% at Rs 232.65 crore Vs Rs 205.19 crore. EBITDA margin 26% Vs 22%. Net profit up 2.7x at Rs 87.68 crore Vs Rs 32.47 crore.
- Bosch Q1FY23 Result(YoY):** Revenue up 45% at Rs 3,544.4 crore Vs Rs 2,443.5 crore. EBITDA up 47% at Rs 449.40 crore Vs Rs 306.6 crore. EBITDA margin 12.7% Vs 12.5%. Net profit up 29% at Rs 334.1 crore Vs Rs 259.8 crore.
- Voltas Q1FY23 Result(YoY):** Revenue up 55% at Rs 2,768 crore Vs Rs 1,785 crore. EBITDA up 29% at Rs 174.99 crore Vs Rs 135.58 crore. EBITDA margin 6.3% Vs 7.6%. Net profit fell 11% at Rs 108.88 crore Vs Rs 121.8 crore.
- Thermax Q1FY23 Result(QoQ):** Revenue up 57% at Rs 1,654.48 crore Vs Rs 1,052.36 crore. EBITDA up 52% at Rs 96.03 crore Vs Rs 63.04 crore. EBITDA margin 5.8% Vs 5.9%. Net profit up 39% at Rs 58.95 crore Vs Rs 42.4 crore.
- Siemens Q1FY23 Result(YoY):** Revenue up 12% at Rs 4,258.3 crore Vs Rs 3,801.1 crore. EBITDA fell 12% at Rs 412.20 crore Vs Rs 469.4 crore. EBITDA margin 10% Vs 12%. Net profit fell 12% at Rs 300.7 crore Vs Rs 340 crore.
- Other Results:** Moil(Good), Lemon Tree(Good).
- Reliance Industries:** CCI India approved the acquisition of 50.1 percent of the equity share capital of Sanmina-SCI India Private Limited (SCIPL) by Reliance Strategic Business Ventures Limited (RSBVL). Subex and the conglomerate's subsidiary Jio Platforms have partnered for an artificial intelligence orchestration platform HyperSense.
- Reliance Industries/ONGC/oil exporter stocks:** Government raised export duty on crude oil Rs 17,000/ton to Rs 17,750/ton. Export duty on diesel cut from Rs 11 to Rs 5 and export duty on ATF scrapped. This is the second revision on the newly-introduced windfall tax which is levied on crude, diesel and jet fuel since its introduction.
- ITC:** The Kolkata-headquartered cigarettes-to-hotels conglomerate announced its exit from the lifestyle retailing business following a strategic review of the business portfolio.
- Jubilant Pharmova:** The U.S. FDA issued six observations following the completion of audit of the Solid Dosage Formulations facility at Roorkee, India of Jubilant Generics, a subsidiary of its wholly owned subsidiary Jubilant Pharma.
- Aurobindo Pharma:** The company has received Form 483 with three observations from the U.S. FDA following inspection in its Unit XI, an API non-antibiotic manufacturing facility situated at Pydibhimavaram, Srikakulam District, Andhra Pradesh.
- Zomato:** Uber likely to sell 7.8% stake in Zomtao via mega block deal today, reported Reuters .
- Key Results Today:** Lupin, Adani Power, InterGlobe Aviation, Vodafone Idea, Godrej Consumer Products, Aditya Birla Capital, Adani Transmission, Adani Wilmar, BASF India, Birlasoft, Chambal Fertilisers, Devyani International, Firstsource Solutions, Gujarat Gas, Inox Leisure, KEC International, Paras Defence and Space Technologies, PI Industries, Sandhar Technologies, Satin Creditcare Network, Speciality Restaurants, Tata Coffee, and Zuari Agro Chemicals.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	58136	0.04%
Nifty	17345	0.03%
Bank Nifty	38024	0.32%
IND VIX	18.53	5.98%

#### GLOBAL INDICES

DJIA	32,396	-1.23%
Nasdaq	12,349	-0.16%
FTSE	7,409	-0.06%
CAC	6,410	-0.42%
DAX	13,449	-0.23%
Nikkei	27,720	0.45%
Hang Seng	19,706	0.09%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	29025	-0.67%
Infra	4977	-0.05%
Energy	27039	1.09%
FMCG	42799	0.64%
Pharma	12780	0.11%
Auto	13024	0.54%
Metals	5563	-0.26%
Midcap	30228	0.33%
Nifty 500	14877	0.20%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	825.18
DII	117.79

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
FSL	32%	-4.75%
SYNGENE	31%	-2.41%
CONCOR	19%	2.31%
EICHERMOT	15%	1.03%

#### Top Open Interest Losers

ABBOTINDIA	-8%	0.73%
BALKRISIND	-6%	2.06%
HINDALCO	-5%	-1.38%
PERSISTENT	-5%	-1.10%

#### FOREX MARKET

USDINR	78.65	0.05%
EURINR	80.04	0.18%

#### COMMODITY MARKET

Gold (\$/OZ)	1,779	-0.56%
Silver(\$/OZ)	19.87	-1.33%
Brent (\$/Bbl)	100.1	-0.39%
Copper(\$/Lbs)	3.487	0.43%

Source: in.investing.com; As on 8.20 am IST

03-Aug-2022

## GLOBAL MARKETS

### Global Market Update

Wall Street ended lower after a choppy session on Tuesday, with geopolitical tensions flaring after US House of Representatives Speaker Nancy Pelosi visited Taiwan. The Nasdaq declined 0.16 percent to 12,348.76 points, while Dow Jones Industrial Average declined 1.23 percent to 32,396.30 points. The S&P 500 declined 0.66 percent to end the session at 4,091.32 points.

### Crude Oil

Oil prices fell about 1 percent in early trade on Wednesday, reversing gains from the previous session ahead of a meeting OPEC+ producers on fears of a slowdown in global growth hitting fuel demand and a firmer dollar. Brent crude futures fell 94 cents, or 0.9 percent, to \$99.60 a barrel at midnight in London, wiping out the previous session's gain. West Texas Intermediate (WTI) crude futures were down 68 cents, or 0.7 percent, at \$93.74 a barrel, after climbing 53 cents on Tuesday.

**SGX Nifty:** Trends in the SGX Nifty indicate a positive opening for the broader index in India with a gain of 43 points. The Nifty futures were trading around 17,369 levels on the Singaporean exchange.

## TECHNICAL VIEW

### Nifty Outlook:

Nifty opened gap down on Tuesday at 17310, made a high of 17390, made a low of 17216, and closed on a positive note at 17345 levels. For the day, support for the Nifty exists at 17200 and 17000 levels, whereas resistance for the Nifty stands at 17400 and 17500 levels.

### Bank Nifty Outlook:

Bank Nifty opened gap down on Tuesday at 37768, made a high of 38180, made a low of 37632, and closed on a positive note at 38024 levels. For the day, support for Bank Nifty exists at 37600 and 37400 levels, whereas resistance for Bank Nifty stands at 38300 and 38500 levels.

## DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (25-AUG SERIES)	
NIFTY	17345.45 (+5.40) (+0.03%)	CALL	17300 CE +4.96 lac Shares
NIFTY AUG FUT	17346.30 (0.85 Points Premium)	CALL	17400 CE +2.06 lac Shares
NIFTY PCR - OI	1.38 (-0.11)	PUT	17300 PE +5.37 lac Shares
NIFTY OI (Total)	1.20 Cr. (-1.87%)	PUT	17200 PE +1.39 lac Shares
INDIA VIX	18.53 (+5.98%)		
BANKNIFTY	38024.00 (+0.32%)		
BANKNIFTY AUG FUT	37939.40 (-0.10 Points Discount)		
BANKNIFTY OI (Total)	27.09 lakh (+4.72%)		

### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-2727.15
INDEX OPTIONS	5344.14
STOCK FUTURES	74.29
STOCK OPTIONS	-175.89

Securities in Ban for Trade Date 03-Aug-2022: ESCORTS

