

CORPORATE AND ECONOMY NEWS

- **Tata Consumer Products Q4FY22 Result(YoY):** Revenue fell 1% at Rs 3,175.41 crore Vs Rs 3,208.28 crore. EBITDA fell 3.73% at Rs 444.33 crore Vs Rs 461.56 crore. EBITDA margin 14% Vs 14.4%. Net profit fell 18% at Rs 444.33 crore Vs Rs 461.56 crore. Recommended final dividend of Rs 6.05 per share.
- **Kotak Mahindra Bank Q4FY22 Result(YoY):** The private sector lender reported a 65% year-on-year jump in its standalone net profit at Rs.2,767 crore for the quarter ended March, led by higher growth in net interest income and healthy asset quality. Net Interest Income (NII) for the quarter rose 18% on year to Rs.4,521 crore.
- **Adani Total Gas Q4FY22 Result (YoY):** Revenue up 14.35% at Rs 1,065.48 crore Vs Rs 931.81 crore. EBITDA fell 35.45% at Rs 131.14 crore Vs Rs 203.32 crore. EBITDA margin 12.31% Vs 21.82%. Net profit fell 36.45% at Rs 81.09 crore Vs Rs 127.61 crore. Recommended dividend of Rs 0.25 per share on face value of Rs 1 each.
- **IIFL Wealth Management Q4FY22 Result (YoY):** Revenue up 6.5% at Rs 447.3 crore Vs Rs 420 crore. EBIT fell 16.21% at Rs 178.59 crore Vs Rs 213.13 crore. EBIT margin 39.93% Vs 50.75%. Net profit up 60% at Rs 165.36 crore Vs Rs 103.3 crore.
- **Havells India Q4FY22 Result (YoY):** Revenue up 32.5% at Rs 4,426.26 crore Vs Rs 3,339.21 crore. EBITDA up 2.3% at Rs 519.93 crore Vs Rs 508.18 crore. EBITDA margin 11.75% Vs 15.22%. Net profit up 16% at Rs 352.48 crore Vs Rs 303.83 crore. Recommended final dividend of Rs 4.5 per share of face value of Rs 1 each.
- **Oracle Financial Services Software Q4FY22 Result (YoY):** Revenue up 0.82% at Rs 1,276.7 crore Vs Rs 1,266.3 crore. EBIT fell 5.15% at Rs 532.15 crore Vs Rs 561.05 crore. EBIT margin 41.68% Vs 44.31%. Net profit 10.67% at Rs 481.7 crore Vs Rs 435.3 crore. Approved interim dividend of Rs 190 per share of face value of Rs 5 each.
- **Laxmi Organic Industries Q4FY22 Result (YoY):** Revenue up 69.3% at Rs 879.8 crore Vs Rs 519.5 crore. EBITDA up 14.34% at Rs 72.80 crore Vs Rs 63.67 crore. EBITDA margin 8.27% Vs 12.26%. Net profit up 57.85% at Rs 57.3 crore Vs Rs 36.3 crore.
- **Other Results:** Deepak Nitrite(Mix), EIH(Weak), ABB India(Mix).
- **State Bank of India:** The country's largest lender said its board will meet next week to consider raising up to \$2 billion through a public issue of bonds or other means.
- **UPL:** The agro-chemicals major said it has acquired a naturally-derived fungicide, OptiCHOS, for its natural plant protection business unit. The NPP portfolio houses natural and biologically derived agricultural inputs and technologies.
- **Dilip Buildcon:** Has said a road project entailing 'four laning of Sangli- Solapur section of NH-166' in Maharashtra on Hybrid Annuity Mode' has been provisionally completed. The authority has issued Provisional Completion Certificate for the said project, saying the project is fit for entry into commercial operation as on 25 April 2022.
- **Wipro:** The company expanded its partnership with California based VMware to help eliminate the complexity and risk inherent in customers' multi-cloud initiatives.
- **The Federal Reserve:** The Federal Reserve on Wednesday raised its benchmark overnight interest rate by half a percentage point, the biggest jump in 22 years, and the U.S. central bank's chief made an appeal to Americans struggling with high inflation to be patient while officials take the hard measures to bring it under control.
- **Key Results Today:** Adani Transmission, Dabur, Marico, Indus Towers, Voltas, TVS Motor, Sona BLW Precision Forgings, PNB Gilts, Procter & Gamble Health, Punjab Alkalies & Chemicals, Intellect Design Arena, Happiest Minds Technologies, Firstsource Solutions, Exide industries, DCM Shriram, Cholamandalam Investment and Finance, CEAT, Computer Age Management Services, Blue Star, Blue Dart.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	55669	-2.29%
Nifty	16678	-2.29%
Bank Nifty	35265	-2.49%
IND VIX	21.88	7.86%

GLOBAL INDICES

DJIA	34,061	2.81%
Nasdaq	12,965	3.19%
FTSE	7,493	-0.90%
CAC	6,396	-1.24%
DAX	13,971	-0.49%
Nikkei	26,819	-0.11%
Hang Seng	20,934	0.31%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	30795	-1.11%
Infra	5015	-2.09%
Energy	28201	-1.30%
FMCG	37622	-1.73%
Pharma	13109	-2.61%
Auto	10661	-2.54%
Metals	6159	-3.21%
Midcap	29074	-2.12%
Nifty 500	30795	-1.11%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-3288.18
DII	1338

Top Open Interest Gainers

Stock	OI Chg	Price Chg
RAIN	18%	5.03%
INDIAMART	16%	-6.67%
VOLTAS	14%	-6.65%
FSL	10%	-4.35%

Top Open Interest Losers

GUJGASLTD	-12%	1.39%
CROMPTON	-9%	-2.78%
ASHOKLEY	-8%	-4.51%
PETRONET	-7%	2.64%

FOREX MARKET

USDINR	76.16	0.21%
EURINR	81.08	0.11%

COMMODITY MARKET

Gold (\$/OZ)	1,901	1.72%
Silver(\$/OZ)	23.28	3.92%
Brent (\$/Bbl)	110.2	0.14%
Copper(\$/Lbs)	4.423	1.35%

Source: in.investing.com; As on 8.20 am IST

05-May-2022

GLOBAL MARKETS

Global Market Update

US stocks ended sharply higher on Wednesday after the Federal Reserve delivered a widely expected interest-rate hike, and the S&P 500 recorded its biggest one-day percentage gain in nearly two years. Stocks initially see-sawed after the announcement, then the indexes strengthened. The S&P 500's advance of almost 3 percent was the strongest since May 18, 2020. The Dow Jones Industrial Average rose 932.27 points, or 2.81 percent, to 34,061.06, the S&P 500 gained 124.69 points, or 2.99 percent, to 4,300.17 and the Nasdaq Composite added 401.10 points, or 3.19 percent, to 12,964.86.

Crude Oil

Oil prices edged higher at the start of Asian trade on Thursday, extending gains from the previous session, after the European Union proposed new sanctions against Russia that included an embargo on crude oil in six months. Brent crude futures rose 22 cents to \$110.36 a barrel by 0:02 GMT. WTI crude futures rose 15 cents to \$107.96 a barrel.

SGX Nifty: Trends on SGX Nifty indicate a gap-up opening for the broader index in India with a gain of 155 points. The Nifty futures were trading around 16,844 levels on the Singaporean exchange.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Wednesday at 17096, made a high of 17133, made a low of 16624, and closed on a negative note at 16678 levels. For the day, support for the Nifty exists at 16500 and 16400 levels, whereas resistance for the Nifty stands at 16800 and 17000 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Wednesday at 36266, made a high of 36309, made a low of 35128, and closed on a negative note at 35265 levels. For the day, support for Bank Nifty exists at 34800 and 34500 levels, whereas resistance for Bank Nifty stands at 35500 and 36000 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (26-MAY SERIES)	
NIFTY	16677.60 (-391.50) (-2.29%)	CALL	16900 CE +5.12 lac Shares
NIFTY MAY FUT	16702.50 (24.90 Points Premium)	CALL	17000 CE +10.19 lac Shares
NIFTY PCR - OI	0.65 (-0.34)	PUT	16800 PE +3.05 lac Shares
NIFTY OI (Total)	1.30 Cr. (+16.52%)	PUT	16600 PE +2.88 lac Shares
INDIA VIX	21.88 (+7.86%)		
BANKNIFTY	35264.55 (-2.49%)		
BANKNIFTY MAY FUT	35308.15 (43.60 Points Premium)		
BANKNIFTY OI (Total)	31.66 Lakh (+13.73%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-3233.42
INDEX OPTIONS	1264.61
STOCK FUTURES	-776.83
STOCK OPTIONS	-102.92

Securities in Ban for Trade Date 05-May-2022: NIL

Retail Research Technical & Fundamental Calls for the Month of May-2022

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-Oct	ITC	Buy	230-251	198	320-340	Open	
31-Mar	KEC	Buy	367-371	348	420-450	Part Booked	6.42%
07-Apr	JKLAKSHMI	Buy	445-455	398	520-560	Open	
13-Apr	CAMS	Buy	2580-2610	2395	2800-2900	Open	
19-Apr	REDINGTON	Buy	157-159	149	170-180	Open	
20-Apr	IRCTC	Buy	750-760	695	830-900	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
21 Feb 22	KIMS	Accu	1245-1265	1510	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	

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