

### CORPORATE AND ECONOMY NEWS

- Adani Enterprises:** Adani Group's flagship company Adani Enterprises on Monday raised Rs.100 crore by allotment of non-convertible debentures on a private placement basis. Adani Enterprises shares witnessed positive sentiment today and the shares climbed by nearly 3%. The said MLD will be listed on the Wholesale Debt Market segment of BSE. The debentures have a face value of Rs.10 lakh each. The company allotted 1,000 Rated, Listed, Secured, Redeemable, Principal Protected Market Linked Non-Convertible Debentures ("MLD"). The debentures have a face value of Rs.10 lakh each.
- Nestle India:** Nestle India Ltd, the local unit of the world's largest food company, and other strategic and financial investors are in talks to buy a significant stake in nutritional snacks startup Yoga Bar, at least three people aware of the deal said. Nestle India has done due diligence, and further talks are on, one of the three said, requesting anonymity.
- Reliance Industries:** Fair-trade regulator Competition Commission of India (CCI) on Monday approved the proposed merger of Jio Cinema OTT with Viacom18 Media. In April, Reliance Industries Ltd (RIL) and Viacom18 announced a strategic partnership with Bodhi Tree Systems, where Bodhi Tree will invest Rs.13,500 crore in Viacom18 while Reliance Projects & Property Management Services, a wholly-owned subsidiary of RIL, will invest Rs.1,645 crore in the broadcaster as part of the tripartite partnership, to form one of the largest TV and digital streaming firms in India.
- ONGC:** The oil ministry has sought a review of the two-and-a-half-month old windfall profit tax on domestically produced crude oil saying it goes against the principle of fiscal stability provided in contracts for finding and producing oil. The ministry, according to the letter, was of the opinion that the contracts have an in-built mechanism to factor in high prices as incremental gains get transferred in form of higher profit share for the government.
- Crompton Greaves/Butterfly Gandhimathi Appliances:** Crompton Greaves will sell up to 10.73 lakh shares of its subsidiary Butterfly Gandhimathi Appliances, representing 6% of its total shareholding, on Sept. 20 and 21. The floor price is Rs 1,370 apiece, a discount of 9% from Monday's closing price.
- Ircan International:** The company has been awarded the work of detailed engineering and project management consultancy services for Development of Rail Infrastructure for proposed 02 nos. RLS for Ananta OCP of Jagannath Area at Talcher by Mahanadi Coalfields at total value of Rs 256 crore. The total duration for the project is 15 months.
- Natco Pharma:** Delhi High Court has allowed the company to launch Chlorantraniliprole (CTPR) and its formulations, through its non-infringing process. CTPR technical is formulated into broad spectrum insecticides used across wide range of crops for pest management, it said in an exchange filing.
- Ashok Leyland:** Ashok Leyland Ltd expects hydrogen-powered truck and buses to emerge as a self-sufficient green solution with commercial viability beginning in the next five years, at a time commercial vehicle makers prepare to invest in electric vehicles and natural gas and flexible fuel platforms.
- Dish TV:** Yes Bank Ltd has upped the ante in its more than a year-long fight against Subhash Chandra-owned Dish TV India Ltd as the bank has approached the Bombay High Court to direct the satellite TV provider to conduct a special shareholder meeting.. On Monday, a division bench of the high court admitted the petition filed by Yes Bank, which is the largest shareholder in Dish TV, owning 24.78%. The court will hear the petition on Tuesday on whether Dish TV should conduct an extraordinary general meeting (EGM).
- Future Supply Chain Solutions:** The board has called off the sale of its warehousing assets due to delay in regulatory approvals.
- Hatsun Agro:** The company has approved rights issue of Rs 400 crore.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbcvt18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
Sensex	59141	0.51%
Nifty	17622	0.52%
Bank Nifty	40904	0.31%
IND VIX	19.94	0.59%

#### GLOBAL INDICES

DJIA	31,020	0.64%
Nasdaq	11,535	0.76%
FTSE	7,237	-0.62%
CAC	6,062	-0.26%
DAX	12,803	0.49%
Nikkei	27,674	0.39%
Hang Seng	18,772	1.11%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	26810	0.39%
Infra	5180	0.10%
Energy	27587	-0.51%
FMCG	43656	1.07%
Pharma	12370	0.18%
Auto	13074	0.92%
Metals	6110	-0.45%
Midcap	31504	0.03%
Nifty 500	15294	0.33%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	312.31
DII	-94.68

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
CANFINHOME	62%	-7.26%
ESCORTS	31%	8.32%
MUTHOOTFIN	12%	-0.43%
GUJGASLTD	9%	-2.06%

#### Top Open Interest Losers

INDIACEM	-20%	8.76%
ASTRAL	-8%	0.46%
LUPIN	-7%	1.26%
BSOFT	-5%	-2.29%

#### FOREX MARKET

USDINR	79.65	-0.06%
EURINR	79.92	0.08%

#### COMMODITY MARKET

Gold (\$/OZ)	1,685	0.42%
Silver(\$/OZ)	19.55	0.90%
Brent (\$/Bbl)	92.32	0.35%
Copper(\$/Lbs)	3.536	0.29%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

Wall Street's main indices ended a seesaw session higher on Monday, as investors turned their attention to this week's policy meeting at the Federal Reserve and how aggressively it will hike interest rates. The Dow Jones Industrial Average rose 197.26 points, or 0.64 percent, to 31,019.68, the S&P 500 gained 26.56 points, or 0.69 percent, to 3,899.89 and the Nasdaq Composite added 86.62 points, or 0.76 percent, to 11,535.02.

#### Crude Oil

Oil prices were little changed on Tuesday, after rising in the previous session, on concerns that interest rate hikes in the United States to tame inflation will curb economic growth and fuel demand in the world's biggest crude consumer. Brent crude futures for November settlement fell 7 cents, or 0.1%, to \$91.93 a barrel by 0136 GMT. US West Texas Intermediate crude for October delivery was at \$85.59 a barrel, down 14 cents, or 0.2 percent. The October contract will expire on Tuesday and the more active November contract was at \$85.20, down 16 cents, or 0.2 percent.

**SGX Nifty:** Trends in SGX Nifty indicate a positive start for the broader index in India with a gain of 131.50 points. The Nifty futures were trading around 17,755.50 levels on the Singaporean exchange.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Monday at 17541, made a high of 17667, made a low of 17430, and closed on a positive note at 17622 levels. For the day, support for the Nifty exists at 17480 and 17400 levels, whereas resistance for the Nifty stands at 17700 and 17800 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap down on Monday at 40686 made a high of 41184 made a low of 40510, and closed on a positive note at 40904 levels. For the day, support for Bank Nifty exists at 40500 and 40000 levels, whereas resistance for Bank Nifty stands at 41200 and 41500 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (29-SEP SERIES)	
NIFTY	17622.25 (+91.40) (+0.52%)	CALL	17600 CE +2.14 lac shares
NIFTY SEP FUT	17628.00 (5.75 Points Premium)	CALL	18000 CE -1.64 lac Shares
NIFTY PCR - OI	0.94 (+0.18)	PUT	17600 PE +2.76 lac Shares
NIFTY OI (Total)	1.29 Cr. (-4.01%)	PUT	17500 PE +2.68 lac Shares
INDIA VIX	19.94 (+0.59%)		
BANKNIFTY	40904.40 (+0.31%)		
BANKNIFTY SEP FUT	40931.20 (26.80 Points Premium)		
BANKNIFTY OI (Total)	24.19 Lakh (+0.18%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	1173.33
INDEX OPTIONS	-4234.19
STOCK FUTURES	42.08
STOCK OPTIONS	-0.29

**Securities in Ban for Trade Date 20-Sep-2022: DELTACORP, ESCORTS, IBULHSGFIN, INDIACEM, PVR, RBLBANK.**

### Retail Research Technical & Fundamental Calls for the Month of Sep-2022

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
12-Aug	BATAINDIA	Buy	1895-1915	1750	2100-2200	Booked	-0.24%
22-Aug	RELIANCE	Buy	2580-2610	2480	2750-2800	Open	
6-Sep	COLPAL	Buy	1610-1640	1535	1750-1800	Open	
8-Sep	ENGINERSIN	Buy	70.5-71.5	65	80-82	Open	
12-Sep	GMPFAUDLR	Buy	1900-1930	1800	2050-2150	Part Booked	3.48%
12-Sep	MAPMYINDIA	Buy	1400-1430	1325	1550-1650	Booked	-7.06%
12-Sep	HEIDELBERG	Buy	190-193	183	205-215	Part Booked	4.26%
15-Sep	VTL	Buy	342.5	318	370-390	Booked	5.29%
16-Sep	AMARAJABAT	Buy	525-530	495	570-590	Open	
16-Sep	ACC	Buy	2600-2650	2440	2900-3000	Open	
19-Sep	SBIN	Buy	560-570	539	610-630	Open	
19-Sep	BALKRISIND	Buy	1900-1930	1780	2100-2200	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
12 Oct 21	IRCON	Accu	45-46	56	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
21 Feb 22	KIMS	Accu	1245-1265	1510	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	
04 Jul 22	ACE	Accu	205-210	254	Target Achieved	22.41%
02 Aug 22	RVNL	Accu	31-31.50	38	Open	

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