

CORPORATE AND ECONOMY NEWS

- Vodafone Idea Q2 FY24:** Revenue is up 0.57% at Rs 10,716.3 crore vs. Rs 10,655.5 crore. Ebitda up 3.02% at Rs 4,282.8 crore vs. Rs 4,157 crore. Ebitda margin at 39.96% vs. 39.01% Net loss at Rs 8,737.9 crore vs. loss of Rs 7,840 crore ARPU is up 2.2% at Rs 142 vs. Rs 139.
- Colgate Palmolive India Q2 FY24:** Revenue is up 6.02% at Rs 1,471.09 crore vs. Rs 1,387.48 crore. Ebitda up 18.17% at Rs 482.13 crore vs. Rs 407.99 crore. Ebitda margin at 32.77% vs. 29.4% Reported PAT is up 22.31% at Rs 340.05 crore vs. Rs 278.02 crore.
- Dixon Technologies Q2 FY24:** Revenue is up 27.83% at Rs 4,943.18 crore vs. Rs 3,866.77 crore. Ebitda up 37.01% at Rs 198.91 crore vs. Rs 145.17 crore. Ebitda margin at 4.02% vs. 3.75% Reported PAT is up 46.99% at Rs 113.36 crore vs. Rs 77.12 crore.
- Laxmi Organic Industries Q2 FY24:** Revenue is up 0.01% at Rs 652.27 crore vs. Rs 652.2 crore. Ebitda up 36.05% at Rs 38.93 crore vs. Rs 28.62 crore. Ebitda margin at 5.96% vs. 4.38% Reported PAT is up 24.24% at Rs 10.71 crore vs. Rs 8.62 crore.
- Aditya Birla Sun Life AMC Q2 FY24:** Total income is up 0.66% at Rs 384.53 crore vs. Rs 381.99 crore. Reported PAT is down 7.12% at Rs 176.46 crore vs. Rs 189.99 crore.
- Maharashtra Scooters Q2 FY24:** Revenue up 7.03% at Rs 205.92 crore vs. Rs 192.39 crore. Ebitda up 7.65% at Rs 200.31 crore vs. Rs 186.06 crore. Ebitda margin at 97.27% vs. 96.7% Reported PAT is up 4.05% at Rs 197.73 crore vs. Rs 190.03 crore.
- Ugro Capital Q2 FY24:** Revenue up 63.32% at Rs 253.63 crore vs. Rs 155.29 crore. Reported PAT is up 448.19% at Rs 28.89 crore vs. Rs 5.27 crore.
- Prudent Corporate Advisory Services Q2 FY24:** Total income is up 24.84% at Rs 160.34 crore vs. Rs 128.43 crore. Reported PAT is up 25.59% at Rs 23.31 crore vs. Rs 18.56 crore.
- NLC India Q2 FY24:** Revenue down 14.67% at Rs 2,977.53 crore vs. Rs 3,489.28 crore. Ebitda down 29.24% at Rs 834.56 crore vs. Rs 1,179.27 crore. Ebitda margin at 28.02% vs. 33.79% Reported PAT is up 160.39% at Rs 1,085.93 crore vs. Rs 417.03 crore.
- Venus Pipes And Tubes Q2 FY24:** Revenue up 51.38% at Rs 191.35 crore vs. Rs 126.4 crore. Ebitda up 123.53% at Rs 34.67 crore vs. Rs 15.51 crore. Ebitda margin at 18.11% vs. 12.27% Reported PAT is up 94.89% at Rs 20.25 crore vs. Rs 10.39 crore.
- Quick Heal Technologies Q2 FY24:** Revenue up 52.33% at Rs 78.36 crore vs. Rs 51.44 crore. EBIT at Rs 7.72 crore vs. EBIT loss of Rs 18.01 crore Net profit at Rs 12.9 crore vs. loss of Rs 12.76 crore.
- Lemon Tree Hotels:** The company has signed a licence agreement for a 50-room property in Visakhapatnam, Andhra Pradesh, under the brand Red Fox Hotels. The hotel is expected to be operational by FY 2026.
- Oberoi Realty:** The Mumbai-based real estate company has divested its entire shareholding in a joint venture with Sangam City Township for Rs 3.6 crore. Oberoi Realty held a 31.67 percent stake in the joint venture.
- Karnataka Bank:** The bank said its committee of directors of the board has approved the allotment of 3.34 crore equity shares to HDFC Life Insurance Company, Bajaj Allianz Life Insurance Company, Quant Mutual Fund, Bharti AXA Life Insurance Company, and Bajaj Allianz General Insurance Company at a price of Rs 239.52 per share, amounting to Rs 800 crore on a preferential Astral: The building material company has started commercial production of the adhesives division at the Dahej plant.basis.
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Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsg	Chg
BSE Sensex	63148	-1.41%
Nifty	18857	-1.39%
Nifty Bank	42280	-1.29%
India VIX	11.73	3.69%

GLOBAL INDICES

DJIA	32784	-0.76%
Nasdaq	12596	-1.76%
FTSE	7355	-0.81%
CAC	6889	-0.37%
DAX	14731	-1.08%
Nikkei	31065	1.51%
Hang Seng	17318	1.66%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	30226	-1.00%
Infra	5977	-1.31%
Energy	26045	-1.08%
FMCG	50941	-0.54%
Pharma	14649	-1.02%
Auto	15953	-1.59%
Metals	6398	-1.62%
Midcap	38117	-1.16%
Nifty 500	16555	-1.23%

DII/FII INVESTMENT (IN.CR.)

DII	6558
FII/FPI	-7703

High Rollover Stocks

Symbol	Current	3M
SBICARD	98%	89%
ADANI PORTS	98%	97%
PIIND	98%	97%
AMBUJACEM	98%	97%

Low Rollover Stocks

BALKRISIND	76%	93%
LALPATHLAB	77%	91%
DELTACORP	79%	69%
RBLBANK	81%	88%

FOREX MARKET

USDINR	83.23	-0.14%
EURINR	87.95	-0.01%

COMMODITY MARKET

Gold (\$/OZ)	1,996	-0.03%
Silver(\$/OZ)	23.00	0.39%
Brent (\$/Bbl)	88.96	1.17%
Copper(\$/Lbs)	3.603	0.27%

Source: in.investing.com; As on 8.20 am IST

GLOBAL MARKETS

Global Market Update

U.S. stocks tumbled on Thursday, dragged by tech and tech-adjacent megacap shares as investors digested mixed quarterly earnings and signs of economic resiliency that could encourage the Federal Reserve to keep interest rates at a restrictive level longer than expected. All three major U.S. stock indexes ended in the red, and all remain on track for weekly declines. The tech-heavy Nasdaq suffered the biggest percentage drop, weighed down by the "magnificent seven" group of megacap stocks in the face of cloudy earnings guidance and the "higher for longer" interest rate scenario. The Dow Jones Industrial Average fell 251.63 points, or 0.76%, to 32,784.3, the S&P 500 lost 49.54 points, or 1.18%, to 4,137.23 and the Nasdaq Composite dropped 225.62 points, or 1.76%, to 12,595.61.

Crude Oil

Oil prices rose on Friday, regaining ground after tumbling more than \$2 a barrel in the previous session as concerns of a wider Middle East conflict eased while the United States, the world's biggest oil consumer, showed signs of weakening demand. Brent crude futures climbed 45 cents, or 0.5%, to \$88.38 a barrel by 0019 GMT while U.S. West Texas Intermediate was at \$83.63 a barrel, up 42 cents, or 0.5%.

Gift Nifty

Trends on the GIFT Nifty indicate a positive start for the broader index in India, with a gain of 44.50 points or 0.23 percent. The Nifty futures were trading around the 19,005.50 level.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap down on Thursday at 19027, recorded a high of 19042, touched a low of 18838, and closed on a negative note at 18857 levels. For the day, support for Nifty exists at 18800 and 18500 levels, while resistance stands at 19000 and 19200 levels.

Bank Nifty Outlook:

Bank Nifty opened gap down on Thursday at 42708, registered a high of 42716, dropped to a low of 42105, and closed on a negative note at 42280 levels. For the day, support for Bank Nifty exists at 42000 and 41800 levels, whereas resistance for Bank Nifty stands at 42700 and 43000 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (30-NOV SERIES)	
NIFTY	18857.25 (-264.90) (-1.39%)	CALL	19000 CE +21.57 lac shares
NIFTY NOV FUTURE	18972.60 (115.35 Points Premium)	CALL	18900 CE +7.00 lac Shares
NIFTY PCR	0.82 (+0.15)	PUT	19000 PE +15.95 lac Shares
NIFTY ROLLOVER	83%	PUT	18800 PE +5.15 lac Shares
INDIA VIX	11.73 (+3.69%)		
BANKNIFTY	42280.15 (-1.29%)		
BANKNIFTY NOV FUTURE	42601.50 (321.35 Points Premium)		
BANKNIFTY ROLLOVER	79%		

FII DERIVATIVES STATISTICS (In Cr.)	
INDEX FUTURES	-3404.85
INDEX OPTIONS	-47883.28
STOCK FUTURES	-6703.12
STOCK OPTIONS	-815.45

Securities in Ban For Trade Date 27-OCT-2023: NIL

RESULTS TO WATCHOUT

Reliance Industries, Maruti Suzuki India, Bajaj Finserv, SBI Life Insurance, Cipla, Dr Reddy's Laboratories, Indian Overseas Bank, Bajaj Holding & Investment, Bharat Petroleum Corp, SBI Cards and Payment Services, Union Bank of India, SRF, IHCL, Schaeffler India, Oberoi Realty, Mahindra & Mahindra Financial Services, ZF Commercial Vehicle Control Systems India, Carborundum Universal, Sumitomo Chemical India, IRB Infrastructure Developers, Indiamart Intermesh, Blue Dart Express, Great Eastern Shipping Company, Piramal Pharma, TTK Prestige, Ujjivan Small Finance Bank, Mahanagar Gas, Route Mobile, Intellect Design Arena, City Union Bank, Supreme Petrochem, SBFC Finance, Tamilnad Mercantile Bank, Mahindra Lifespace Developers, Latent View Analytics, Ion Exchange India, Sarda Energy & Minerals, Jubilant Pharmova, Rategain Travel Technologies, Inox Wind, Johnson Controls -Hitachi, Goodyear India, Inox Wind Energy, Astec Lifesciences, Indostar Capital Finance, GNA Axles, Welspun Specialty Solutions, PTC India Financial Services, Novartis India, NAACL Industries, Shree Digvijay Cement

Retail Research Technical & Fundamental Calls for the Month of OCT-2023

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
31-Aug	LATENTVIEW	Accu	380-425	350	500-550	Open	
04-Sep	LTIM	Accu	5020-5270	4790	5700-6000	Open	
12-Sep	AMARAJABAT	Accu	629-649	608	690-720	Open	
20-Sep	RELIANCE	Accu	2285-2385	2235	2550-2700	Open	
21-Sep	VGUARD	Accu	285-305	276	330-350	Open	
04-Oct	SANSERA	Accu	894-924	845	1000-1080	Open	
09-Oct	TATASTEEL	Accu	120-124	117	132-140	Open	
09-Oct	CARBORUNIV	Accu	1095-1145	1070	1215-1275	Open	
13-Oct	TCS	Accu	3450-3550	3330	3800-4000	Open	
19-Oct	EIHOTEL	Accu	212-242	204	245-265	Open	
19-Oct	TATAMTRDVR	Accu	417-437	408	465-495	Open	
20-Oct	TATAPOWER	Accu	234.5-246.5	227	265-285	Open	
25-Oct	ICICIBANK	Accu	903-929	870	990-1050	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
26 June 23	MINDACORP	Accu	280-285	383	Open	
29-Aug 23	ISGEC	Accu	695-705	950	Open	
15-Aug 23	TRIVENI	Accu	370-375	480	Open	
04-Oct 23	MCDOWELL-N	Accu	990-995	1198	Open	
17-Oct-23	DIXON	Accu	5400-5450	6870	Open	
17-Oct-23	CAPLIPOINT	Accu	1085-1095	1415	Open	

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