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| Term |
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achieve profitable growth in our business. Furt





























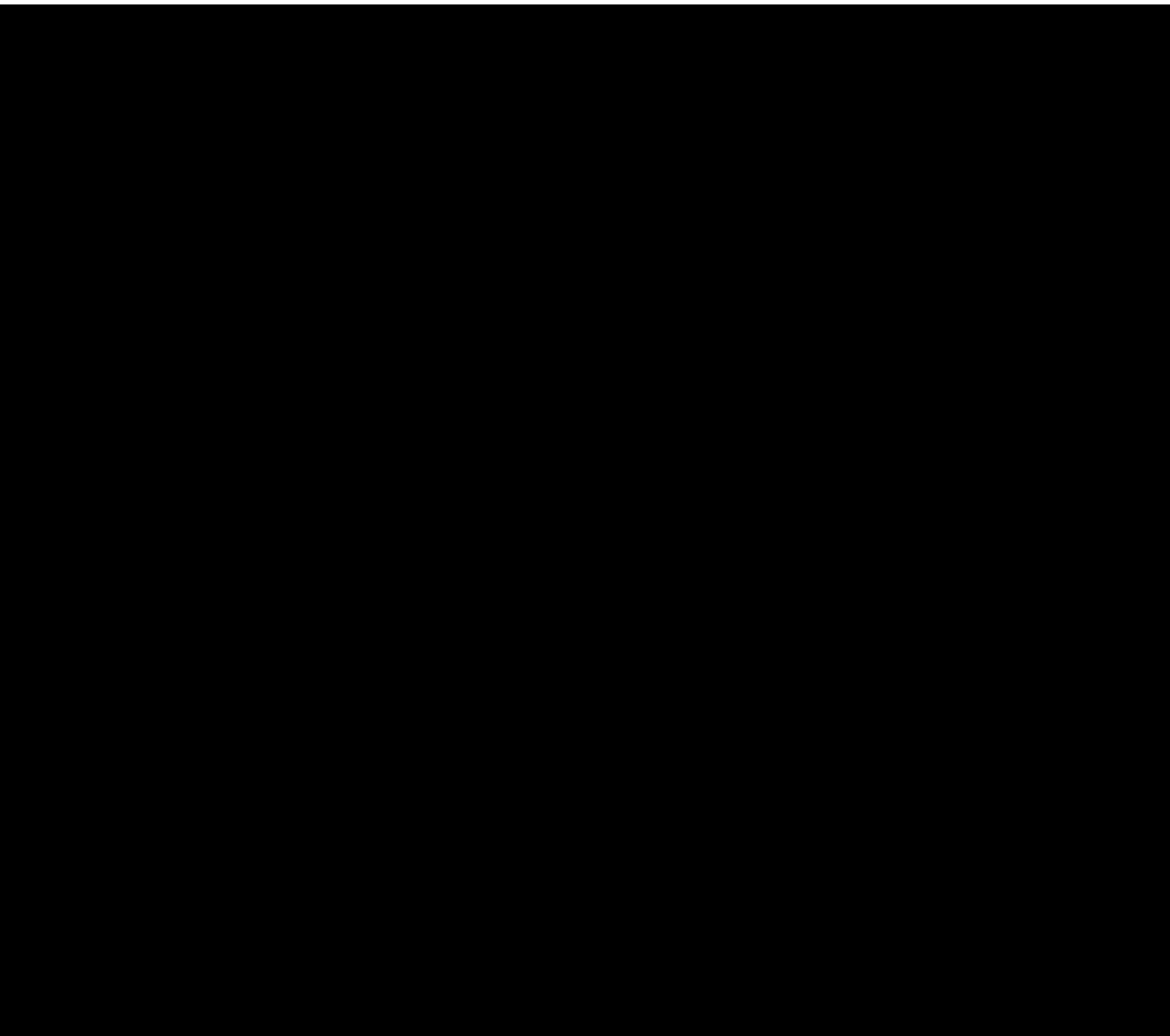


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6.



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## Annexure II – Statement Profit and Loss, as restated







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Cash & Cash Equivalents at beginning of the



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## Consolidated Financials

### Annexure I: Statement of Assets and Liabilities, as restated













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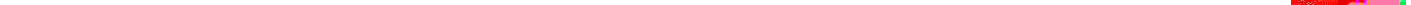
















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## CAPITAL STRUCTURE











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pledged only if in addition to fulfilling the aforementioned requirements, such loans have been granted by such banks or





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## 6. The BRLMS











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**Basis of estimation of working capital requirement**

(` In Millions)

| Particulars |  |
|-------------|--|
|-------------|--|





























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## Fiscal outlook









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With impetus on developing industrial c























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## OUR BUSINESS

### Business Overview

We are primarily engaged in the business of processing and marketing of branded and un-branded basmati and non-basmati rice



2016, and 2015, respectively.





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We believe that these registrations provide us with competitive edge over other players in the Basmati rice industry and enables us to enhance our market share of our organic products. For the procurement of organic Basmati paddy, we strive

























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### ***Parboiled Rice***

We also sell parboiled rice. Parboiling is a hydrothermal treatment of basmati paddy and is performed by boiling the basmati paddy before removing the husk. Basmati paddy is hydrated, heated and then dried. Parboiling improves the basmati rice's nutritional profile and changes its texture. Parboiling basmati rice

## Particulars







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## KEY REGULATIONS AND POLICIES















































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### **Profiles of our Key Managerial Personnel**

In addition to our Managing Director, Mr. Rohit Gupta, and our executive director, Mr. Anil Kumar, whose details are provided

























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**Annexure I i**













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## Annexure V - Summary of Accounting Ratios

` & No. in Millions



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## Annexure VII – Statement of Contingent Liabilities

₹ In millions









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C.



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**RESTATED**







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**Annexure II: Statement Profit and Loss, as restated**















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2015-16



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|       |  |
|-------|--|
| Notes |  |
|-------|--|





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| Notes | Particulars | As at | As at | As at | As at | As at | As at |
|-------|-------------|-------|-------|-------|-------|-------|-------|
|-------|-------------|-------|-------|-------|-------|-------|-------|









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| Particulars | As at<br>31.03 |
|-------------|----------------|
|-------------|----------------|



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Sarveshwar International

Associate Concerns





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Significant Developments Subsequent to the Last Financial Per5( ) 0 50.4(P)-5dETBT1 0 0 1 247.25318.074 Tm[( )] TJETBT1 /P /M







































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## ANNEXURE TO THE SEBI DISCLAIMER CLAUSE



















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## ISSUE PROCEDURE







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Regulations. An FII or a sub-account may participate in this Issue, in accordance with Schedule 2 of the FEMA Regulations, until the expiry of its registration with SEBI as an FII or a sub-ac













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The Floor Price or the Issue price cannot be lesser than the face value of the s















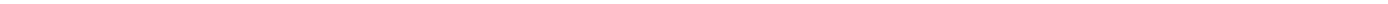




































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45.













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129. *Retention of dividends until completion of transfer under the transmission clause*









