

### CORPORATE AND ECONOMY NEWS

- Finance Minister Nirmala Sitharaman will present the **Union Budget 2021-22** Today at 11.00 A.m. The market will closely follow Budget announcements.
- Cipla Q3FY21 Result(YoY):** Revenue up 18% at Rs 5,168.7 crore Vs Rs 4,371 crore .Net profit up 113% at Rs 748.1 crore Vs Rs 351 crore. Ebitda up 62% at Rs 1,231 crore Vs Rs 758.4 crore. Ebitda margin at 23.8% Vs 17.4%. India business grew 22% year-on-year to Rs 2,231 crore Vs Rs 1,834 crore. North America sales rose 10% from last year to Rs 1,037 crore Vs Rs 946 crore. Emerging Market sales saw a jump of 51% year-on-year to Rs 488 crore Vs Rs 323 crore. European business revenue grew 33% from the previous year to Rs 252 crore Vs Rs 190 crore.
- ICICI Bank Q3FY21 Result(YoY):** Net Interest Income up 16% at Rs 9,912 crore Vs Rs 8,545 crore. Net profit up 19% at Rs 4,939.6 crore Vs Rs 4,146 crore. Gross NPA at 4.38% Vs 5.17% (QoQ). Net NPA at 0.63% Vs 1% (QoQ). Proforma Gross NPA at 5.42% Vs 5.36% (QoQ). Proforma Net NPA at 1.26% Vs 1.12% (QoQ). Advances up 10% at Rs 6.99 lakh crore. Deposits up 22% at Rs 8.74 lakh crore.
- Tata Motors Q3FY21 Result(YoY):** Revenue up 6% at 75,654 crore Vs Rs 71,676 crore. Net profit up 67% at Rs 2,941 crore Vs Rs 1,756 crore. Ebitda at Rs 12,131 crore Vs Rs 7,394 crore. Ebitda Margin at 16% Vs 10.3%. Operating income of Passenger Vehicle business highest in the last 10 quarters Commercial vehicle business.
- Shree Cement Q3FY21 Result(YoY):** Revenue up 16% at Rs 3,309.4 crore Vs Rs 2,848.3 crore. Net profit up 102% at Rs 626.2 crore Vs Rs 310 crore. Ebitda up 28% at Rs 1,088.8 crore Vs Rs 849.3 crore. Ebitda margin at 32.9% Vs 29.8%. HM Bangur re-appointed as Managing Director for a period of five years starting April 1, 2021.
- Other Results: Good Results:** Tech Mahindra, DLF, Thyrocare, JK Lakshmi cement, vedanta, CDSL. **Weak Results:** Credit access grameen, **Mix results:** Amber Enterprises.
- PVR, Inox Leisure:** Cinema halls across the country will be permitted to operate at full capacity from February 1 with adherence to COVID-19 safety protocols, Union Minister for Information and Broadcasting (I&B) Prakash Javadekar announced on Sunday.
- SJVN:** State-owned SJVN Ltd has bagged a 679 MW hydro-electric project in Nepal, the power ministry said in a statement on Saturday.
- Tata Power:** Gets Letter of Intent from the Odisha Electricity Regulatory Commission as the successful bidder to own the license for distribution and retail supply of electricity in Odisha's five circles of North Eastern Electricity Supply Company of Odisha.
- Cipla:** Board approves Scheme of Arrangement between Cipla, Cipla BioTec and Cipla Health. Proposed restructuring aimed at ensuring a simplified group structure and operational footprint and market-aligned logical organisation of resources.
- Power Grid:** Declared successful bidder under Tariff based competitive bidding to establish transmission systems strengthening scheme for evacuation of power from Solar Energy zones in Rajasthan.
- Key Results Today:** Castrol India, Coromandel International, Ester Industries, Finolex Industries, Kansai Nerolac Paints, Mastek, Mangalore Refinery & Petrochemicals, OnMobile Global, Rane Brake Lining, Triveni Turbine, Zydus Wellness.
- The GST revenue collected for January 2021 touched nearly Rs 1.20 lakh crore. This is the highest GST revenue the government has collected since the rollout of the goods and services tax regime.
- China's factory activity grew at the slowest pace in five months in January, hit by a wave of domestic coronavirus infections, the official manufacturing Purchasing Manager's Index (PMI) fell to 51.3 in January from 51.9 in December.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
Sensex	46286	-1.26%
Nifty	13635	-1.32%
Bank Nifty	30566	0.68%
IND VIX	25.34	4.33%

#### GLOBAL INDICES

DJIA	29,983	-2.03%
Nasdaq	13,071	-2.00%
FTSE	6,407	-1.82%
CAC	5,399	-2.02%
DAX	13,433	-1.71%
Nikkei	27,852	0.68%
Hang Seng	28,465	0.64%

Source: in.investing.com; As on 8.05 am IST

#### SECTOR INDEX (NSE)

IT	24646	-2.59%
Infra	3672	-1.91%
Energy	16159	-1.83%
FMCG	33121	-1.50%
Pharma	12170	-1.82%
Auto	9813	-2.89%
Metals	3077	-1.93%
Midcap	20910	-0.38%
Nifty 500	11302	-1.22%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-5930.66
DII	2443.2

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
SAIL	123%	0.61%
SRTRANSFIN	50%	16.05%
TVSMOTOR	31%	6.17%
PAGEIND	19%	-5.76%

#### Top Open Interest Losers

LALPATHLAB	-18%	-0.50%
COFORGE	-16%	-1.14%
CUMMINSIND	-13%	3.87%
SRF	-8%	-0.17%

#### FOREX MARKET

USDINR	72.92	0.06%
EURINR	88.42	-0.02%

#### COMMODITY MARKET

Gold (\$/OZ)	1861	0.11%
Copper(\$/lb)	3.566	0.74%
Brent (\$/Bbl)	55.12	0.18%
Silver(\$/OZ)	28.72	6.73%

Source: in.investing.com; As on 8.10 am IST

### GLOBAL MARKETS

#### DJIA and NASDAQ Composite

US indices fell on January 29 after COVID-19 vaccine data from Johnson & Johnson hurt sentiment, while a standoff between Wall Street hedge funds and small, retail investors weighed in. The Dow Jones Industrial Average was down 2.03 percent, at 29983 and the Nasdaq Composite was down 2 percent, at 13071.

#### Crude Oil

Oil prices edged up on Friday but traded in a tight range as demand concerns caused by new coronavirus variants and slow vaccine rollouts offset a cut in Saudi Arabian oil supply and falling U.S. oil inventories. Brent crude futures for March rose 60 cents, or 1.1 percent, to \$56.13 a barrel by 1455 GMT. The Brent March contract expires on Friday. The more active April contract was up 69 cents, or 1.2 percent, at \$55.79. U.S. West Texas Intermediate (WTI) crude futures rose 70 cents, or 1.3 percent, to \$53.04.

**SGX Nifty:** Trends on SGX Nifty indicate a negative opening for the index in India with a 41-point loss. The Nifty futures were trading at 13,679 on the Singaporean Exchange around 07.30 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Friday at 13947, made a high of 13967, made a low of 13597, and closed on a negative note at 13635 levels. For the day, support for the Nifty exists at 13500 and 13200 levels, whereas resistance for the Nifty stands at 13800 and 14000 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Friday at 30701 made a high of 31112, made a low of 30255, and closed on a positive note at 30565 levels. For the day, support for Bank Nifty exists at 30200 and 30000 levels, whereas resistance for Bank Nifty stands at 31000 and 31200 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (25-FEB SERIES)	
NIFTY	13634.60 (-182.95) (-1.32%)	CALL	14000 CE +2.65 lac Shares
NIFTY FEB FUT	13709.10 (74.50 Points Premium)	CALL	14200 CE +2.78 lac Shares
NIFTY PCR - OI	0.98 (-0.36)	PUT	13500 PE +0.92 lac Shares
NIFTY OI (Total)	0.98 Cr. (-3.18%)	PUT	13700 PE -1.57 lac Shares
INDIA VIX	25.34 (+4.33%)		
BANKNIFTY	30565.50 (+0.68%)		
BANKNIFTY FEB FUT	30679.15 (113.65 Points Premium)		
BANKNIFTY OI (Total)	17.55 Lakh (-1.86%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-5.06
INDEX OPTIONS	2470.81
STOCK FUTURES	-182.93
STOCK OPTIONS	-195.44

Securities in Ban for Trade Date 01-FEB-2021: **NIL**.

