

### CORPORATE AND ECONOMY NEWS

- **Bharti Airtel Q1FY22 Result (QoQ):** Revenues up 4.3% at Rs 26,853.6 crore Vs Rs 25,747.3 crore. Net profit down 62.7% at Rs 283.5 crore Vs Rs 759.2 crore. Ebitda up 4.8% at Rs 13,189 crore Vs Rs 12,583 crore. Margins at 49.1% Vs 48.9%. Appointed Nisaba Godrej as an Additional Director of the company.
- **Tata Consumer Products Q1FY22 Result (QoQ):** Revenue down 0.9% at Rs 3,008.46 crore Vs Rs 3,037.22 crore. Net profit up 243.5% at Rs 185.15 crore Vs Rs 53.90 crore. Ebitda up 33.1% at Rs 399.49 crore Vs Rs 300.2 crore. Margin at 13.3% Vs 9.9%.
- **Adani Enterprises Q1FY22 Result (YoY):** The company posted a net profit of Rs. 265.60 crore against a loss of Rs 65.67 crore and revenue was at Rs 12,578.77 crore against Rs 5,265.19 crore, YoY.
- **Kalpataru Power Transmission Q1FY22 Result (YoY):** The company's Q1FY22 consolidated net profit was at Rs 78 crore versus Rs 28 crore, while revenue rose to Rs 3,204 crore from Rs 2,330 crore, YoY.
- **Godrej Properties:** Is seeing strong revival in housing sales after the second wave of the pandemic impacted first-quarter results, Executive Chairman Pirojshah Godrej said. Revival in sales post first quarter and large number of planned project launches will help the company to record higher sales growth in the current financial year, compared to last year, Godrej said. The company is also seeking to invest in large land deals in the near future after raising capital earlier this year. It plans to use a significant amount of this capital for expanding its presence in Mumbai.
- **Power sector stocks:** In a reflection of revival of economic activity in the country, India's peak electricity demand recorded an all-time high of 200.57 gigawatts (GW) on 7 July, the Union power ministry said in a statement.
- **Tata Consultancy Services:** The IT major has received a supply chain modernisation contract from Rich Products.
- **Dr Reddy's Laboratories:** The company has re-launched over-the-counter (OTC) Naproxen Sodium Tablets USP, 220 mg, the store-brand equivalent of Aleve, in the US market.
- **Tata Steel:** S&P Global Ratings has raised Tata Steel's long-term issuer credit rating to 'BB' from 'BB-' as it expects the company's debt to fall by more than 30 percent by March 2023. The outlook is Stable.
- **Power Grid Corporation:** The company has commissioned a 1,320 MW thermal power unit in Uttar Pradesh.
- **Linde India:** The company has signed a business transfer agreement with HPS Gases, Vadodara, to acquire its entire packaged gases business along with certain distribution assets for Rs 27.5 crore.
- **GR Infraprojects:** The company has received a Letter of Acceptance (LoA) for the construction of elevated structures (viaduct & stations) from Gottigere to Swagath Road Cross of Bangalore Metro Rail Project, Phase- 2, worth Rs 364.87 crore.
- **Punjab National Bank:** The state-owned lender never objected to the Rs.4,000-crore PNB Housing Finance (PNBHFL)-Carlyle deal, but only asked the housing finance company to follow the directions of the Securities and Exchange Board of India (Sebi), said PNB managing director and chief executive S S Mallikarjuna Rao, who is also non-executive chairman of PNB Housing Finance.
- **Key Results Today:** State Bank of India, Titan Company, Hindustan Petroleum Corporation, Adani Green Energy, Godrej Consumer Products, Adani Total Gas, PNB Housing Finance, Tata Communications, Apollo Tyres, Blue Star, Bosch, Bharat Bijlee, Chambal Fertilisers & Chemicals, Cholamandalam Financial Holdings, Cosmo Films, Greenply Industries, H.G. Infra Engineering, HT Media, Solara Active Pharma Sciences, Sonata Software, Thomas Cook (India), among others.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	53823	1.65%
Nifty	16131	1.55%
Bank Nifty	35207	1.43%
IND VIX	13.75	7.36%

#### GLOBAL INDICES

DJIA	35,116	0.80%
Nasdaq	14,761	0.55%
FTSE	7,106	0.34%
CAC	6,724	0.72%
DAX	15,555	-0.09%
Nikkei	27,589	-0.19%
Hang Seng	26,554	1.37%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	31166	1.18%
Infra	4552	1.15%
Energy	19385	0.81%
FMCG	36826	1.73%
Pharma	14648	1.19%
Auto	10343	1.56%
Metals	5778	-0.05%
Midcap	28266	0.05%
Nifty 500	13939	1.13%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	2116.6
DII	-298.54

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
STAR	215%	3.22%
UBL	33%	1.15%
GODREJPROP	30%	-1.05%
CUMMINSIND	21%	5.71%

#### Top Open Interest Losers

AXISBANK	-11%	2.37%
HINDUNILVR	-10%	2.06%
PIIND	-9%	0.05%
HAVELLS	-8%	3.77%

#### FOREX MARKET

USDINR	74.22	-0.04%
EURINR	88.09	0.04%

#### COMMODITY MARKET

Gold (\$/OZ)	1816	0.08%
Copper(\$lb)	4.391	0.24%
Brent (\$/Bbl)	72.42	0.01%
Silver(\$/OZ)	25.70	0.49%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

The S&P 500 index closed at record high on Tuesday on gains in Apple and healthcare stocks, despite concerns over a surge in the Delta variant of the coronavirus taking some shine off an upbeat corporate earnings season. The Dow Jones Industrial Average rose 278.24 points, or 0.8%, to 35,116.4, the S&P 500 gained 35.99 points, or 0.82%, to 4,423.15 and the Nasdaq Composite added 80.23 points, or 0.55%, to 14,761.30.

#### Crude Oil

U.S. crude stockpiles fell by less than expected last week amid ongoing concerns about the threat of the delta variant of Covid-19 to demand. West Texas Intermediate, the benchmark slipped by 79 cents to \$70.47 a barrel on the news, after settling down 70 cents to \$70.56 a barrel. U.S. crude inventories decreased by about 879,000 barrels for the week ended July 30. That compared with a build of 0.81 million barrels reported by the API for the previous week. Economists were expecting a draw of about 2.9 million barrels.

**SGX Nifty:** Trends on SGX Nifty indicate a flat to positive opening for the index in India with a 48 points gain. The Nifty futures were trading at 16,213 on the Singaporean Exchange around 07:30 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Tuesday at 15952, made a high of 16147, made a low of 15914, and closed on a positive note at 16131 levels. For the day, support for the Nifty exists at 16000 and 15950 levels, whereas resistance for the Nifty stands at 16200 and 16300 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Tuesday at 34661, made a high of 35238, made a low of 34649, and closed on a positive note at 35207 levels. For the day, support for Bank Nifty exists at 35000 and 34800 levels, whereas resistance for Bank Nifty stands at 35500 and 35700 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (26-Aug SERIES)	
NIFTY	16130.75 (+245.6) (+1.55%)	CALL	16400 CE +2.52 lac Shares
NIFTY AUG FUT	16146.5 (15.75 Points Premium)	CALL	16500 CE +2.09 lac Shares
NIFTY PCR - OI	1.65 (+0.40)	PUT	16000 PE +11.42 lac Shares
NIFTY OI (Total)	1.27Cr. (+11.81%)	PUT	15900 PE +5.15 lac Shares
INDIA VIX	13.74 (+7.36%)		
BANKNIFTY	35207.45 (+1.43%)		
BANKNIFTY AUG FUT	35296.7 (89.25 Points Premium)		
BANKNIFTY OI (Total)	18.48 Lakh (-15.31%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	2536.85
INDEX OPTIONS	4344.74
STOCK FUTURES	473.67
STOCK OPTIONS	63.15

Securities in Ban for Trade Date 04-Aug-2021: **SUNTV.**

### Retail Research Technical & Fundamental Calls for the Month of Aug-2021

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Open	
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	
8-Jul	ZYDUSWELL	Buy	2190-2210	2060	2500	Open	
8-Jul	MARUTI	Buy	7350-7410	6950	8000-8200	Open	
19-Jul	IGL	Buy	545-550	510	620-640	Open	
20-Jul	IOC	Buy	104-105	96.5	120-122	Open	
22-Jul	LT	Buy	1590-1600	1445	1800-1850	Open	
30-Jul	AMARAJABAT	Buy	710-720	675	780-800	Open	
2-Aug	MIRZAI	Buy	63-63.6	59	70-72	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	RITES	Accu	260-265	320.00	Open	
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	

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