

CORPORATE AND ECONOMY NEWS

- **Britannia Industries:** The food company on Thursday reported a net profit of Rs 336 crore for the April-June period, a decline of 13.2 percent compared with the corresponding period a year ago. The fall in net profit thanks to contracting domestic volumes — in contrast to expectations of growth — came about despite an 8.7 percent year-on-year increase in revenue to Rs 3,701 crore.
- **Adani Enterprises Q1FY23 Result(QoQ):** Revenue up 64% at Rs 40844.25 crore Vs Rs 24,865.52 crore. EBITDA up 38% at Rs 1,742.39 crore Vs Rs 1,262.44 crore. EBITDA margin 4.3% Vs 5%. Net profit up 54% at Rs 469.46 crore Vs Rs 304.32 crore.
- **Container Corporation of India Q1FY23 Result(YoY):** Revenue up 10% at Rs 1,993.99 crore Vs Rs 1,819.94 crore. EBITDA up 9% at Rs 478.75 crore Vs Rs 438.2 crore. EBITDA margin 24% flat. Net profit up 15% at Rs 297.08 crore Vs Rs 259.23 crore. Declared interim dividend of Rs 2 per share of face value of Rs 5 each.
- **Dalmia Bharat Q1FY23 Result(YoY):** Revenue up 27% at Rs 3,302 crore Vs Rs 2,591 crore. EBITDA fell 18% at Rs 589 crore Vs Rs 717 crore. EBITDA margin 18% Vs 28%. Net profit fell 27% at Rs 196 crore Vs Rs 269 crore.
- **Gujarat Alkalies & Chemicals Q1FY23 Result(YoY):** Revenue up 58% at Rs 1128.33 crore Vs Rs 716.44 crore. EBITDA up 3x at Rs 381.76 crore Vs Rs 126.96 crore. EBITDA margin 34% Vs 18%. Net profit up 3x at Rs 190.87 crore Vs Rs 63.12 crore.
- **Balkrishna Industries Q1FY23 Result(YoY):** Revenue up 45% at Rs 2,619.43 crore Vs Rs 1,802.87 crore. EBITDA fell 13% at Rs 443.98 crore Vs Rs 511.17 crore. EBITDA margin 17% Vs 28%. Net profit fell 7% at Rs 306.96 crore Vs Rs 330.56 crore. Declared interim dividend of Rs 4 per share of face value of Rs 2 each.
- **Bayer Cropscience Q1FY23 Result(YoY):** Revenue up 18% at Rs 1,667.4 crore Vs Rs 1,415.9 crore. EBITDA up 23% at Rs 395.10 crore Vs Rs 322.3 crore. EBITDA 24% Vs 23%. Net profit up 19% at Rs 302.6 crore Vs Rs 253.7 crore.
- **LIC Housing Finance Q1FY23 Result(YoY):** Revenue up 9% at Rs 5,255.11 crore Vs Rs 4,828.54 crore. EBITDA up 27% at Rs 4,750.88 crore Vs Rs 3,717.23 crore. EBITDA margin 90.4% Vs 77%. Net profit up 6x at Rs 926.89 crore Vs Rs 151.07 crore.
- **Other Results:** Alembic Pharma(Weak), Manappuram Finance(Weak), Gujarat State Petronet(Mix),
- **Reliance Industries:** Reliance Brands Ltd has signed a strategic deal with the global luxury brand Balenciaga, to bring the best of global couture to the Indian market. With this long-term franchise agreement, RBL will be Balenciaga's sole India partner to launch the brand in the country and this partnership will be RBL's second with the parent group Kering, which houses Balenciaga.
- **Bank/NBFC Stocks:** The Reserve Bank of India will announce the outcome of its latest Monetary Policy Committee meeting on Friday. CNBC-TV18 poll of eminent economists and market veterans resulted in half the people polled believe that a 35 bps rate hike is most likely.
- **Adani Ports & SEZ:** AD Ports and Adani Ports signed a key agreement for strategic joint investments in end-to-end logistics infrastructure and solutions in Tanzania. It will include rail, maritime services, port operations, digital services, an industrial zone and the establishment of maritime academies in Tanzania.
- **Berger Paints:** The company has appointed Vikash Sarada as the Chief Financial Officer with effect from October 1.
- **Key Results Today:** Mahindra & Mahindra, Titan Company, Engineers India, NMDC, FSN E-Commerce Ventures (Nykaa), IRB Infrastructure Developers, One 97 Communications, Petronet LNG, Aditya Birla Fashion and Retail, Alkem Laboratories, Pfizer, Raymond, Computer Age Management Services, Eris Lifesciences, Fortis Healthcare, Greenply Industries, Minda Corporation, Indigo Paints, Motherson Sumi Wiring India, R Systems International, Shipping Corporation of India, Talbros Engineering, UCO Bank, and Zensar Technologies.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbcvt18.

MARKET SCAN

INDIAN INDICES

Index	Clsg	Chg
Sensex	58299	-0.09%
Nifty	17382	-0.04%
Bank Nifty	37756	-0.62%
IND VIX	19.26	4.38%

GLOBAL INDICES

DJIA	32,727	-0.26%
Nasdaq	12,721	0.41%
FTSE	7,448	0.03%
CAC	6,513	0.64%
DAX	13,663	0.55%
Nikkei	28,144	0.76%
Hang Seng	20,171	-0.02%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	29783	1.24%
Infra	4935	-0.73%
Energy	26804	-0.92%
FMCG	42830	0.48%
Pharma	12982	2.37%
Auto	12946	0.20%
Metals	5620	1.21%
Midcap	30191	0.58%
Nifty 500	14892	0.10%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	1474.77
DII	-46.79

Top Open Interest Gainers

Stock	OI Chg	Price Chg
GUJGASLTD	71%	-6.08%
ALKEM	31%	0.97%
TATACONSUM	17%	-2.92%
LUPIN	13%	5.13%

Top Open Interest Losers

INDIGO	-13%	0.63%
BOSCHLTD	-13%	1.32%
AUBANK	-12%	4.66%
BATAINDIA	-9%	-0.72%

FOREX MARKET

USDINR	79.12	-0.05%
EURINR	80.98	-0.16%

COMMODITY MARKET

Gold (\$/OZ)	1,806	-0.01%
Silver(\$/OZ)	20.17	0.25%
Brent (\$/Bbl)	94.47	0.37%
Copper(\$/Lbs)	3.510	1.00%

Source: in.investing.com; As on 8.20 am IST

GLOBAL MARKETS

Global Market Update

Wall Street stocks ended mixed, with gains for high-growth stocks offset by the drag from energy shares, as a key US jobs report loomed on Friday. The S&P 500 edged slightly lower to 4,151.94, retreating from a two-month closing high in the previous session. The Dow dropped 0.26% to 32,726.82, from near an almost three-month high on Wednesday. The Nasdaq, though, swung to a 0.44% gain to 13,311.041 from steep early losses, extending a three-month peak.

Crude Oil

Oil prices extended losses on Friday, after hitting their lowest since before Russia's February invasion of Ukraine in the previous session, as the market fretted over the impact of inflation on global economic growth and demand. Brent crude dropped 10 cents, or 0.1%, to \$94.02 a barrel by 0047 GMT, while US West Texas Intermediate crude was at \$88.48 a barrel, down 6 cents.

SGX Nifty: Trends in SGX Nifty indicate a positive opening for the broader index in India with a gain of 53 points. The Nifty futures were trading around 17,450 levels on the Singaporean exchange.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Thursday at 17463, made a high of 17491, made a low of 17161, and closed on a negative note at 17382 levels. For the day, support for the Nifty exists at 17200 and 17000 levels, whereas resistance for the Nifty stands at 17450 and 17500 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Thursday at 38111, made a high of 38232, made a low of 37249, and closed on a negative note at 37756 levels. For the day, support for Bank Nifty exists at 37400 and 37000 levels, whereas resistance for Bank Nifty stands at 38300 and 38500 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (25-AUG SERIES)	
NIFTY	17382.0 (-6.15) (-0.04%)	CALL	17300 CE -0.94 lac shares
NIFTY AUG FUT	17387.85 (5.85 Points Premium)	CALL	17400 CE +1.06 lac Shares
NIFTY PCR - OI	1.23 (-0.05)	PUT	17400 PE +0.64 lac Shares
NIFTY OI (Total)	1.18 Cr. (+2.90%)	PUT	17200 PE -1.12 lac Shares
INDIA VIX	19.26 (+4.38%)		
BANKNIFTY	37755.55(-0.62%)		
BANKNIFTY AUG FUT	37771.50 (15.95 Points Premium)		
BANKNIFTY OI (Total)	26.18 lakh (-4.05%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-829.85
INDEX OPTIONS	1129.32
STOCK FUTURES	701.70
STOCK OPTIONS	163.82

Securities in Ban for Trade Date 05-Aug-2022: ESCORTS

Retail Research Technical & Fundamental Calls for the Month of Aug-2022

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-May	BHARTIARTL	Buy	677-685	635	750-780	Open	
13-Jul	IOC	Buy	70-71	67	75-77	Open	
26-Jul	TATACOMM	Buy	1020-1040	970	1100-1150	Part Booked	3.67%
28-Jul	ZYDUSLIFE	Buy	349-351	329	380-390	Part Booked	3.30%

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
12 Oct 21	IRCON	Accu	45-46	56	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
21 Feb 22	KIMS	Accu	1245-1265	1510	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	
04 Jul 22	ACE	Accu	205-210	254	Open	
02 Aug 22	RVNL	Accu	31-31.50	38	Open	

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