

CORPORATE AND ECONOMY NEWS

- **Aviation companies:** Domestic air passenger traffic remained 44 per cent lower in the April-December period of FY21 to 111 lakh against the corresponding period of FY20, but saw a jump of 52 per cent compared to December 2021, according to rating agency ICRA.
- **One97 Communications:** The company disbursed loans worth Rs 2,180 crore in October-December quarter, up 73% QoQ. Gross merchandise value for Q3 stood at Rs 2.5 lakh crore, up 28% QoQ. Average monthly transacting users rose to 6.44 crore in Q3, up 12.5% QoQ. The company also deployed over 20 lakh devices in Q3, up 54% QoQ.
- **Axis Bank:** The private lender has successfully executed industry-first blockchain-enabled domestic trade transaction with Arcelor Mittal Nippon Steel India, and Lalit Pipes & Pipes Ltd on Secured Logistics Document Exchange (SLDE), a government-backed platform. The lender also reappointed Rajiv Anand as deputy MD of the bank.
- **Mindspace Business Parks REIT:** Global asset management firm Blackstone Group Lp on Monday sold its entire 9.2% stake in Mindspace REIT to Abu Dhabi Investment Authority (ADIA) for \$235 million, according to two people familiar with the development.
- **Timex Group India:** The leading watchmaker said it has been granted manufacturing and distribution rights for Guess & Gc branded watches in the country. It has sealed a pact with Timex Nederland B.V. for the grant of manufacturing and distribution rights for the Indian market.
- **Spandana Sphoorty Financial:** The company's board has approved raising up to Rs 300 crore. It has got an offer from a promoter to infuse Rs 300 crore in the company. Spandana Sphoorty Financial will evaluate the fund infusion offer from the promoter.
- **Fortis Healthcare:** A US-based entity has filed a suit against the company and various others, including IHH Healthcare Berhad, for alleged "copyright infringement and tortious interference with contracts", seeking damages in excess of USD 6.5 billion. Emqore Envesecure, a trust settled under the laws of Wyoming, has filed a suit against 28 named defendants and 21 non-party defendants, including Fortis Healthcare Ltd and IHH Healthcare Berhad.
- **IDBI Bank:** The lender has started offering products benchmarked to Alternative Reference Rates (ARRs) by replacing the London Inter-Bank Offered Rate in line with regulatory guidelines. All the new transactions are being referenced to the ARR with effect from 1 January.
- **InterGlobe Aviation:** The operator of IndiGo, took delivery of record 36 Airbus SE planes between January and November 2021, according to data from the European planemaker.
- **Antony Waste Handling Cell:** The company reported growth of 22% in Q3 in operating revenue on YoY and sequential basis. Total tonnage handled by the Collection & Transportation reported around 13% growth YoY and around 3% growth sequentially, while total waste processed by the company during the quarter has improved by around 6% YoY and around 4% sequentially. Total compost sales rose 8.11% to 3,144 tons versus 2,908 tons in Q2.
- **Brookfield India Infrastructure:** The company has called an Extraordinary General Meeting on Jan. 10 to consider proposal to borrow and create charge on assets, approve preferential issue of upto 52,87,01,04 units.
- **Take Solutions:** The company has defaulted on loans of nearly Rs 238 crore from Siemens Bank and IndusInd Bank as of Dec. 31, 2021.
- **Indo Count Industries:** ICRA has upgraded its credit rating for the company's long term bank facilities and reaffirmed credit rating for the short term bank facilities.
- **Key Result Today:** Delta Corp.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	60396	1.09%
Nifty	18003	1.07%
Bank Nifty	38348	1.61%
IND VIX	17.68	0.43%

GLOBAL INDICES

DJIA	36,069	-0.45%
Nasdaq	14,943	0.05%
FTSE	7,445	-0.53%
CAC	7,116	-1.44%
DAX	15,768	-1.13%
Nikkei	28,224	-0.90%
Hang Seng	23,725	-0.09%

Source: in.investing.com; As on 8.10 am IST

SECTOR INDEX (NSE)

IT	38212	0.19%
Infra	5133	0.84%
Energy	23712	0.57%
FMCG	37984	0.32%
Pharma	13859	0.01%
Auto	11502	1.87%
Metals	5719	0.60%
Midcap	31372	0.84%
Nifty 500	15496	0.96%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	-124.23
DII	481.55

Top Open Interest Gainers

Stock	OI Chg	Price Chg
CHAMBLFERT	21%	2.21%
IDFC	19%	5.30%
COFORGE	17%	-4.25%
IBULHSGFIN	13%	2.64%

Top Open Interest Losers

GMRINFRA	-64%	5.78%
IPCALAB	-8%	-3.72%
INDHOTEL	-8%	4.34%
DELTACORP	-6%	0.92%

FOREX MARKET

USDINR	74.03	0.00%
EURINR	83.97	0.18%

COMMODITY MARKET

Gold (\$/OZ)	1805	0.37%
Copper(\$lb)	4.393	0.24%
Brent (\$/Bbl)	81.27	0.31%
Silver(\$/OZ)	22.58	0.53%

Source: in.investing.com; As on 8.10 am IST

11-01-2022

GLOBAL MARKETS

Global Market Update

Wall Street's three major indexes staged a late-session comeback on Monday as the Nasdaq managed to eke out a tiny gain and investors swooped in to hunt for bargains, while the S&P 500 and the Dow Jones Industrial Average finished well above their session lows. The Dow Jones Industrial Average fell 162.79 points, or 0.45%, to 36,068.87, the S&P 500 lost 6.74 points, or 0.14%, to 4,670.29 and the Nasdaq Composite added 6.93 points, or 0.05%, to 14,942.83.

Crude Oil

Oil prices fell on Monday as concerns about demand fears stoked by the rapid global rise in Omicron coronavirus infections overtook concerns about oil supply reduction from Kazakhstan. Brent crude fell 88 cents, or 1.1%, to settle at \$80.87 a barrel. U.S. West Texas Intermediate (WTI) crude was down 67 cents, or 0.9%, at \$78.23.

SGX Nifty: Trends on SGX Nifty indicate a negative opening for the index in India with an 69-point loss. The Nifty futures were trading at 17,978 on the Singaporean Exchange at around 07:20 hours IST.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Monday at 17913, made a high of 18017, made a low of 17879, and closed on a positive note at 18003 levels. For the day, support for the Nifty exists at 17800 and 17700 levels, whereas resistance for the Nifty stands at 18100 and 18200 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Monday at 37931 made a high of 38400, made a low of 37929, and closed on a positive note at 38348 levels. For the day, support for Bank Nifty exists at 37900 and 37500 levels, whereas resistance for Bank Nifty stands at 38500 and 38700 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (27-JAN SERIES)	
NIFTY	18003.30 (+190.60) (+1.07%)		
NIFTY JAN FUT	18048.20 (44.90 Points Premium)	CALL	18300 CE - 3.12 lac Shares
NIFTY PCR - OI	1.45 (+0.19)	CALL	18400 CE +3.30 lac Shares
NIFTY OI (Total)	1.18Cr. (+2.90%)	PUT	18000 PE +4.31 lac Shares
INDIA VIX	17.68 (+0.43%)	PUT	17800 PE +3.06 lac Shares
BANKNIFTY	38347.90 (+1.61%)		
BANKNIFTY JAN FUT	38468.35 (120.45 Points Premium)		
BANKNIFTY OI (Total)	26.04 Lakh (+7.80%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-538.61
INDEX OPTIONS	2242.05
STOCK FUTURES	559.58
STOCK OPTIONS	157.27

Securities in Ban For Trade Date 11-Jan-2022: DELTACORP, IBULHSGFIN, RBLBANK.

Retail Research Technical & Fundamental Calls for the Month of Jan-2022

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
21-Oct	OFSS	Buy	4550-4150	3700	5400-6000	Open	
2-Dec	CROMPTON	Buy	435-440	414	465-475	Open	
2-Dec	IOC	Buy	118-120	109	130-135	Open	
14-Dec	HDFCLIFE	Buy	663-668	635	700-730	Open	
21-Dec	HEIDELBERG	Buy	213-217	198	240-250	Booked	10.93%
27-Dec	SUPREMEIND	Buy	2200-2230	2035	2400-2500	Open	
29-Dec	ROUTE	Buy	1730-1750	1640	1900-2000	Part Profit	3.92%
31-Dec	PIIND	Buy	2980	2790	3200-3400	Part Profit	3.49%
10-Jan	IBREALEST	Buy	169-171	160	185-190	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
29 Jul 21	GREAVESCOT	Accu	160-165	200	Open	
23 Sep 21	KIMS	Accu	1225-1245	1500	Target Achieved	21.86%
11 Oct 21	FILATEX	Accu	115-120	145	Open	
12 Oct 21	GSPL	Accu	310-320	380	Open	
12 Oct 21	IRCON	Accu	45-46	56	Open	
21 Dec 21	HEROMOTOCO	Accu	2340-2380	3000	Open	

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