

### CORPORATE AND ECONOMY NEWS

- **Delta Corp Q1FY22 Result (QoQ):** Revenue down 64% to Rs 75.8 crore vs Rs 211 crore. Reported a loss of Rs 28.93 crore vs profit of Rs 57.77 crore. Earnings per share down 150% to Rs -1.08 vs Rs 2.15. Delta Corp said it believes that the pandemic-hit financial results for the period ended 30th June, 2021 may not have any material adverse impact on the net worth of the group.
- **Avenue Supermarts Q1FY22 Result (QoQ):** Revenue down 31% at Rs 5031.7 crore vs Rs 7303.1 crore. Net profit down 74% at Rs 115.13 crore vs Rs 434.95 crore. Ebitda down 64% at Rs 221.21 crore vs Rs 616.61 crore. Margin at 4.4% vs 8.4%. Commenting on the performance of the company, Neville Noronha, CEO & Managing Director said Q1FY22 saw a much stronger second wave of Covid-19 restrictions. "We lost significantly more days or had higher restriction on number of hours of store operations compared to the same period last year."
- **Bhansali Engineering Polymers Q1FY22 Result (QoQ):** Revenue down 50% at Rs 232 crore vs Rs 473 crore. Net profit down 52% at Rs 77.3 crore vs Rs 163.4 crore.
- **Maruti Suzuki:** The company announced the nationwide roll-out of its digital platform Maruti Suzuki Smart Finance that provides customers end-to-end online car financing solutions.
- **Nocil:** The company gave a brief of its performance in its annual report. The lockdowns resulted in sub-optimal operations during the first quarter of the year under review with operating rates falling below 50% than the preceding quarter. The company recorded a turnover of Rs 939 crore, a growth of over 9% over the last year.
- **BHEL:** The company secured an order for the supply of 12 steam generators from Nuclear Power Corporation of India Ltd. The order is valued at Rs.1,405 crore was secured under NPCIL's Fleet Mode procurement programme. The steam generators will be manufactured at BHEL's Tiruchirapalli plant.
- **BPCL:** Centre has sought legal opinion to ascertain if privatised BPCL will be eligible to receive liquefied petroleum gas (LPG) produced by companies such as ONGC and GAIL. The two-decade-old LPG supply order has stymied plans to allow Bharat Petroleum Corporation Ltd (BPCL) to continue selling subsidised cooking gas (LPG) after its privatisation.
- **HCL Technologies:** The IT company on Friday announced the signing of a five-year global agreement to provide digital transformation and managed services to US-based The Mosaic Company.
- **Vedanta:** The company has raised the prices of Aluminium Ingots by nearly 2 percent.
- **IDBI Bank:** LIC's holding in IDBI Bank would be sold along with the government's stake in the lender's disinvestment, but the exact quantum of stake dilution is yet to be decided, the Department of Investment and Public Asset Management (DIPAM) has said. The central government and LIC together own more than 94 per cent equity of IDBI Bank.
- **Equitas Holding Ltd:** The promoter of Equitas Small Finance Bank said the Reserve Bank of India has allowed it to file for a scheme of amalgamation of the promoter entity with the bank.
- **Ujjivan Small Finance Bank:** The lender said it would initiate steps for the amalgamation of the holding company Ujjivan Financial Services Ltd with the bank. The decision to merge the holding company with itself comes after the Reserve Bank of India (RBI) allowed small finance banks to apply for amalgamation on completion of five years from the date of commencement of business.
- **Godrej Properties Ltd:** The realty firm plans to invest more than \$1 billion over the next couple of years to acquire and develop new projects as part of its target to achieve higher growth, its executive chairman Pirojsha Godrej said.
- **Key Results today:** Authum Investment and Infrastructure, HFCL, HMT, Steel Strips Wheels.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	52386	-0.35%
Nifty	15690	-0.24%
Bank Nifty	35072	-0.57%
IND VIX	12.94	-4.55%

#### GLOBAL INDICES

DJIA	34,870	1.30%
Nasdaq	14,702	0.98%
FTSE	7,122	1.30%
CAC	6,529	2.07%
DAX	15,688	1.73%
Nikkei	28,550	2.18%
Hang Seng	27,440	0.61%

Source: in.investing.com; As on 8.15 am IST

#### SECTOR INDEX (NSE)

IT	28662	-0.30%
Infra	4358	0.17%
Energy	19501	-0.49%
FMCG	36184	0.01%
Pharma	14360	0.64%
Auto	10420	-0.34%
Metals	5274	1.99%
Midcap	27383	0.62%
Nifty 500	13528	-0.04%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	-1124.65
DII	106.55

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
TRENT	20%	2.23%
COFORGE	17%	5.67%
TATAMOTORS	15%	-3.71%
NAM-INDIA	13%	1.65%

#### Top Open Interest Losers

HINDALCO	-13%	-0.69%
INDUSTOWER	-10%	2.43%
SRTRANSFIN	-8%	1.00%
HINDPETRO	-7%	-6.71%

#### FOREX MARKET

USDINR	74.50	0.02%
EURINR	88.45	0.07%

#### COMMODITY MARKET

Gold (\$/OZ)	806	-0.26%
Copper(\$/lb)	4.326	-0.30%
Brent (\$/Bbl)	75.54	-0.01%
Silver(\$/OZ)	26.21	-0.07%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

The three major US stock indexes rallied to record closing highs on Friday as financials and other economically focused sectors rebounded after a selloff sparked by growth worries earlier in the week. The Dow Jones Industrial Average rose 448.23 points, or 1.3%, to 34,870.16, the S&P 500 gained 48.73 points, or 1.13%, to 4,369.55 and the Nasdaq Composite added 142.13 points, or 0.98%, to 14,701.92.

#### Crude Oil

Oil prices were little changed in early Asian trade on Monday as an impasse in talks among key producers to raise output in coming months kept supplies tight, offsetting concerns about coronavirus' impact on the global economy. Brent crude for September fell 4 cents to \$75.51 a barrel by 0032 GMT while US West Texas Intermediate crude for August was at \$74.57 a barrel, up 1 cent.

**SGX Nifty:** Trends on SGX Nifty indicate a positive opening for the index in India with a 48 points gain. The Nifty futures were trading at 15,776 on the Singaporean Exchange around 07:30 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap down on Friday at 15688, made a high of 15731, made a low of 15633, and closed on a negative note at 15690 levels. For the day, support for the Nifty exists at 15600 and 15500 levels, whereas resistance for the Nifty stands at 15800 and 15900 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap down on Friday at 35164 made a high of 35225, made a low of 34860, and closed on a negative note at 35072 levels. For the day, support for Bank Nifty exists at 34900 and 34700 levels, whereas resistance for Bank Nifty stands at 35500 and 35700 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (29-JULY SERIES)	
NIFTY	15689.80 (-38.10) (-0.24%)		
NIFTY JULY FUT	15722.45 (32.65 Points Premium)	CALL	15700 CE +3.61 lac Shares
NIFTY PCR - OI	0.94 (-0.12)	CALL	16100 CE +3.42 lac Shares
NIFTY OI (Total)	1.03 Cr. (-2.86%)	PUT	15800 PE -4.22 lac Shares
INDIA VIX	12.94 (-4.55%)	PUT	15700 PE -1.33 lac Shares
BANKNIFTY	35071.95 (-0.57%)		
BANKNIFTY JULY FUT	35270.35 (198.40 Points Premium)		
BANKNIFTY OI (Total)	22.46 Lakh (+3.00%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-449.64
INDEX OPTIONS	7258.17
STOCK FUTURES	77.15
STOCK OPTIONS	-272.91

Securities in Ban for Trade Date 12-JUL-2021: **NATIONALUM, IDEA, IBULHSGFIN, PNB, NMDC, SAIL.**

### Retail Research Technical & Fundamental Calls for the Month of July-2021

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Apr	HDFCBANK	Buy	1465-1475	1370	1600-1700	Booked Part	3.68%
27-May	BHARTIARTL	Buy	520-525	488	590-610	Booked Part	3.31%
1-Jun	HEROMOTOCO	Buy	2965-2985	2790	3300-3350	Open	
3-Jun	HUHTAMAKI	Buy	292	275	317-327	Booked Part	4.12%
10-Jun	BRITANNIA	Buy	3570-3600	3345	3900-4000	Open	
16-Jun	ESCORTS	Buy	1190-1205	1119	1300-1350	Open	
16-Jun	WHIRLPOOL	Buy	2260-2300	2070	2600-2700	Open	
5-Jul	CYIENT	Buy	850-860	795	950-970	Open	
7-Jul	NMDC	Buy	165-167	157	180-185	Open	
7-Jul	AARTIIND	Buy	847-857	814	900-930	Open	
8-Jul	ZYDUSWELL	Buy	2190-2210	2060	2500	Open	
8-Jul	MARUTI	Buy	7350-7410	6950	8000-8200	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
22 Dec 20	MIDHANI	Accu	187-193	239	Open	
3 Mar 21	PSPPROJECT	Accu	490-500	590	Open	
21 Jun 21	HUHTAMAKI	Accu	285-290	344.00	Open	
21 Jun 21	BITES	Accu	260-265	320.00	Open	

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