

### CORPORATE AND ECONOMY NEWS

- **Mindtree Q3FY21 Result (YoY):** The IT firm owned by Larsen & Toubro (L&T) Ltd, posted a 65.7% year-on-year increase in net profit to Rs.326.5 crore for the third quarter-ended December on the back of improvement in operational efficiencies. On a sequential basis, the net profit was up 28.7%. The company's revenue for the quarter stood at Rs.2,023.7 crore, up 5% sequentially and 3% on an annual basis driven by broad-based growth across verticals and service lines.
- **Hindustan Media Ventures Q3FY21 Result (YoY):** The company reported consolidated profit of Rs 34.28 crore in Q3FY21 against Rs 32.09 crore in Q3FY20, revenue fell to Rs 162.6 crore from Rs 208.48 crore YoY.
- **Indiabulls Real Estate Q3FY21 Result (YoY):** Consolidated revenue was down 41.4 percent at Rs 721.7 crore against Rs 1,232.3 crore (YoY). Consolidated EBITDA was up 2.8 percent at Rs 128.9 crore against Rs125.3 crore (YoY). Consolidated net profit jumped 63.8 percent at Rs 80.6 crore against Rs 49.2 crore (YoY). Other Income was at Rs 35.1 crore against Rs 85.4 crore (YoY).
- **IRB Infrastructure Developers Q3FY21 Result (YoY):** The company reported consolidated profit at Rs 69.48 crore in Q3FY21 against Rs 159.73 crore, revenue fell to Rs 1,547.1 crore from Rs 1,742.6 crore YoY.
- **Maruti Suzuki India:** The country's largest carmaker on Monday said it has increased the price for select models by up to Rs.34,000 to offset adverse impact of rising input costs. The new prices are effective from January 18.
- **L&T Finance Holdings:** The Board of Directors have approved the terms of the Rights Issue announced on November 9, 2020. The board has approved the issuance of 46.13 crore fully paid-up shares of face value of Rs 10 each, for an aggregate amount of Rs 2,998.61 crore. The record date has been set as January 22, 2021 and the issue price of Rs 65 per share is at a discount of 34.67% to Monday's closing price. The issue will open on February 1, 2021 and close on February 15, 2021. The rights entitlement ratio is 17 shares for every 74 shares held by the eligible shareholders of the company.
- **YES Bank:** Yes Bank's board will meet on Friday to consider a proposal for further fundraising through various means, according to the private sector lender. The bank had floated follow-on public offer (FPO) of Rs.15,000 crore in July 2020 to shore up its buffers that have fallen below the regulatory thresholds.
- **Apollo Hospitals Enterprise:** The hospital chain launched a qualified institutional placement offering, aiming to raise as much as Rs.1,000 crore by selling shares to institutional investors. The hospital chain's board has fixed a floor price of Rs.2,508.58 apiece for the share sale, based on SEBI's pricing formula for such transactions.
- **Adani Green Energy:** Promoter Adani Trading Services LLP offloaded shares worth nearly Rs.3,309 crore in the firm, through open market transactions. According to block deal data on the BSE, the promoter sold over 3.61 lakh scrips of the firm for Rs.3,308.82 crore. Through separate transactions, Acme Trade and Investment Ltd purchased shares of Adani Green Energy at the same price.
- **RBL Bank:** The bank's board has approved the re-appointment of Vishwavir Ahuja as the managing director and CEO of the bank for three years, effective 30 June. As per the regulatory filing, under Ahuja's leadership, the deposits of the bank have grown almost 40 times, while advances have grown more than 45 times since 2011.
- **GAIL India:** The board has unanimously approved a proposal for the buyback of 6,97,56,641 equity shares at a price of Rs 150 per share, for upto Rs 1,046.35 crore.
- **Sundaram Clayton:** A meeting of the Board of Directors is scheduled on January 29 for declaration of interim dividend, if any, for the FY 2020-21.
- **Key Results Today:** Alembic Pharma, CEAT, CSB Bank, Gateway Distriparks, Hatsun Agro, ICICI Lombard, L&T Infotech, Bank of Maharashtra, Mold-Tek Packaging, Network18, Tata Communications, Tata Metaliks, Tata Steel BSL, TV18 Broadcast.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsq	Chg
Sensex	48564	-0.96%
Nifty	14281	-1.06%
Bank Nifty	31812	-1.35%
IND VIX	24.40	1.60%

#### GLOBAL INDICES

DJIA	30,814	-0.57%
Nasdaq	12,999	-0.87%
FTSE	6,721	-0.22%
CAC	5,617	0.10%
DAX	13,848	0.44%
Nikkei	28,597	1.25%
Hang Seng	29,290	1.48%

Source: in.investing.com; As on 7.30 am IST

#### SECTOR INDEX (NSE)

IT	25916	-1.69%
Infra	3840	-1.29%
Energy	17201	-0.81%
FMCG	34503	-0.37%
Pharma	12654	-2.77%
Auto	9961	-2.13%
Metals	3309	-4.08%
Midcap	21470	-2.12%
Nifty 500	11776	-1.30%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	650.6
DII	-42.51

#### Top Open Interest Gainers

Stock	OI Chg	Price Chg
RAMCOCEM	10%	-3.92%
L&TFH	9%	-5.94%
APOLLTYRE	8%	-2.47%
IOC	8%	-3.05%

#### Top Open Interest Losers

BOSCHLTD	-16%	-1.98%
CUMMINSIND	-10%	-1.52%
SAIL	-9%	-6.38%
HDFCBANK	-9%	0.96%

#### FOREX MARKET

USDINR	73.17	-0.01%
EURINR	88.48	0.13%

#### COMMODITY MARKET

Gold (\$/OZ)	1840	0.56%
Copper(\$/lb)	3.623	0.28%
Brent (\$/Bbl)	55.02	0.53%
Silver(\$/OZ)	25.26	1.58%

Source: in.investing.com; As on 7.30 am IST

### GLOBAL MARKETS

#### Asian Markets

Asian share markets edged ahead on Tuesday as investors wagered China's economic strength would help underpin growth in the region, even as pandemic lockdowns threatened to lengthen the road to recovery in the West. MSCI's broadest index of Asia-Pacific shares outside Japan firmed 0.2%, to be a whisker from record highs. Japan's Nikkei bounced 1%, recovering all the losses suffered on Monday when caution had dominated markets. US stock market was shut on Monday on account of Martin Luther King Jr. Day.

#### Crude Oil

Brent crude futures LCOc1 for March rose 17 cents, or 0.3%, to \$54.92 a barrel by 0150 GMT after slipping 35 cents in the previous session. U.S. West Texas Intermediate crude CLc1 was at \$52.25 a barrel, down 11 cents, or 0.2%. There was no settlement on Monday as U.S. markets were closed for a public holiday. Front-month February WTI futures expire on Wednesday.

**SGX Nifty:** Trends on SGX Nifty indicate a positive opening for the index in India with a 91 points gain. The Nifty futures were trading at 13,367 on the Singaporean Exchange around 07:30 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap on Monday at 14453, made a high of 14459, made a low of 14223, and closed on a negative note at 14281 levels. For the day, support for the Nifty exists at 14380 and 14300 levels, whereas resistance for the Nifty stands at 14500 and 14600 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Monday at 32275 made a high of 32441, made a low of 31651, and closed on a negative note at 31812 levels. For the day, support for Bank Nifty exists at 31500 and 31300 levels, whereas resistance for Bank Nifty stands at 32000 and 32200 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (28-JAN SERIES)	
NIFTY	14281.30 (-152.40) (-1.06%)	CALL	14400 CE +2.05 lac Shares
NIFTY JAN FUT	14287.25 (5.95 Points Premium)	CALL	14500 CE +3.17 lac Shares
NIFTY PCR - OI	1.12 (-0.07)	PUT	14100 PE +2.90 lac Shares
NIFTY OI (Total)	1.38 Cr. (-3.03%)	PUT	13850 PE -3.71 lac Shares
INDIA VIX	24.40 (+1.60%)		
BANKNIFTY	31811.75 (-1.35%)		
BANKNIFTY JAN FUT	314815.70 (3.95 Points Premium)		
BANKNIFTY OI (Total)	17.49 Lakh (+9.92%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	-267.23
INDEX OPTIONS	1108.61
STOCK FUTURES	1326.64
STOCK OPTIONS	-133.54

Securities in Ban for Trade Date 19-JAN-2021: **BHEL, SAIL, IDEA.**

### Retail Research Technical & Fundamental Calls for the Month of Jan-2021

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
10-Dec	IRCTC	Buy	1,427.50	1330	1550-1600	Part Book	5.01%
5-Jan	BRITANNIA	Buy	3530-3550	3295	3900-4000	Part Book	3.23%
7-Jan	SIS	Buy	420-428	385	500-520	Open	
8-Jan	MOLDTKPAC	Buy	310-320	283	360-380	Open	
11-Jan	AARTIDRUGS	Buy	720-728	680	800	Open	
12-Jan	FORTIS	Buy	173.5-175.5	159	200-210	Open	
12-Jan	PIIND	Buy	2280-2300	2135	2500-2600	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
5 Nov 20	IEX	Accu	180-185	248.00	Booked	35%
5 Nov 20	CCL	Accu	245-250	320.00	Open	
5 Nov 20	COCHINSHIP	Accu	330-335	406.00	Open	
6 Nov 20	RITES	Accu	237.5-242.5	290.00	Open	
22 Dec 20	MIDHANI	Accu	187-193	239	Open	

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