

CORPORATE AND ECONOMY NEWS

- **Coal India Q1 Earnings (Consolidated, YoY):** Revenue up 1.33% at Rs 36,464 crore versus Rs 35,983 crore. Ebitda up 5.62% at Rs 14,338 crore versus Rs 13,575 crore. Ebitda margin up 159 bps at 39.32% versus 37.72%. Net profit up 5.69% at Rs 14,147 crore versus Rs 13,385 crore.
- **Bank of Baroda Q1 FY25 (Standalone, YoY):** Net interest income up 5.48% to Rs 11,600.1 crore versus Rs 10,997 crore. Net profit up 9.5% to Rs 4,458.1 crore versus Rs 4,070 crore. Gross NPA at 2.88% versus 2.92% (QoQ). NNPA at 0.69% versus 0.68% (QoQ).
- **Tata Steel Q1 FY25 (Consolidated, YoY):** Revenue down 7.94% at Rs 54,771 crore versus Rs 59,490 crore. Ebitda up 29.39% at Rs 6694 crore versus Rs 5174 crore. Ebitda margin up 352 bps at 12.22% versus 8.69%. Net profit up 75.04% at Rs 919 crore versus Rs 525 crore.
- **UGRO Capital Q1 FY 25 (YoY):** Total income up 38.1% at Rs 302 crore versus Rs 218 crore. Net profit up 20.3% at Rs 30 crore versus Rs 25 crore
- **Relaxo Footwears Q1 Highlights (Consolidated, YoY):** Revenue up 1.3% at Rs 748 crore versus Rs 739 crore. Ebitda down 8% at Rs 98.9 crore versus Rs 108 crore. Margin contracted at 13.2% versus 14.6%. Net profit down 21.2% at Rs 44.4 crore versus Rs 56 crore.
- **Sonata Software Q1 FY25 (Consolidated, YoY):** Revenue up 15.3% at Rs 2,527 crore versus Rs 2,192 crore. Ebit up 22.2% at Rs 176 crore versus Rs 144 crore. Margin expanded at 7% versus 6.6%. Net profit up 4.3% at Rs 106 crore versus Rs 110 crore.
- **JK Lakshmi Cement Q1 FY25 (Consolidated, YoY):** Revenue down 9.6% at Rs 1,564 crore versus Rs 1,730 crore. Ebitda up 13.3% at Rs 222 crore versus Rs 196 crore. Margin at 14.2% versus 11.3%. Net profit down 15.3% at Rs 68 crore versus Rs 80 crore
- **Puravankara Q1 FY25 (Consolidated, YoY):** Revenue at Rs 658 crore versus Rs 323 crore. Ebitda at Rs 130 crore versus Rs 63.7 crore. Margin at 19.8% versus 19.7%. Net profit at Rs 14.8 crore versus loss of Rs 18 crore.
- **Infosys:** The company is under a GST intelligence scanner for alleged evasion of over Rs 32,000 crore. Responding to the allegation, the company said it paid all its GST dues and is fully in compliance with the central and state regulations on this matter.
- **IT Stocks:** IT stocks will be in focus at the back of the FOMC meeting.
- **Wipro:** The company has secured a multi-year contract with global automotive supplier MAHLE to upgrade its IT infrastructure with hybrid cloud solutions.
- **IDBI Bank:** Fairfax, NBD Emirates, and Kotak Mahindra Bank are said to be on the final list of bidders and have cleared RBI's fit and proper checks, NDTV Profit reported.
- **Shriram Finance:** The company executed a Master Agreement for loan co-lending to MSME borrowers under the co-lending scheme with the Central Bank.
- **Sansera Engineering:** The company signed an MoU with Karnataka Udyog Mitra for the acquisition of 55 acres of industrial land in Bengaluru.
- **Barbeque-Nation Hospitality:** The company has an has an additional 4.14% stake in Red Apple Kitchen.
- **Vedanta:** The company received approval from BSE and the National Stock Exchange of India to split into six independent listed companies.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsg	Chg
BSE Sensex	81741	0.35%
Nifty	24951	0.38%
Banknifty	51553	0.11%
Inida Vix	13.25	2.87%

GLOBAL INDICES

DJIA	40843	0.24%
Nasdaq	17599	2.64%
FTSE	8368	1.13%
CAC	7531	0.76%
DAX	18509	0.53%
Nikkei	37922	-3.02%
Hang Seng	17296	-0.28%

SECTOR INDEX (NSE)

IT	40851	0.18%
Infra	9499	0.59%
Energy	44087	0.41%
FMCG	62082	0.43%
Pharma	21777	1.10%
Auto	26685	0.39%
Metals	9583	1.22%
Midcap	58991	0.63%
Nifty 500	23531	0.38%

DII/FII INVESTMENT (IN.CR.)

DII	3,367
FII/FPI	-3,462

Top Open Interest Gainers

Symbol	Curr	% Chg
GRANULES	32.97%	6.64%
BSOFT	21.81%	-4.81%
GODREJPROP	13.39%	1.08%
INDIAMART	13.37%	-6.66%

Top Open Interest Losers

SYNGENE	-7.12%	2.27%
POLYCAB	-6.09%	2.75%
BALKRISIND	-5.55%	1.71%
DLF	-4.87%	1.80%

FOREX MARKET

USDINR	83.69	-0.01%
EURINR	90.64	0.04%

COMMODITY MARKET

Gold (\$/OZ)	2494.15	0.86%
Silver(\$/OZ)	29.13	0.66%
Brent (\$/Bbl)	81.27	0.53%
Copper(\$/Lbs)	4.19	-0.13%

Source: in.investing.com; As on 8:10 am IST

GLOBAL MARKETS

Global Market Update

The S&P 500 and Nasdaq scored their biggest daily percentage gains since Feb 22. Meanwhile, the Dow rose on Wednesday as chip stocks rallied and the Federal Reserve kept U.S. interest rates unchanged while signaling possible easing in September if inflation cools. The benchmark U.S. 10-year note yield fell 9.8 basis points to 4.043%. The Dow Jones Industrial Average rose 0.24% to 40,842.79, the S&P 500 gained 1.58% to 5,522.30 and the Nasdaq Composite advanced 2.64% to 17,599.40.

Crude Oil

Oil prices rose in early Asian trading on Thursday, extending strong gains in the previous session after the killing of a Hamas leader in Iran raised the threat of a wider Middle East conflict and on signs of strong oil demand in the U.S.

Gift Nifty

The GIFT Nifty is trading higher, indicating a positive start for the day. Nifty futures were trading at 25,091 at 07:00 am IST.



TECHNICAL VIEW

Nifty Outlook:

Domestic benchmark indices began higher on Wednesday, tracking global cues. The Nifty opened positively and saw steady buying interest, allowing it to conclude the day on positive note at 24,951. Technically, the index formed a bullish candle on a daily basis but failed to break the psychological threshold of 25,000 levels. If the index remains above 25,000, the surge could extend to 25,200-25,300 levels. On the downside, 24,770 and 24,600 will provide significant support for the Nifty in the immediate term.

Bank Nifty Outlook:

The Bank Nifty index opened on a positive tone, maintained bullish momentum despite turbulence, and ended the day on a positive note at 51,553. Technically, the index is facing rejection from a falling trend line at 52,300 levels. Thus, 52,000-52,300 will serve as a resistance zone for the Bank Nifty, while 51,000 will work as strong support.

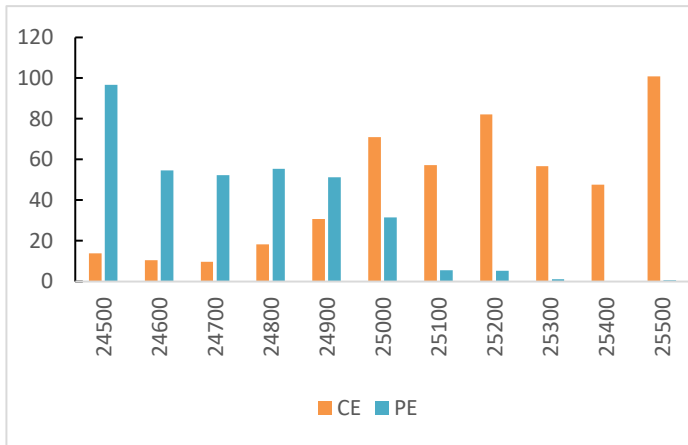
01-Aug-24

DERIVATIVES INDICATORS

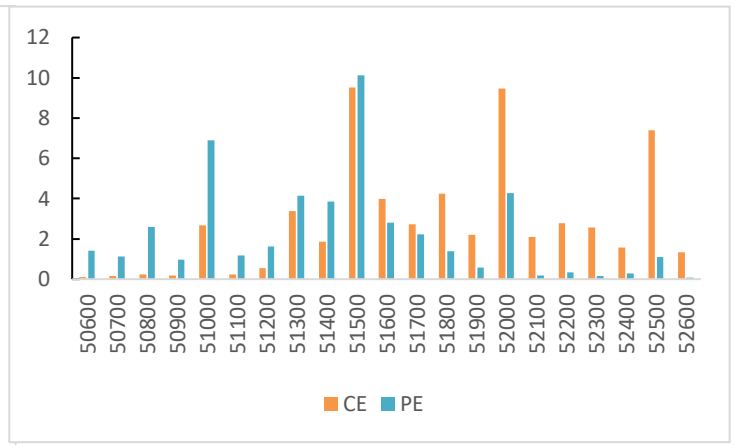
	Last Closing	Previous Day	Changes %	Out Come
NIFTY AUG FUT	25013.15	24929.10	0.34%	Long Buildup
NIFTY OI (Total)	16578925	15712650	5.51%	
BANKNIFTY AUG FUT	51815.05	51770.55	0.09%	Neutral
BANKNIFTY ROLLOVER		76%		
NIFTY PCR - OI	1.28	1.23	4.07%	Neutral
INDIA VIX	13.25	12.88	2.87%	Neutral

WEEKLY OPTION'S OPEN INTEREST

Nifty Option OI - 01 Aug (OI in Lakhs)



BankNifty Option OI - 07 Aug (OI in Lakhs)



FII DERIVATIVES STATISTICS (In Cr.)

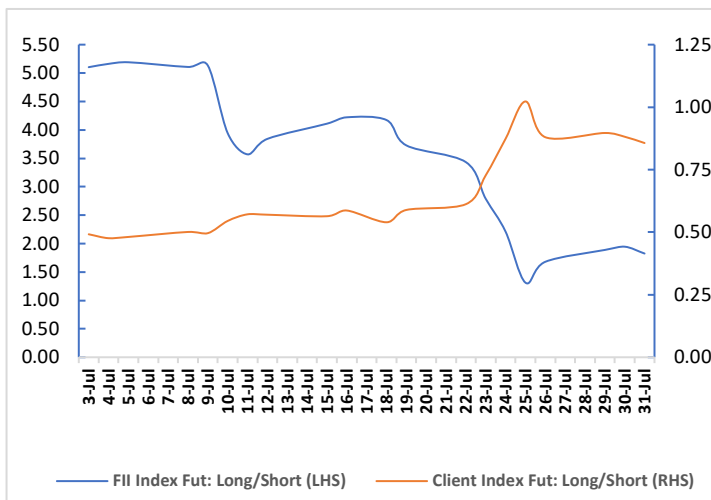
INDEX FUTURES	-1266.95
INDEX OPTIONS	42181.71
STOCK FUTURES	-639.59
STOCK OPTIONS	-1501.54

Securities in Ban For Trade Date 01-AUG-2024:

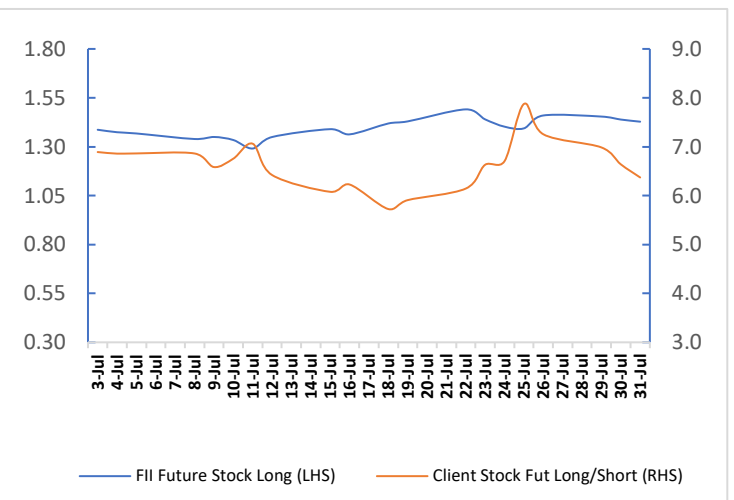
GRANULES INDIACEM

Participant wise Open Interest (no. of contracts)

Fii Vs Client Index Fut Long Short Ratio



Fii Vs Client Stock Fut Long Short Ratio



Retail Research Technical & Fundamental Calls for the Month of July-2024

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Mar	TRIDENT	Accu	38.94	34.64	47.64-51.64	Open	
25-Jun	HAPPSTMNDS	Accu	820-840	795	900-950	Open	
27-Jun	BAJAJ_AUTO	Accu	9225-9425	8900	10000-10040	Open	
01-Jul	RELIANCE	Accu	3035-3115	2940	3300-3500	Open	
19-Jul	BAJAJFINSV	Accu	1598-1636	1560	1720-1800	Open	
25-Jul	NESTLEIND	Accu	2390-2470	2330	2650-2800	Open	
25-Jul	SCHAEFFLER	Accu	3825-4025	3600	4500-5000	Open	
26-Jul	LTF	Accu	170.5-176.5	164	195-205	Open	
26-Jun	RKFORGE	Accu	820-840	790	900-950	Open	
29-Jul	CARBORUNIV	Accu	1690-1730	1645	1840-1940	Open	
30-Jul	LTTS	Accu	5040-5170	4800	5540-5900	Open	
30-Jul	VBL	Accu	1540-1590	1495	1700-1800	Open	
30-Jul	IOC	Accu	172.5-182.5	167	195-210	Open	

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Net Returns%
24-Nov	ADORWELD	Accu	1500-1520	1806	Open	
01-Jan	AIAENG	Accu	3650-3690	4909	Open	
03-Jan	TCI	Accu	825-835	1080	Open	
24-Jan	APLAPOLLO	Accu	1495-1505	2077	Open	
29-Jan	AUTOAXLES	Accu	2120-2130	2906	Open	
23-Feb	ASTRAL	Accu	2080-2100	2627	Open	
25-Apr	CAPLIPOINT	Accu	1320-1330	1675	Open	
02-Jul	TIMETECHNO	Accu	320-330	426	Open	
31-Jul	ALICON	Accu	1235-1265	1765	Open	

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