

## CORPORATE AND ECONOMY NEWS

- **Vodafone Idea Q1 FY25 (Consolidated, QOQ):** Revenue down 1% at Rs 10,508 crore versus Rs 10,607 crore. Ebitda down 3% at Rs 4,205 crore versus Rs 4,335 crore. Margin at 40% versus 40.9%. Net loss at Rs 6,432 crore versus loss of Rs 7,675 crore.
- **Hindustan Copper Q1 Results (Consolidated, YoY):** Revenue up 33.15% at Rs 494 crore versus Rs 371 crore. Ebitda up 103.22% at Rs 189 crore versus Rs 93 crore. Margin at 38.25% versus 25.06% up 1319 bps. Net profit up 140.42% at Rs 113 crore versus Rs 47 crore.
- **RCF Q1 Results (Consolidated, YoY):** Revenue up 8.7% at Rs 4,396 crore versus Rs 4,043 crore. Ebitda down 10.3% at Rs 116 crore versus Rs 129 crore. Margin at 2.6% versus 3.2%. Net profit down 84% at Rs 10.8 crore versus Rs 67.7 crore.
- **IRFC Q1 FY25 (YoY):** Total income up 1.3% at Rs 6,766 crore versus Rs 6,676 crore. Net profit up 1.7% at Rs 1,577 crore versus Rs 1,551 crore.
- **Dollar Industries Q1 Results (Consolidated, YoY):** Revenue up 2% at Rs 334 crore versus Rs 328 crore. Ebitda up 33% at Rs 36 crore versus Rs 27 crore. Ebitda margin at 10.8% versus 8.2%. Net profit up 7% at Rs 16 crore versus Rs 15 crore.
- **Hudco Q1 (Standalone YoY):** Total income up 19% at Rs 2,188 crore versus Rs 1,843 crore. Net profit up 25% at Rs 558 crore versus Rs 446 crore.
- **NMDC Q1 FY25 (Consolidated, YoY):** Revenue up 0.35% at Rs 5,414 crore versus Rs 5,395 crore. Ebitda up 17.41% at Rs 2,340 crore versus Rs 1,993 crore. Ebitda margin up 627 bps at 43.22% versus 36.94%. Net profit up 19.3% at Rs 1,971 crore versus Rs 1,652 crore.
- **Ingersoll-Rand Q1 Results (YoY):** Revenue up 4.3% at Rs 318 crore versus Rs 305 crore. Ebitda up 15.2% at Rs 82.7 crore versus Rs 71.8 crore. Margin at 26% versus 23.5%. Net profit up 14.8% at Rs 62 crore versus Rs 54 crore.
- **GR Infraprojects:** The company received a letter of intent from REC Power Development for a transmission project in Karnataka.
- **Marico:** The company's manufacturing operations in Bangladesh have resumed at normal scale.
- **Crisil:** The company's unit will form a private entity to serve as an industry association for SEBI-registered ESG rating service providers.
- **JSW Steel:** The company is set to acquire up to a 66.7% economic interest in M Resources NSW through the purchase of Class B shares. The acquisition will be made at a cost of \$120 million, with an additional investment obligation of \$50 million. M Resources NSW holds a 30% stake in the mine operator of coking coal mines located in New South Wales, Australia.
- **Power Grid Corp.:** The company received a letter of intent for a 20 GW interstate transmission line in Rajasthan.
- **Kotak Mahindra Bank:** The company's units, Sonata Finance and BSS Microfinance, have approved the merger with each other.
- **KPI Green Energy:** The company opened its QIP and set the floor price at Rs 983 per share.
- **Jindal Stainless:** The company has been accredited by BrahMos Aerospace as a qualified vendor for steel sheets.

## MARKET SCAN

## INDIAN INDICES

Index	Clsq	Chg
BSE Sensex	79649	-0.07%
Nifty	24347	-0.08%
Banknifty	50578	0.19%
Inida Vix	15.87	3.47%

## GLOBAL INDICES

DJIA	39357	-0.36%
Nasdaq	16781	0.21%
FTSE	8210	0.52%
CAC	7251	-0.26%
DAX	17726	0.02%
Nikkei	35840	2.33%
Hang Seng	17124	0.07%

## SECTOR INDEX (NSE)

IT	39110	0.17%
Infra	9120	-0.51%
Energy	42916	-0.69%
FMCG	61668	-0.79%
Pharma	22206	-0.02%
Auto	25279	-0.27%
Metals	9106	0.75%
Midcap	57331	0.27%
Nifty 500	22916	-0.03%

## DII/FII INVESTMENT (IN.CR.)

DII	4,478
FII/FPI	-4,681

## Top Open Interest Gainers

Symbol	OI Chg	Price Chg
SUNTV	40.21%	-10.64%
VOLTAS	20.36%	10.58%
NATIONALUM	16.22%	-1.82%
ASTRAL	12.71%	-4.71%

## Top Open Interest Losers

SIEMENS	-8.32%	1.32%
SYNGENE	-6.20%	-1.65%
GRANULES	-6.10%	4.54%
AXISBANK	-5.99%	1.62%

## FOREX MARKET

USDINR	83.94	0.00%
EURINR	91.79	0.05%

## COMMODITY MARKET

Gold (\$/OZ)	2506.80	0.11%
Silver(\$/OZ)	27.90	-0.40%
Brent (\$/Bbl)	81.78	-0.63%
Copper(\$/Lbs)	4.04	-0.63%

Source: in.investing.com; As on 8:10 am IST

[www.investmentz.com](http://www.investmentz.com)

GLOBAL MARKETS

**Global Market Update**

Wall Street stocks closed mixed on Monday as investors braced for a slew of U.S. economic data this week, especially consumer prices, to gauge the outlook for Federal Reserve monetary policy. The S&P 500 gained 0.23 points to end at 5,344.39 points, while the Nasdaq Composite rose 35.31 points, or 0.21%, to 16,780.61. The Dow Jones Industrial Average fell 140.53 points, or 0.36%, to 39,357.01.

**Crude Oil**

Oil prices edged lower on Tuesday, breaking a five-day streak of gains, as markets refocused on concerns about demand after OPEC on Monday cut its forecast for demand growth in 2024 due to softer expectations in China.

**Gift Nifty**

The GIFT Nifty is trading marginally lower, indicating a flat start for the day. Nifty futures were trading at 24,334 at 07:00 am IST.

TECHNICAL CHART



TECHNICAL VIEW

**Nifty Outlook:**

Domestic benchmark indices opened lower on Monday due to uncertainty stemming from Hindenburg's allegations against SEBI Chairperson Madhabi Puri Buch and her husband. Despite this uncertainty, Indian markets displayed resilience and settled the day on a flat to negative note at 24,347 levels. The volatility index, INDIA VIX, jump by 3.47%, settling at 15.87, indicating a rise in market volatility. Technically, on a daily scale, index formed a green candle with shadows on both sides, signaling uncertainty. If the index sustains above 24,480, it could trigger a fresh rally toward the 24,600-24,700 levels. Therefore, a buy-on-dips strategy should be adopted for Nifty. On the downside, support from the 34-day Exponential Moving Average (DEMA) is near 24,240, making the 24,200-24,240 range a key support zone for Nifty in the short term.

**Bank Nifty Outlook:**

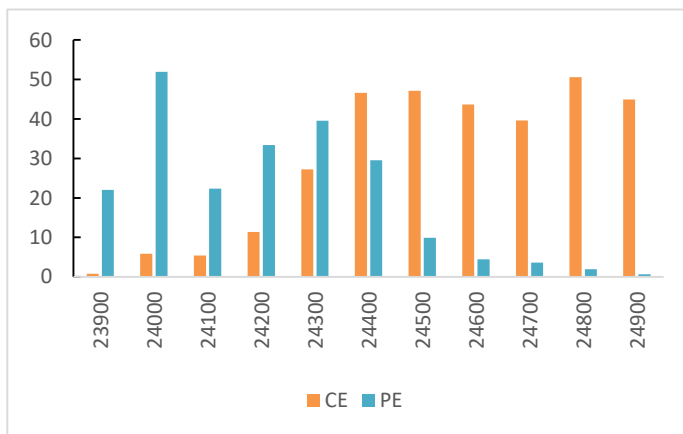
The Bank Nifty index opened with a gap down, but after initial volatility, it attracted buying interest and ultimately settled the day on a positive note at 50,578. Technically, the index attempted to surpass the 50,710 level but failed to sustain above it, forming a green candle with large shadows. A sustained move above 50,710 could push the index further toward the 51,000-51,200 levels. Hence, a buy-on-dips strategy should also be adopted for Bank Nifty. On the downside, the 100-DEMA, positioned around 49,870, will act as a firm support level for the index in the short term.

**DERIVATIVES INDICATORS**

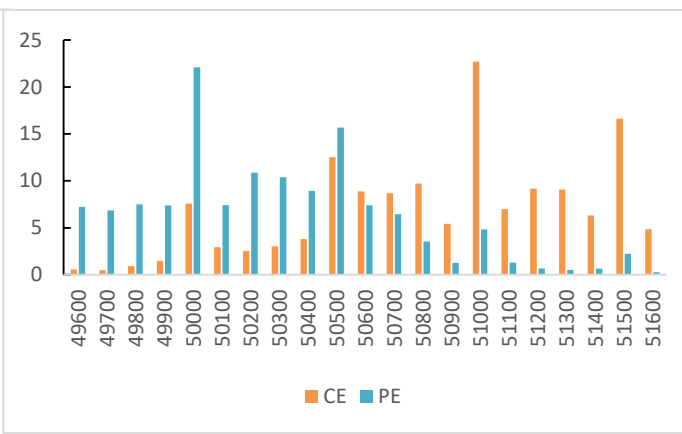
	Last Closing	Previous Day	Changes %	Out Come
NIFTY AUG FUT	24356.80	24401.50	-0.18%	Neutral
NIFTY OI (Total)	13380325	13319050	0.46%	
BANKNIFTY AUG FUT	50721.00	50574.10	0.29%	Short Covering
BANKNIFTY OI (Total)	3132540	3196530	-2.00%	
NIFTY PCR - OI	1.03	1.09	-5.50%	Neutral
INDIA VIX	15.87	15.34	3.47%	Neutral

**WEEKLY OPTION'S OPEN INTEREST**

**Nifty Option OI - 14 Aug (OI in Lakhs)**



**BankNifty Option OI - 14 Aug (OI in Lakhs)**



**FII DERIVATIVES STATISTICS (In Cr.)**

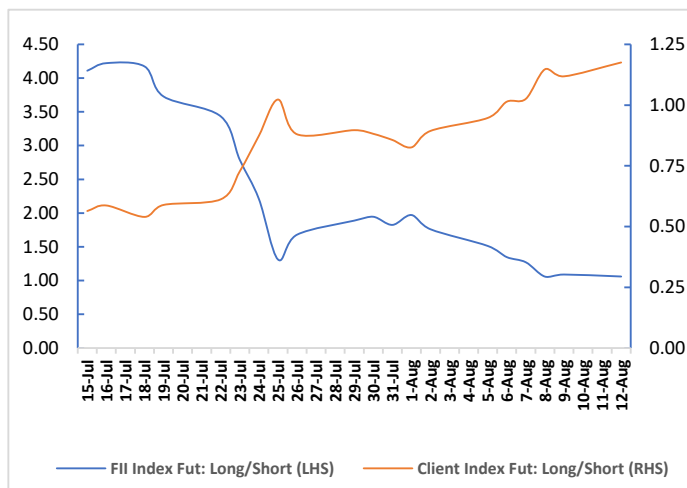
INDEX FUTURES	-422.97
INDEX OPTIONS	-5124.67
STOCK FUTURES	506.09
STOCK OPTIONS	-791.94

**Securities in Ban For Trade Date 13-AUG-2024:**

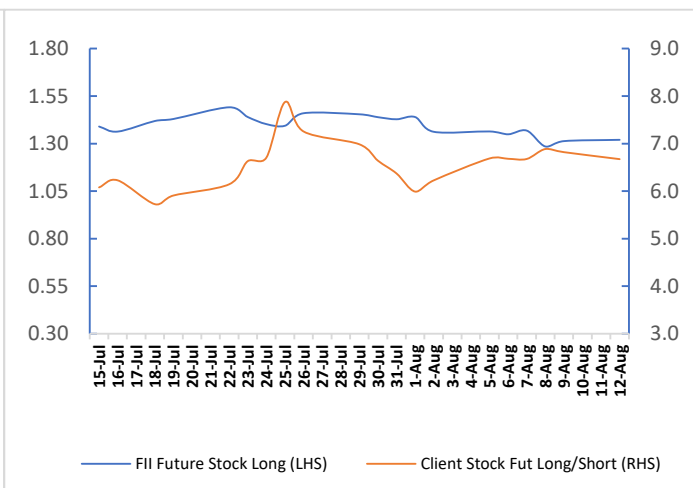
**ABCAPITAL ABFRL BANDHANBNK BIOCON BSOFT GRANULES HINDCOPPER  
INDIACEM INDIAMART LICHSGFIN MANAPPURAM PNB RBLBANK SAIL  
SUNTV**

**Participant wise Open Interest (no. of contracts)**

**Fii's Vs Client Index Fut Long Short Ratio**



**Fii's Vs Client Stock Fut Long Short Ratio**



**Retail Research Technical & Fundamental Calls for the Month of August-2024**

**Positional Calls (For 1-3 Months)**

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
05-Mar	TRIDENT	Accu	38.94	34.64	47.64-51.64	Open	
25-Jul	NESTLEIND	Accu	2390-2470	2330	2650-2800	Open	
25-Jul	SCHAEFFLER	Accu	3825-4025	3600	4500-5000	Open	
26-Jul	LTF	Accu	170.5-176.5	164	195-205	Open	
30-Jul	LTTS	Accu	5040-5170	4800	5540-5900	Open	
06-Aug	TATAMOTORS	Accu	969-1029	948	1120-1200	Booked	4.46%
06-Aug	LT	Accu	3495-3595	3440	3750-3900	Open	
06-Aug	BEL	Accu	280-292	268	320-340	Open	
26-Jun	BHARTIARTL	Accu	1426-1456	1390	1530-1600	Open	
08-Aug	ASHOKLEY	Accu	241.5-247.5	232	262-277	Open	
08-Aug	POONAWALLA	Accu	358-368	345	400-430	Open	
12-Aug	HINDUNILVR	Accu	2650-2730	2540	3000-3290	Open	
12-Aug	SIEMENS	Accu	6710-6890	6490	7350-7750	Open	

**Investment Idea (For Long Term)**

Date	Company	Rec	Rec Price	Target	Status	Net Returns%
15-Sep	TRIVENI	Accu	370-375	480	Open	
24-Nov	ADORWELD	Accu	1500-1520	1806	Open	
01-Jan	AIAENG	Accu	3650-3690	4909	Booked	33.76%
03-Jan	TCI	Accu	825-835	1080	Open	
29-Jan	AUTOAXLES	Accu	2120-2130	2906	Open	
23-Feb	ASTRAL	Accu	2080-2100	2627	Open	
25-Apr	CAPLIPOINT	Accu	1320-1330	1675	Open	
02-Jul	TIMETECHNO	Accu	320-330	426	Open	
31-Jul	ALICON	Accu	1235-1265	1765	Open	

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