

CORPORATE AND ECONOMY NEWS

- **Aster DM Healthcare Q1FY23 Result(YoY):** The net profit increased 54.1 percent to Rs 68.5 crore for the April-June quarter as compared to Rs 44.5 in the corresponding period a year ago. The revenue jumped 12.3 percent to Rs 2,662.1 crore and EBITDA was up 4 percent at Rs 292.1 crore.
- **The Phoenix Mills Q1FY23 Result(QoQ):** Revenue up 16% at Rs 574 crore Vs Rs 495 crore. EBITDA up 34% at Rs 322.89 crore Vs Rs 241.07 crore. EBITDA margin 56% Vs 49%. Net profit up 7x at Rs 718.69 crore Vs Rs 104.78 crore. Net profit for Q1 FY23 includes Rs 556.75 crore representing gain on remeasurement of equity stake acquired in n Classic Mall Development.
- **Aurobindo Pharma Q1FY23 Result(YoY):** Revenue up 9% at Rs 6,236 crore Vs Rs 5,702 crore. EBITDA down 20% to Rs 965 crore from Rs 1,209 crore. EBITDA margin at 15.5% Vs 21.2%. Net profit down 32% to Rs 521 crore Vs Rs 770 crore.
- **Himadri Specialty Chemicals Q1FY23 Result(YoY):** Revenue up 94% at Rs 1,047 crore Vs Rs 540 crore. EBITDA up 99% at Rs 71.60 crore Vs Rs 35.92 crore. EBITDA margin remained flat at 7%. Net profit up 2.6x at Rs 38.56 crore Vs Rs 14.45 crore.
- **Sunteck Realty Q1FY23 Result(QoQ):** Revenue fell 8% at Rs 144 crore Vs Rs 156 crore. EBITDA up 7x at Rs 45.20 crore Vs Rs 6.23 crore. EBITDA margin 31.5% Vs 4%. Net profit of Rs 24.94 crore Vs loss of Rs 4.31 crore.
- **Qess Corp Q1FY23 Result(QoQ):** Revenue up 5% at Rs 3,979 crore Vs Rs 3,792 crore. EBITDA fell 17% at Rs 153.30 crore Vs Rs 184.7 crore. EBITDA margin 4% Vs 5%. Net profit fell 9% at Rs 66.8 crore Vs Rs 73.6 crore.
- **Shilpa Medicare Q1FY23 Result(QoQ):** Revenue fell 23% at Rs 261 crore Vs Rs 341 crore. EBITDA fell 72% at Rs 20.55 crore Vs Rs 73.72 crore. EBITDA margin 8% Vs 22%. Net profit fell 97% at Rs 84 lakh Vs Rs 29.54 crore.
- **Adani Enterprises:** The conglomerate plans to invest \$5.2 billion to set up an alumina refinery in Odisha. The flagship company of the Adani Group got the approval to build the refinery and a captive power plant in Rayagada for an investment of Rs 416.53 billion (\$5.2 billion), according to a Twitter post on Wednesday by the office of the state's Chief Minister, Naveen Patnaik.
- **Bharti Airtel:** Bharti Airtel Thursday launched Wynk Studio, a web platform which will help Indian and international artists launch and monetise music on multiple platforms. India's second-largest telecom service provider which has been focusing on generating revenue from its digital properties--Airtel Xstream, Airtel Ads, Airtel IQ among others--will scale up and monetise the Wynk music platform with the initiative.
- **FSN E-Commerce Ventures(Nykaa):** Reena Chhabra has resigned as CEO of Nykaa's Beauty Private Label with effect from August 16, 2022.
- **Sterling and Wilson Renewable Energy:** Promoter Shapoorji Pallonji will offload 1.25% stake in the company via offer for sale. The floor price is Rs 270 apiece.
- **Newgen Software Technology:** Two entities -- PGIM India Mutual Fund and Abu Dhabi Investment Authority -- on Thursday offloaded shares of Newgen Software Technology Ltd worth ₹45 crore through open market transactions.
- **Syrma SGS Technology IPO:** The company will make its debut on the bourses today. The price band has been fixed at Rs 209 to Rs 220 per share.
- **Key Results Today:** ONGC, Life Insurance Corporation of India, Hero MotoCorp, Grasim Industries, Divis Labs, Zee Entertainment Enterprises, Aegis Logistics, Ahluwalia Contracts, Apollo Tyres, Astral, Bajaj Electricals, Bajaj Healthcare, Bajaj Hindusthan Sugar, Balaji Amines, Bharat Dynamics, Campus Activewear, Dilip Buildcon, Dhani Services, Finolex Cables, Godrej Industries, Hindustan Aeronautics, Indiabulls Real Estate, India Cements, Kolte-Patil Developers, Muthoot Finance, Info Edge India, Power Finance Corporation, SJVN, Sun TV Network, Supriya Lifescience, Timken India, Varroc Engineering, Voltamp Transformers, and Wockhardt will be in focus ahead of June quarter earnings on August 12.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

MARKET SCAN

INDIAN INDICES

Index	Clsq	Chg
Sensex	59333	0.88%
Nifty	17659	0.71%
Bank Nifty	38880	1.55%
IND VIX	18.36	-6.29%

GLOBAL INDICES

DJIA	33,337	0.08%
Nasdaq	12,780	-0.58%
FTSE	7,466	-0.55%
CAC	6,545	0.33%
DAX	13,695	-0.05%
Nikkei	28,490	2.41%
Hang Seng	20,105	0.11%

Source: in.investing.com; As on 8.20 am IST

SECTOR INDEX (NSE)

IT	30234	1.79%
Infra	4984	-0.05%
Energy	26662	-0.01%
FMCG	42479	-0.80%
Pharma	13014	0.49%
Auto	12924	-0.22%
Metals	5759	-0.01%
Midcap	30584	0.87%
Nifty 500	15095	0.73%

DII/FII INVESTMENT (IN.CR.)

FII/FPI	2298.08
DII	-729.56

Top Open Interest Gainers

Stock	OI Chg	Price Chg
JUBLFOOD	19%	3.65%
GUJGASLTD	18%	2.25%
IRCTC	15%	-1.29%
BATAINDIA	11%	1.83%

Top Open Interest Losers

MGL	-10%	7.87%
AARTIIND	-9%	-0.99%
NTPC	-8%	-1.60%
EICHERMOT	-7%	0.50%

FOREX MARKET

USDINR	79.62	-0.05%
EURINR	82.10	0.00%

COMMODITY MARKET

Gold (\$/OZ)	1,804	-0.17%
Silver(\$/OZ)	20.29	-0.30%
Brent (\$/Bbl)	99.22	-0.38%
Copper(\$/Lbs)	3.690	-0.11%

Source: in.investing.com; As on 8.20 am IST

GLOBAL MARKETS

Global Market Update

The Nasdaq and S&P 500 retreated to close lower on Thursday on the realization the Federal Reserve still needs to aggressively boost interest rates to fully tame rising consumer prices despite fresh evidence of cooling inflation. The Dow Jones Industrial Average rose 27.16 points, or 0.08%, to 33,336.67, while the S&P 500 slid 2.97 points, or 0.07%, to 4,207.27 and the Nasdaq Composite dropped 74.89 points, or 0.58%, to 12,779.91.

Crude Oil

Oil prices rose by over 1% on Thursday after the International Energy Agency raised its oil demand growth forecast for this year as soaring natural gas prices lead some consumers to switch to oil. Brent crude futures gained \$1.29, or 1.3%, to \$98.69 a barrel by 1348 GMT, while U.S. West Texas Intermediate crude futures rose \$1.45, or 1.6%, to \$93.38.

SGX Nifty: Trends in SGX Nifty indicate a flat opening for the broader index in India with a loss of 19 points. The Nifty futures were trading around 17,669 levels on the Singaporean exchange.

TECHNICAL VIEW

Nifty Outlook:

Nifty opened gap up on Thursday at 17712, made a high of 17719, made a low of 17632, and closed on a positive note at 17659 levels. For the day, support for the Nifty exists at 17500 and 17400 levels, whereas resistance for the Nifty stands at 17750 and 17800 levels.

Bank Nifty Outlook:

Bank Nifty opened gap up on Thursday at 38713, made a high of 38932 made a low of 38649, and closed on a positive note at 38880 levels. For the day, support for Bank Nifty exists at 38500 and 38000 levels, whereas resistance for Bank Nifty stands at 39000 and 39500 levels.

DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (25-AUG SERIES)	
NIFTY	17659.00(+124.25) (+0.71%)	CALL	17900 CE +1.35 lac shares
NIFTY AUG FUT	17684.95 (25.95 Points Premium)	CALL	17700 CE +6.20 lac Shares
NIFTY PCR - OI	1.38 (+0.15)	PUT	17700 PE +6.24 lac Shares
NIFTY OI (Total)	1.32 Cr. (+1.22%)	PUT	17600 PE +9.18 lac Shares
INDIA VIX	18.36 (-6.59%)		
BANKNIFTY	38879.85 (+1.55%)		
BANKNIFTY AUG FUT	38943.65 (63.80 Points Premium)		
BANKNIFTY OI (Total)	34.67 lakh (+11.09%)		

FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	921.80
INDEX OPTIONS	1122.62
STOCK FUTURES	983.04
STOCK OPTIONS	-173.71

Securities in Ban for Trade Date 12-Aug-2022: BALRAMCHIN, DELTACORP

Retail Research Technical & Fundamental Calls for the Month of Aug-2022

Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
19-May	BHARTIARTL	Buy	677-685	635	1100-1150	Booked	5.35%
13-Jul	IOC	Buy	70-71	67	75-77	Part Booked	3.34%
28-Jul	ZYDUSLIFE	Buy	349-351	329	380-390	Booked	5.01%

Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
12 Oct 21	IRCON	Accu	45-46	56	Open	
14 Feb 22	KPRMILL	Accu	630-640	764	Open	
21 Feb 22	KIMS	Accu	1245-1265	1510	Open	
19 Apr 22	VTL	Accu	440-450	553	Open	
04 Jul 22	ACE	Accu	205-210	254	Open	
02 Aug 22	RVNL	Accu	31-31.50	38	Open	

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