

### CORPORATE AND ECONOMY NEWS

- **Petronet LNG Q1FY21 Result(YoY):** Revenue down 43% to Rs 4,883.5 crore. Net profit down 7% to Rs 520.2 crore. Ebitda down 11% to Rs 909.9 crore. Ebitda margin at 18.6% from 11.9%.
- **Orient Paper Q1FY21 Result(YoY):** Revenue down 46% to Rs 81 crore. Net loss of Rs 17 crore from net profit of Rs 8 crore. Ebitda loss of Rs 16 crore from Ebitda gain of Rs 18 crore.
- **HFCL Q1FY21 Result(YoY):** Profit at Rs 21.09 crore versus Rs 110.4 crore, revenue at Rs 699.76 crore versus Rs 1,342.7 crore YoY.
- **Tata Motors:** The owner of Jaguar Land Rover (JLR) said there is adequate liquidity with the company to manage its operations and capital expenditure, and rejected reports of stake sale in the JLR unit.
- **Bandhan Bank:** RBI removes regulatory restrictions after bank complies with promoter shareholding norms. The restrictions on the CEO's pay have now been lifted while those on prior approval for new branches were lifted earlier.
- **YES Bank:** Private sector lender YES Bank will enhance pool of share in Employee Stock Option Plan (ESOP) to 225 million shares from 75 million to grant them to employees, to attract and retain its executives and ensure they avoid poaching, Business Standard reported on Monday.
- **ICICI Bank:** The lender sees the "possibility" of losing a case filed by the resolution professional (RP) of Anil Ambani's bankrupt telecom company, Reliance Communication, for alleged preferential payment of Rs 210 crore received by the private lender as repayment of debt.
- **Indiabulls Real Estate:** Indiabulls Real Estate and Embassy Group will finalise the valuation and swap ratio for their proposed merger on Tuesday. In separate meetings, the two real estate developers will also decide the time frame and exact structure of the exercise, which will see Embassy Group merging real estate assets spread over 62 million sq ft with listed company Indiabulls Real Estate.
- **Muthoot Finance:** Muthoot Finance said it has tied up with Kotak Mahindra General Insurance to offer Covid-19 insurance cover of up to Rs 1 lakh against gold loan.
- **Force Motors:** Force Motors on Monday said it is undertaking enterprise-wide cost optimisation in all areas of its vehicle business in the wake of slowdown in auto sector, impact of BS-VI transition and the coronavirus pandemic.
- **RBL Bank:** To consider raising of funds by issuing equity shares on a preferential basis on August 20.
- **Triveni Engineering:** Approved Rs 65 crore buyback through the tender offer process at a price of Rs 105 per share. Buyback price is a 42% premium to Monday's closing price.
- **Key Results Today:** Zee Entertainment, Hindustan Aeronautics, Indo Count Industries, JK Cement, KNR Constructions, Uflex
- India's electricity generation in the first 15 days of August rose for the first time since early March, provisional government data showed, as the country opened up industries and lifted restrictions. Power generation rose 2.6 percent in the first 15 days of August compared to the same period of last year.
- The Securities and Exchange Board of India (SEBI) will meet brokers' associations, clearing corporations and depositories on August 18 to discuss the proposed framework on margin obligation, to be given by way of pledged or repledged shares in the depository system.
- Hiring activity in India is slowly picking up, even as concerns over the second wave of COVID-19 remains, data from professional networking site LinkedIn has shown.
- State Bank of India expects India's GDP to contract 16.5 percent in the April-June quarter from the earlier expected 20 percent decline.

Source: Bloomberg, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
Sensex	38051	0.46%
Nifty	11247	0.61%
Bank Nifty	21701	0.10%
IND VIX	21.31	-1.68%

#### GLOBAL INDICES

DJIA	27,845	-0.31%
Nasdaq	11,130	1.00%
FTSE	6,127	0.61%
CAC	4,972	0.18%
DAX	12,921	0.15%
Nikkei	22,974	-0.53%
Hang Seng	25,426	0.31%

Source: in.investing.com; As on 8.10 am IST

#### SECTOR INDEX (NSE)

IT	18224	1.11%
Infra	3203	0.63%
Energy	15588	1.26%
FMCG	31545	0.98%
Pharma	11595	-0.39%
Auto	7866	2.45%
Metals	2464	2.43%
Midcap	16455	0.44%
Nifty 500	9268	0.58%

#### DII/FII INVESTMENT (IN.CR.)

FII/FPI	332.9
DII	-717.62

#### FOREX MARKET

USDINR	74.74	0.01%
EURINR	88.87	0.18%

#### COMMODITY MARKET

Gold (\$/OZ)	2003	0.22%
Copper(\$lb)	2.907	-0.03%
Brent (\$/Bbl)	45.20	-0.37%
Silver(\$/OZ)	27.95	1.05%

Source: in.investing.com; As on 8.10 am IST

### GLOBAL MARKETS

#### DJIA and NASDAQ Composite

The Nasdaq surged to a record high close on Monday, while the S&P 500 approached its own record level, with both indexes lifted by Nvidia and other technology stocks. The Dow Jones Industrial Average fell 0.31 percent to end at 27,844.91 points, while the S&P 500 gained 0.27 percent to 3,381.99. The Nasdaq Composite climbed 1 percent to 11,129.73, its fifth closing high this month.

#### Crude Oil

Oil prices edged lower on Tuesday, mostly holding onto overnight gains after OPEC+ said the producer grouping is almost fully complying with output cuts to support prices amid a drop in demand for fuel due to the coronavirus pandemic. Brent crude was down 6 cents, or 0.1 percent, at \$45.31 a barrel, after gaining 1.3 percent on Monday. US crude was down 8 cents, or 0.2 percent, at \$42.81 a barrel, having risen 2.1 percent in the previous session.

**SGX Nifty:** Trends on SGX Nifty indicate a Flat opening for the index in India with 2 points gains. The Nifty futures were trading at 11,282 on the Singaporean Exchange around 08:15 hours IST.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened gap up on Monday at 11249, made a high of 11267, made a low of 11144, and closed on a positive note at 11247 levels. For the day, support for the Nifty exists at 11100 and 11000 levels, whereas resistance for Nifty stands at 11300 and 11380 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Monday at 21907 made a high of 21909, made a low of 21403, and closed on a positive note at 21701 levels. For the day, support for Bank Nifty exists at 21400 and 21000 levels, whereas resistance for Bank Nifty stands at 22000 and 22300 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (27-AUG SERIES)	
NIFTY	11247.10 (+68.70) (+0.61%)	CALL	11200 CE +1.02 lac Shares
NIFTY AUG FUT	11268.20 (21.10 Points Premium)	CALL	11500 CE -1.15 lac Shares
NIFTY PCR - OI	1.50 (+0.19)	PUT	11200 PE +4.62 lac Shares
NIFTY OI (Total)	1.14 Cr. (+0.39%)	PUT	11000 PE +3.01 lac Shares
INDIA VIX	21.31 (-1.68%)		
BANKNIFTY	21700.85 (+0.10%)		
BANKNIFTY AUG FUT	21734.00 (33.15 Points Premium)		
BANKNIFTY OI (Total)	14.99 Lakh (-7.07%)		

#### FII DERIVATIVES STATISTICS (In Cr.)

INDEX FUTURES	1557.56
INDEX OPTIONS	462.09
STOCK FUTURES	-102.25
STOCK OPTIONS	80.83

Securities in Ban for Trade Date 18-AUG-2020: **ASHOKLEY, AUROPHARMA, BATAINDIA, BHEL GLENMARK, IDEA, JINDALSTEL MANAPPURAM VEDL, SAIL, SUNTV.**

### Retail Research Technical & Fundamental Calls for the month of Aug-2020

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
29-Jun	BATAINDIA	Buy	1295-1305	1235	1400-1450	Part Book	2.74%
6-Jul	VINATIORGA	Buy	995-1005	935	1080-1120	Part Book	3.20%
22-Jul	NESTLEIND	Buy	17000-17060	15950	18500-19000	Open	
3-Aug	SUNPHARMA	Buy	517-523	478	580-600	Part Book	3.82%
10-Aug	ASIANPAINT	Buy	1780-1800	1695	1950-2000	Open	
10-Aug	ULTRACEMCO	Buy	3960-3990	3720	4400-4500	Open	
10-Aug	MGL	Buy	952-962	895	1050-1070	Part Book	3.17%
13-Aug	SUPREMEIND	Buy	1200-1206	1140	1300-1320	Open	
14-Aug	CONCOR	Buy	374-378	349	420-430	Open	
14-Aug	ITC	Buy	197.5-198.5	187	218-220	Open	
14-Aug	BPCL	Sell	410-415	438	370-360	Open	
14-Aug	HEROMOTOCO	Sell	2780-2800	2930	2650-2600	Booked	-5.82%
17-Aug	PIDILITIND	Buy	1355-1365	1280	1500-1530	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
30 Aug 19	INDHOTEL	Accu	135-140	190.00	Open	
15 Oct 19	JKPAPER	Accu	111	141.00	Open	
16 Oct 19	MOLDTKPAC	Accu	298-302	344.00	Open	
2 Jan 20	PSPPROJECT	Accu	490-500	590.00	Open	
23 Jul 20	RITES	Accu	244-249	296.00	Open	

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