

### CORPORATE AND ECONOMY NEWS

- IRB Infrastructure Developers:** The company's SPV, IRB Lalitpur Tollway Pvt., signed a concession agreement with NHAI for the Lalitpur Lakhnadon TOT Project in the state of Madhya Pradesh. The project will pay an upfront of Rs 4,428 crores to the NHAI for tolling and O&M of a 316-km stretch of NH44 for a revenue-linked concession period of 20 years.
- SJVN:** The company's first unit of 30 MW capacity for the 60 MW Naitwar Mori hydroelectric project in Uttarakhand has achieved the commercial operation date, and now its total generation capacity is 2,122 MW from 2,091.50 MW.
- Eicher Motors:** The company launched a new Himalayan at an introductory price of Rs 2.69 to 2.84 lakh, ex-showroom India, and launched the Royal Enfield Shotgun 650, which is available at an ex-showroom price of Rs 4,25,000.
- Bharti Airtel:** The Department of Telecommunications, Uttar Pradesh East, imposed a penalty of Rs 1,86,000 for an alleged violation of subscriber verification norms.
- KPI Green Energy:** The company's subsidiary, M/s. Sun Drops Energeia Pvt., got an order of 4.66 MW for solar projects from M/s GVM Woven and M/s Radhika Silk Mills.
- Fortis Healthcare:** The company's subsidiaries entered into definitive agreements with MGM Healthcare Pvt. for the sale and divestment of Fortis Malar Hospital and related assets to MGM for an aggregate consideration of Rs 128 crore.
- PB Fintech:** The company has made an investment of Rs 350 crore in Policy Bazaar Insurance Brokers Pvt., a wholly owned subsidiary of the company.
- Bandhan Bank:** The lender's board approved the re-appointment of Chandra Shekhar Ghosh as the Managing Director and Chief Executive Officer of the bank for a period of three years, with effect from July 10, 2024, subject to approval of the Reserve Bank of India.
- Jindal Stainless:** The company's board approved the proposal to liquidate their subsidiary, PT Jindal Stainless Indonesia.
- Lupin:** The Pharma major has received approval from U.S. FDA for Bromfenac Ophthalmic Solution, 0.07% and received tentative Approval from U.S. FDA for Canagliflozin Tablets.
- LTIMindtree:** The global technology consulting and digital solutions company launched Quantum-Safe Virtual Private Network (VPN) link in London in collaboration with Quantum Xchange & Fortinet.
- Indian Railway Catering and Tourism Corporation:** The Company's E-ticket booking/cancellation was temporarily affected today from 11:15 am to 1:52 pm due to technical reasons and the same has been resolved.
- Granules:** The Company received a communication from the GST authorities directing for payment of tax liability of Rs 43,43,798 for the tax period July 2017 to March 2021.
- Radico Khaitan:** The Company announced the launch of Magic Moments Remix Pink Vodka to cater to the growing demand of the coloured and flavoured beverage alcohol category.
- Indraprastha Gas:** The company announced its association with IndusInd Bank to facilitate the acceptance of the digital rupee, which is the Central Bank Digital Currency launched by the Reserve Bank of India in 2022.
- Welspun India:** The company announced its participation in the United Nations Global Compact (UNGC) initiative, aligning its operations and strategies with the Ten Principles of UNGC.
- Vascon Engineers:** The company will consider the proposal of raising funds through the issue of equity shares or any other eligible securities through permissible modes, including but not limited to a private placement, a qualified institution placement, or a preferential issue, on Nov. 30 at its board meeting.

Source: Bloombergquint, Economic Times, Business Standard, Business Line, Times of India, Mint, Indian Express, Business Today, Indian Express, Money Control, in.investing, Cnbctv18.

### MARKET SCAN

#### INDIAN INDICES

Index	Clsg	Chg
BSE Sensex	66018	-0.01%
Nifty	19795	-0.04%
Nifty Bank	43769	0.44%
India VIX	11.33	0.13%

#### GLOBAL INDICES

DJIA	35273	0.53%
Nasdaq	14266	0.46%
FTSE	7469	-0.01%
CAC	7275	0.20%
DAX	15992	0.21%
Nikkei	33452	0.29%
Hang Seng	17920	0.97%

Source: in.investing.com; As on 8.20 am IST

#### SECTOR INDEX (NSE)

IT	32055	-0.97%
Infra	6438	-0.22%
Energy	28559	-0.13%
FMCG	52577	-0.47%
Pharma	15955	0.87%
Auto	17040	0.04%
Metals	6874	0.67%
Midcap	42050	0.06%
Nifty 500	17644	0.02%

#### DII/FII INVESTMENT (IN.CR.)

DII	134.46
FII/FPI	2,625.21

#### Top Open Interest Gainers

Symbol	OI Chg	% Chg
BHEL	19%	6.32%
SYNGENE	11%	1.35%
GMRINFRA	11%	5.24%
HAL	10%	4.61%

#### Top Open Interest Losers

BALRAMCHIN	-12%	-2.61%
TATACHEM	-12%	-0.91%
COROMANDEL	-10%	0.24%
HINDPETRO	-10%	-2.14%

#### FOREX MARKET

USDINR	83.37	0.01%
EURINR	91.36	0.09%

#### COMMODITY MARKET

Gold (\$/OZ)	2,015	0.13%
Silver(\$/OZ)	24.64	-0.16%
Brent (\$/Bbl)	80.07	0.01%
Copper(\$/Lbs)	3.798	-0.07%

Source: in.investing.com; As on 8.20 am IST

### GLOBAL MARKETS

#### Global Market Update

Stock futures are flat Monday night as traders analyzed the strong gains seen throughout November and the trading month nears its end. Dow Jones Industrial Average futures added just 24 points, or 0.1 percent. S&P 500 and Nasdaq 100 futures were both near flat. Shares of Zscaler slid nearly 7 percent in after-hours action. The cloud security company maintained its expectations for fiscal 2024 billings of \$2.52 billion to \$2.56 billion. Zscaler otherwise posted adjusted earnings and revenue that came ahead of expectations in the fiscal first quarter. The moves follow a losing day on Wall Street. The Dow and S&P 500 both finished Monday's session around 0.2 percent lower, while the Nasdaq Composite inched down nearly 0.1 percent. Monday's modest retreat comes near the end of November's strong trading month, which concludes with Thursday's close. The Dow and S&P 500 are on pace to finish the month 6.9 percent and 8.5 percent higher, respectively. The technology-heavy Nasdaq has climbed 10.8 percent in November.

#### Crude Oil

Oil prices slipped on Monday as investors waited for an OPEC+ meeting later this week for an agreement expected to curb supplies into 2024. Brent crude futures fell 40 cents, or .5 percent, to \$80.13 a barrel, while US West Texas Intermediate crude futures were at \$75.16 a barrel, down 34 cents, or 0.45 percent. Both contracts rose slightly last week, their first weekly gain in five, underpinned by expectations that Saudi Arabia and Russia could roll over voluntary supply cuts into early 2024 and OPEC+ might discuss plans to reduce output further. However, prices had tumbled in the middle of the week after the Organization of the Petroleum Exporting Countries and their allies, including Russia, postponed a ministerial meeting to Nov. 30 to iron out differences on production targets for African producers. Since then, the group has moved closer to a compromise, four OPEC+ sources told Reuters on Friday.

#### Gift Nifty

The GIFT Nifty indicates a marginally positive start for the broader index with a gain of 11 points. GIFT Nifty futures stood at 19,857 points after making a high of 19,868 points.

### TECHNICAL VIEW

#### Nifty Outlook:

Nifty opened flat on Friday at 19810, recorded a high of 19833, touched a low of 19769, and closed on a flat to negative note at 19795 levels. For the day, support for Nifty exists at 19660 and 19500 levels, while resistance stands at 19850 and 20000 levels.

#### Bank Nifty Outlook:

Bank Nifty opened gap up on Friday at 43607, registered a high of 43807, dropped to a low of 43566, and closed on a positive note at 43769 levels. For the day, support for Bank Nifty exists at 43500 and 43000 levels, whereas resistance for Bank Nifty stands at 44000 and 44200 levels.

### DERIVATIVES INDICATORS

		NIFTY OPTIONS ACTIVITY (30-NOV SERIES)	
NIFTY	19794.70 (-7.30) (-0.04%)		
NIFTY NOV FUTURE	19826.95 (32.25 Points Premium)	CALL	19800 CE +29.21 lac shares
NIFTY PCR	0.99 (-0.12)	CALL	19900 CE +27.82 lac Shares
NIFTY OI(Total)	1.28 Cr. (-3.35%)	PUT	19600 PE +11.01 lac Shares
INDIA VIX	11.33 (+0.13%)	PUT	19800 PE +10.66 lac Shares
BANKNIFTY	43769.10 (+0.44%)		
BANKNIFTY NOV FUTURE	43805.55 (36.45 Points Premium)		
BANKNIFTY OI(Total)	28.29 Lakh (+2.36%)		

FII DERIVATIVES STATISTICS (In Cr.)	
INDEX FUTURES	-1.95
INDEX OPTIONS	-10605.92
STOCK FUTURES	1346.92
STOCK OPTIONS	247.16

Securities in Ban For Trade Date 28-Nov-2023: BALRAMCHIN, BHEL, GRANULES, HINDCOPPER, HINDPETRO, IBULHSGFIN, ZEEL.

### Retail Research Technical & Fundamental Calls for the Month of NOV-2023

#### Positional Calls (For 1-3 Months)

Date	Company	Rec	Rec Price	Stop Loss	Target	Status	Net Returns%
20-Sep	RELIANCE	Accu	2285-2385	2235	2550-2700	Open	
21-Sep	VGUARD	Accu	285-305	276	330-350	Open	
13-Oct	TCS*	Accu	3441-3541	3321	3800-4000	Open	
25-Oct	ICICIBANK	Accu	903-929	870	990-1050	Open	
06-Nov	HEIDELBERG	Accu	181.5-189.5	177	204-214	Open	
08-Nov	JAMNAAUTO*	Accu	106.40-111.40	102.90	119-125	Open	
17-Nov	ASHOKLEY	Accu	169-174	163	185-195	Open	
17-Nov	AMBUJACEM	Accu	402.5-422.5	390	450-470	Open	
20-Nov	TRIDENT	Accu	35.90-37	34.35	40-42	Open	
20-Nov	RVNL	Accu	159-164	152	174-185	Open	
22-Nov	SCHAEFFLER	Accu	2705-2805	2540	3100-3200	Open	
22-Nov	CAMS	Accu	2665-2765	2480	3100-3300	Open	

#### Investment Idea (For Long Term)

Date	Company	Rec	Rec Price	Target	Status	Returns%
26 June 23	MINDACORP	Accu	280-285	383	Open	
29-Aug 23	ISGEC	Accu	695-705	950	Open	
15-Aug 23	TRIVENI	Accu	370-375	480	Open	
04-Oct 23	MCDOWELL-N	Accu	990-995	1198	Open	
17-Oct-23	DIXON	Accu	5400-5450	6870	Open	
17-Oct-23	CAPLIPOINT	Accu	1085-1095	1415	Open	
21-Nov-23	AHLUCONT	Accu	800-815	1490	Open	

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Note:- \* Dividend adjusted price

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